



Announcement Summary

Entity name

TERRA URANIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 09, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
T92	ORDINARY FULLY PAID	7,600,000	02/09/2022
T92O	OPTION EXPIRING 06-SEP-2025	6,000,000	02/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRA URANIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650774253

1.3 ASX issuer code

T92

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

T92AB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

T92 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

7,600,000

And the date the escrow restrictions have ceased or will cease

8/9/2024

Issue date

2/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

7,600,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

The cash consideration for these shares was paid at the time of their issue in September 2022. No further cash consideration is payable at expiration of the escrow period.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

T92AC : OPTION EXPIRING 06-SEP-2025 RESTRICTED

TO (Existing Class)



ASX +security code and description

T92O : OPTION EXPIRING 06-SEP-2025

Please state the number of +restricted securities where the escrow period has expired or is about to expire

6,000,000

And the date the escrow restrictions have ceased or will cease

8/9/2024

Issue date

2/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

6,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options were issued as part of the pre-ASX listing IPO to directors and key management as equity-based remuneration, and to the offer's lead manager as part consideration for lead managing the IPO

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
T92 : ORDINARY FULLY PAID	77,403,242
T92O : OPTION EXPIRING 06-SEP-2025	38,896,332

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
T92AB : ORDINARY FULLY PAID RESTRICTED	0
T92AC : OPTION EXPIRING 06-SEP-2025 RESTRICTED	0