



Announcement Summary

Entity name

AUSTRALIAN OIL COMPANY LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday September 06, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AOK	ORDINARY FULLY PAID	35,714,286	06/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN OIL COMPANY LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83114061433

1.3 ASX issuer code

AOK

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

20-Jun-2024 10:07

Announcement Title

New - Proposed issue of securities - SGC

Selected Appendix 3B to submit quotation request

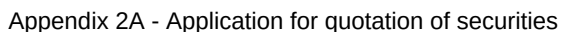
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company is awaiting receipt of payment for 57,142,857 shares as approved by shareholders at the Company's General Meeting held 6 August 2024.



Placement Details

AOK : ORDINARY FULLY PAID

6/9/2024

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%
please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

35,714,286

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00350000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AOK : ORDINARY FULLY PAID	932,354,425

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AOKAD : OPTION EXPIRING 30-APR-2029 EX \$0.025	10,000,000
AOKAE : OPTION EXPIRING 30-APR-2029 EX \$0.035	10,000,000
AOKAF : OPTION EXPIRING 30-APR-2029 EX \$0.045	10,000,000