



Announcement Summary

Entity name

AUSTRALIAN OIL COMPANY LIMITED.

Date of this announcement

Friday September 06, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	76,333,675	06/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN OIL COMPANY LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83114061433

1.3 ASX issuer code

AOK

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jun-2024 10:07	New - Proposed issue of securities - SGC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company is awaiting receipt of payment for 57,142,857 shares as approved by shareholders at the Company's General Meeting held 6 August 2024. There are 28,571,429 free-attaching options that are yet to be allotted in relation to this share placement.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

76,333,675

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<input type="text" value="New class - code to be confirmed"/>	<input type="text" value="Unlisted options"/>
+Security type	ISIN code
<input type="text" value="Options"/>	
Date the +securities the subject of this notification were issued	
<input type="text" value="6/9/2024"/>	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
<input type="text" value="Yes"/>	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
<input type="text" value="No"/>	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<input type="text"/>	

Options Details

+Security currency	Exercise price	Expiry date
<input type="text" value="AUD - Australian Dollar"/>	<input type="text" value="AUD 0.00800000"/>	<input type="text" value="30/6/2026"/>
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
<input type="text" value="AOK : ORDINARY FULLY PAID"/>		
Any other information the entity wishes to provide about the +securities the subject of this notification		
<input type="text"/>		

Issue details

Number of +securities
<input type="text" value="76,333,675"/>

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AOK : ORDINARY FULLY PAID	896,640,139

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AOKAD : OPTION EXPIRING 30-APR-2029 EX \$0.025	10,000,000
AOKAE : OPTION EXPIRING 30-APR-2029 EX \$0.035	10,000,000
AOKAF : OPTION EXPIRING 30-APR-2029 EX \$0.045	10,000,000
New class - code to be confirmed : Unlisted options	76,333,675