



Announcement Summary

Entity name

ROCKETDNA LTD.

Date of this announcement

Thursday September 05, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unlisted options expiring 29 August 2027 @ \$0.011	20,000,000	05/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROCKETDNA LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

618678701

1.3 ASX issuer code

RKT

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Aug-2024 09:23	New - Proposed issue of securities - RKT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

20,000,000 Tranche 2 Options expiring 31 December 2027 @ \$0.011 if the Tranche 2 Advance is drawn down under the revolving facility deed. See ASX announcement dated 27 August 2024.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options have been issued following receipt of the Tranche 1 Advance under the Revolving Facility Deed with ACM AEPF Pty Ltd. See ASX announcement dated 27 August 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

unlisted options expiring 29 August 2027 @ \$0.011

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01100000

Expiry date

29/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RKT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 1 Options

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02843564-6A1222122&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Issue details

Number of +securities

20,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKT : ORDINARY FULLY PAID	656,114,841

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKTAG : OPTION EXPIRING 05-NOV-2024 EX \$0.09	948,053
RKTAN : OPTION EXPIRING 30-MAY-2026 EX \$0.021	2,000,000
RKTAM : PERFORMANCE RIGHTS	15,000,000
RKTAQ : OPTION EXPIRING 22-MAY-2028 EX \$0.01	6,500,000
RKTAP : OPTION EXPIRING 24-MAY-2027 EX \$0.015	1,000,000
RKTAR : OPTION EXPIRING 07-DEC-2025 EX \$0.018	10,000,000
RKTAO : PERFORMANCE RIGHTS 2022	12,000,000
New class - code to be confirmed : unlisted options expiring 29 August 2027 @ \$0.011	20,000,000