



## ASX Release

ASX code: K2F

9 September 2024

### NOTICE OF SECOND COURT HEARING TO APPROVE SCHEME OF ARRANGEMENT UNDER SECTION 411 OF THE CORPORATIONS ACT

K2fly Limited (**K2F**, **K2fly** or the **Company**) (ASX: K2F) refers to:

- the proposed scheme of arrangement under which Argyle Bidco Pty Ltd, which is ultimately controlled by Accel-KKR Capital Partners VII, LP, will acquire 100% of the shares in K2fly for \$0.19 cash per K2fly share (**Scheme**); and
- the orders of the Honourable Justice Hill made and announced to the ASX on 5 August 2024 (**Orders**).

Pursuant to the Orders and section 411(4)(b) of the *Corporations Act 2001* (Cth), attached is the notice of hearing of an application to approve the Scheme, which as at the date of this announcement remains subject to the satisfaction of various customary operational and procedural conditions precedent.

The hearing is to take place at **4:30pm (AWST)** on **Monday, 16 September 2024** at the Supreme Court of Western Australia at Level 11, David Malcolm Justice Centre, 28 Barrack Street, Perth, Western Australia. Full details are attached in Annexure A.

#### Further information


If you require further information or have questions in relation to the Scheme, please contact the K2fly Shareholder Information Line on 1300 103 392 (for callers within Australia) or +61 2 9068 1925 (for callers outside Australia) Monday to Friday between 8.30am and 7.00pm (Sydney time) or via email at [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au).


#### AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

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 Australia. North America.  
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## ANNEXURE A

### **Notice of hearing to approve scheme of arrangement under section 411 of the Corporations Act 2001 (Cth)**

TO all holders of fully paid ordinary shares (**K2fly Shareholders**), of K2FLY LIMITED (ACN 125 345 502) (**K2fly**)

TAKE NOTICE that at 4:30pm (AWST) on 16 September 2024, the Supreme Court of Western Australia at Level 11, David Malcolm Justice Centre, 28 Barrack Street, Perth, Western Australia will hear an application by K2fly seeking the approval of a scheme of arrangement between K2fly and its K2fly Shareholders (**Scheme**) proposed by a resolution to be considered, and, if thought fit, passed at the meeting of the K2fly Shareholders of K2fly to be held at 11:00am (AWST) on 9 September 2024.

If you wish to oppose the application for approval of the Scheme, you must file and serve on K2fly a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on K2fly at its address for service at least 1 day before the date fixed for the hearing of the application. The address for service of K2fly is c/o Steinepreis Paganin, Level 14, QV1 Building, 250 St Georges Terrace, Perth, WA, 6000.

This notice is published by K2fly Limited.