

ASX Announcement

9 September 2024

Notice under section 708A(5) (e) of the Corporations Act 2001 (Cth)

This notice is given by Lotus Resources Limited (Lotus) (ASX: LOT) under section 708A(5) (e) of the Corporations Act 2001 (Cth) (the Act).

Lotus advises that it has issued a total of 1,659,596 ordinary shares pursuant to:

1. The exercise of 1,054,503 options as advised in the Appendix 2A of today's date; and
2. The issue of 605,093 staff bonus shares also as advised in an Appendix 2A of today's date.

Lotus confirms that:

- (1) the new shares were issued without disclosure under Part 6D.2 of the Act;
- (2) this notice is being given under section 708A(5) (e) of the Act;
- (3) as a disclosing entity, Lotus is subject to regular reporting and disclosure obligations;
- (4) as at the date of this notice, Lotus has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to Lotus; and
 - b) section 674 of the Act as it applies to Lotus; and
- (5) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Act which is required to be disclosed by Lotus.

Catherine Anderson
Company Secretary
Lotus Resources Limited