

5 September 2024

Exercise of Options

Santana Minerals Limited (Santana, ASX/NZX: SMI) (Santana or Company) advises that it has issued 1,140,310 fully paid ordinary shares upon the exercise of options at \$0.30 per share (Option Shares).

For the purpose of section 708A(5) of the Corporations Act 2001 (Cth) (Act), the Company confirms that:

1. the Option Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. this notice is being given under paragraph 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act.

An Appendix 2A in respect of the Option Shares has been separately released.

Ends.

This announcement has been authorised for release by the Company Secretary.

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