

NON-RENOUNCEABLE ENTITLEMENT OFFER RESULTS

Finder Energy Holdings Limited (**Finder** or **the Company**) is pleased to announce that the 1 for 1.26 pro-rata non-renounceable entitlement offer of New Shares to Eligible Shareholders at the offer price of \$0.048 per New Share (**Entitlement Offer**) closed on Friday, 6 September 2024.

RESULTS

The Company received valid applications for 82,711,645 New Shares, raising \$4.0 million from Eligible Shareholders, inclusive of applications for Additional New Shares under the Top-Up Facility. This represents an approximate 65% take up rate of Entitlements by Eligible Shareholders.

The New Shares applied for under the Entitlement Offer will be issued on Friday, 13 September 2024. Normal trading of the New Shares is expected to commence on Monday, 16 September 2024.

SHORTFALL

The Directors reserve the right, subject to the Corporations Act and the Listing Rules, to place the remaining Shortfall of 44.1 million New Shares to Eligible Institutional Investors on or before Friday, 6 December 2024. The Joint Lead Managers, Euroz Hartleys Limited and JP Equity Holdings Pty Ltd, have assumed a best endeavours obligation to assist with placement of the shortfall.

Capitalised terms in this announcement that are not otherwise defined have the meaning given to them in the Offer Booklet released to ASX on 16 August 2024.

This announcement has been approved for release by the Chief Executive Officer.

For further information, please contact:

INVESTORS

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About Finder Energy: Finder is an oil and gas exploration company based in Perth, Western Australia with an extensive, high quality portfolio of oil and gas assets in the UK North Sea and North West Shelf

Finder is currently focussed on executing value-accretive farmout deals on its entire portfolio, including 6 permits in the prolific UK North Sea, the drill-ready Gem prospect in the Vulcan Sub-basin and the WA-547-P permit which is on trend with the Dorado oil field.

Disclaimer

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