

Investor Presentation

TARGETING THE NEXT MAJOR COPPER-GOLD DISCOVERY IN AUSTRALIA

New World Metals Investment Series
10 & 12 September 2024



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Exploration results detailed in this presentation have previously been reported to the ASX or in the independent geologist report contained in the Prospectus lodged on 18 May 2017. References to metal endowments are current to January 2017. Endowment = current resource plus production. Coordinate system on maps is MGA94 Zone 55 unless otherwise stated.

COMPETENT PERSONS STATEMENT

Compilation of exploration and drilling data, along with assay validation and geological interpretations for the Myall Mineral Resource Estimate was coordinated by Adam McKinnon, BSc (Hons), PhD, MAusIMM, who is Managing Director and a full-time employee of Magmatic Resources Limited. Dr McKinnon has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr McKinnon consents to the inclusion in this release of the matters based on his information in the form and context in which it appears. Additionally, Dr McKinnon confirms that the entity is not aware of any new information or data that materially affects the information contained in the ASX releases referred to in this report.

The information in this ASX release that relates to the Myall Mineral Resource Estimate is based on information compiled by Arnold van der Heyden, a Member and Chartered Professional (Geology) of the AusIMM. Mr van der Heyden is a full-time employee of H&S Consultants Pty Ltd. Mr van der Heyden has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr van der Heyden consents to the inclusion in this Announcement of the matters based on his information in the form and context in which it appears.

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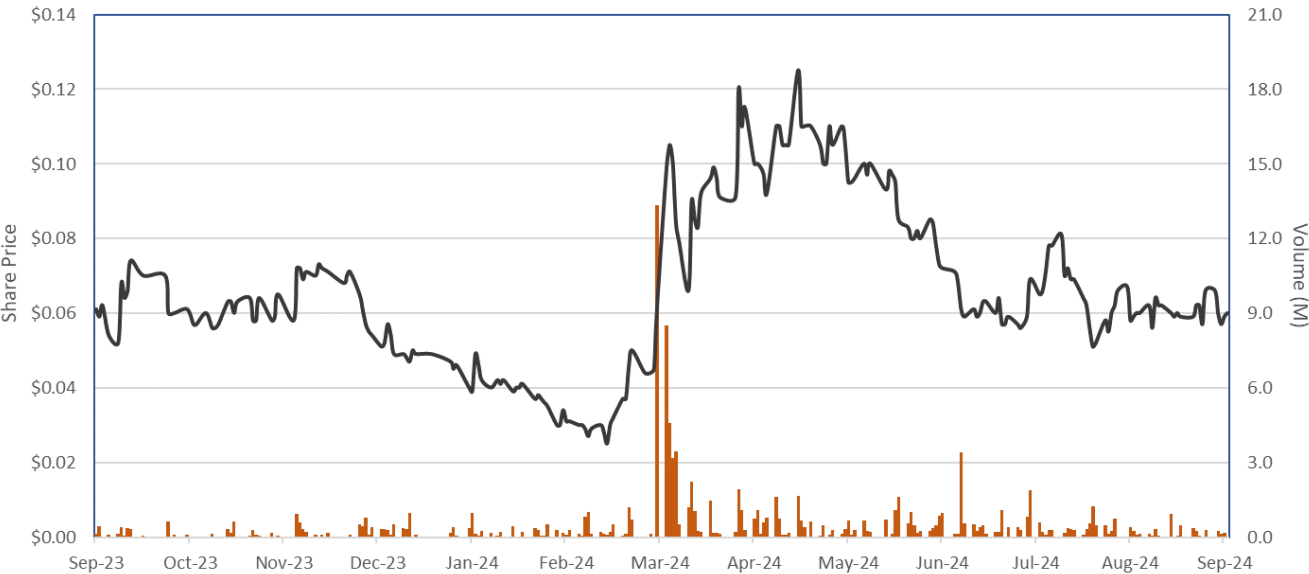
Corporate snapshot



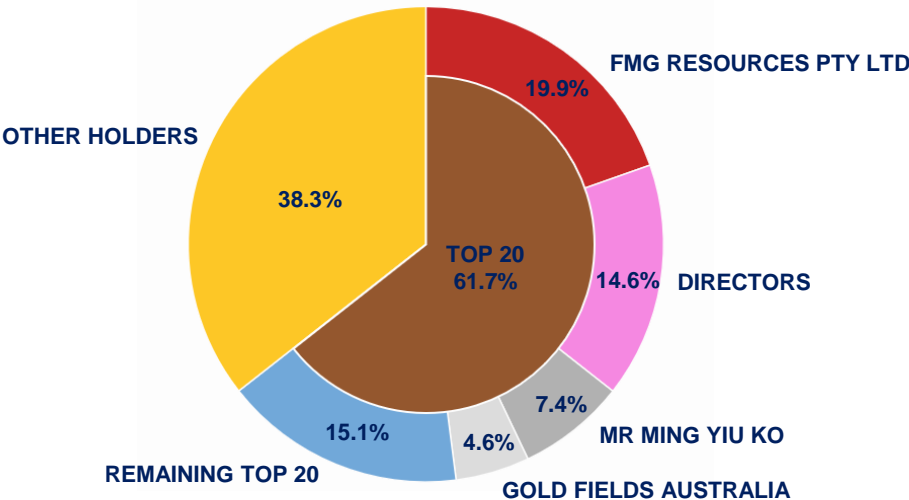
Capital structure

Shares on issue	417,050,714
Share price as at 9 September 2024	\$0.060
Market capitalisation	\$25.0M
Cash balance as at 30 June 2024	\$6.3M
Debt	\$0.0M
Options on issue – unlisted	25,000,000
Exercise price \$0.092 to \$0.1936 expiry Oct 2024 to Dec 2026	

Magmatic Resources 12-month share price chart



Magmatic major shareholdings



Board and senior management

Executive Chairman	David Richardson
Managing Director	Dr. Adam McKinnon
Non-Executive Director	David Berrie
Company Secretary	Andrea Betti
Exploration Manager	Steven Oxenburgh

East Lachlan - A world class gold-copper province

Home to Australia's largest gold mine



East Lachlan region of NSW – a world-class copper-gold province

>85Moz gold and >14Mt copper regional endowment¹

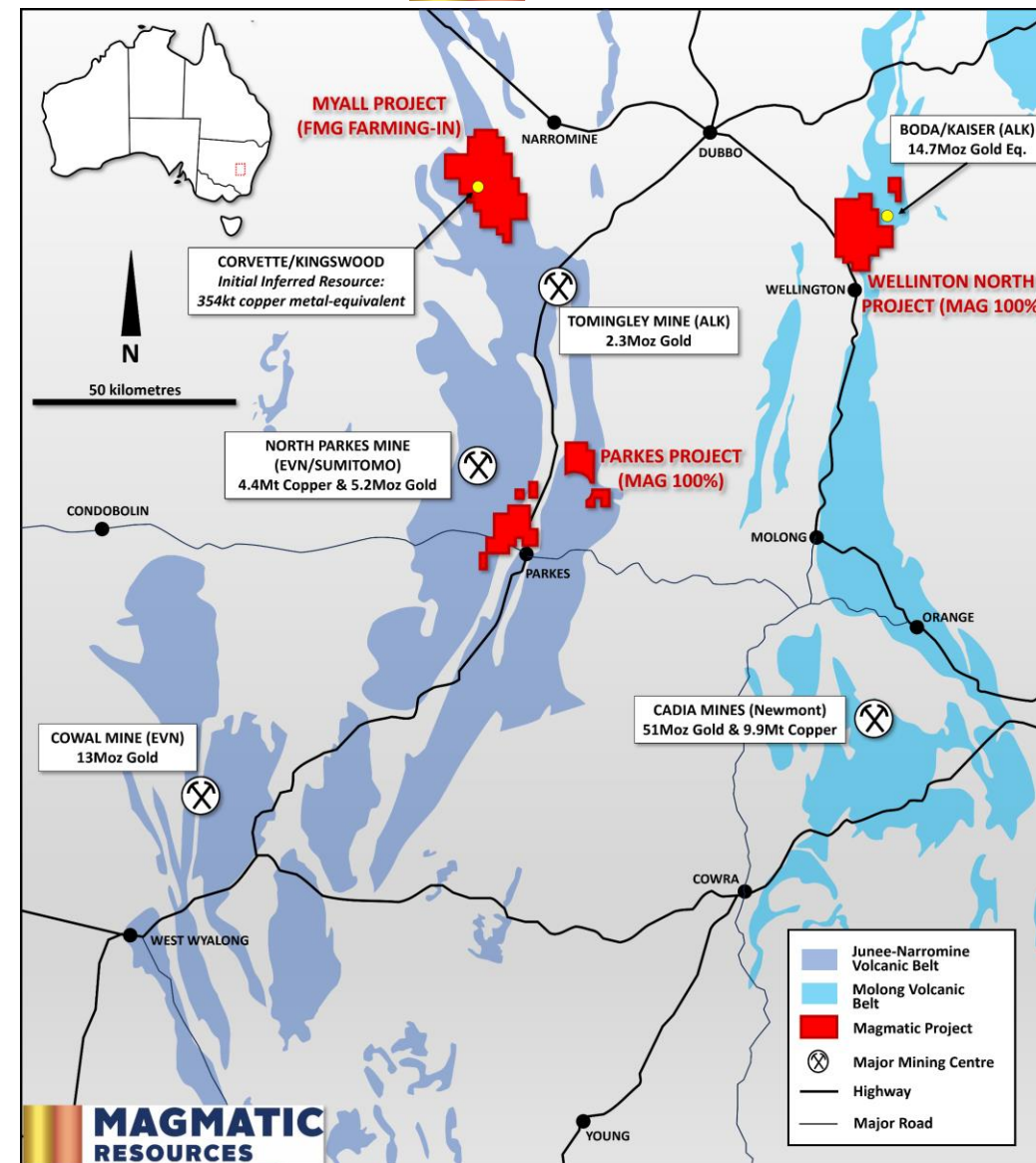
- **Northparkes Mines:** 22 Cu-Au porphyry deposits (Evolution/Sumitomo)
- **Cadia Valley Mines:** cluster of five Au-Cu porphyry deposits (Newmont)
- **Cowal Gold Mine / Corridor:** epithermal Au + porphyry cluster (Evolution)
- **Tomingley Gold Mine / Corridor:** orogenic Au (Alkane)
- **MAG'S THREE PROJECTS ACQUIRED FROM GOLD FIELDS**

Targeting a Tier 1 copper-gold discovery at Myall

- **\$14M joint venture agreement signed with FMG Resources P/L, March 2024**
- **\$3.7M placement by FMG for 19.9% of MAG, March 2024**
- Along strike from the world-class **Northparkes Cu-Au Porphyry Mine**
- Recent drilling at the Corvette and Kingswood Prospects returned very wide intersections of porphyry-style mineralisation over multiple holes² (ASX MAG 30 May 2023) including **111.0m at 0.66% CuEq, 154.6m at 0.55% CuEq & 241.0m at 0.55% CuEq**
- Initial Inferred Mineral Resource of **110Mt at 0.33% CuEq** for the Corvette and Kingswood deposits (ASX MAG 11 July 2023) containing 293kt copper, 237koz gold & 2.8Moz silver (354kt Cu metal eq.)
- **Multiple other large-scale targets with similar signatures**

Strong gold-copper targets at the Wellington North and Parkes

- Wellington North Project **surrounds Alkane's 14.7Moz AuEq Boda-Kaiser Resources**³
- **Multiple Boda-equivalent early-stage results and targets at Wellington North**
- Parkes Project's gold targets include Stockmans (12m @ 1.42g/t Au) and MacGregors (16m @ 1.22g/t Au) prospects located ~30km south from Tomingley⁴
- **Emerging >6km copper trend at Black Ridge at Parkes;** IP survey currently underway
- Active work programs in progress at both Wellington North and Parkes projects



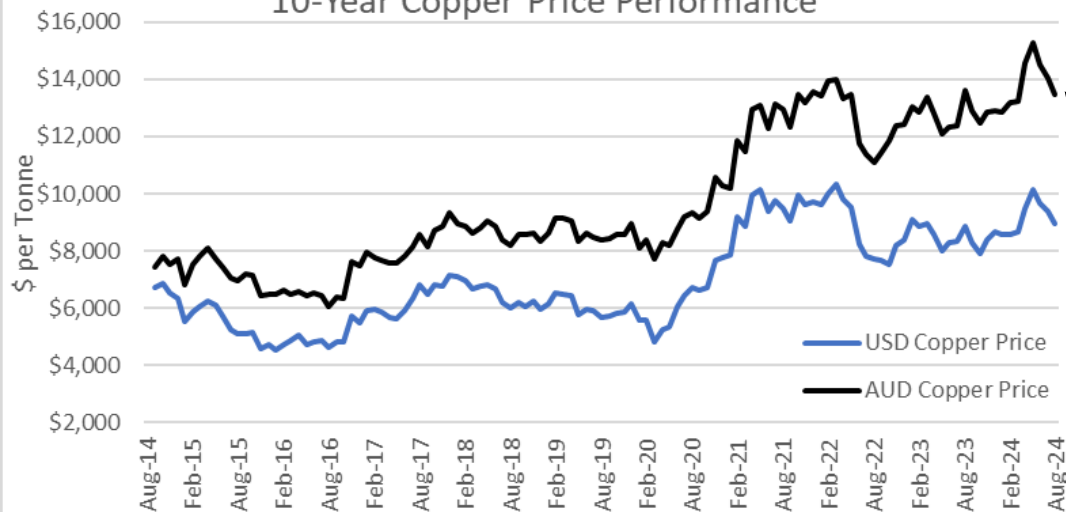
¹Total metal endowment from Phillips 2017, CMOC 2023, Evolution 2023, Newcrest 2023. ²CuEq parameters are given on page 9, with full details in ASX MAG 30 May 2023 ³ASX ALK 29 April 2023 ⁴ASX MAG 17 May 2017

Porphyry mines account for 70% of world copper supply

But global copper supply dominated by high-risk countries

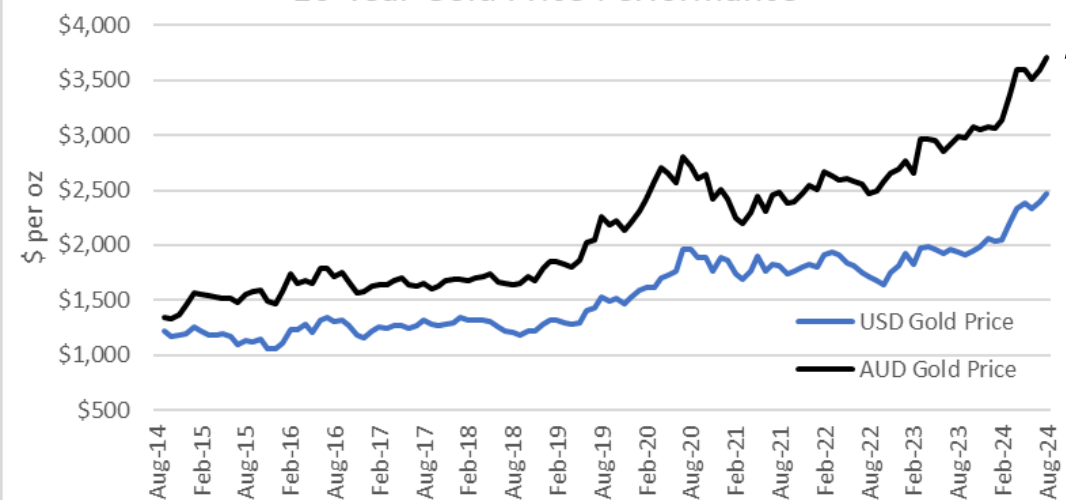


10-Year Copper Price Performance



In Australian dollar terms, both copper and gold sit at or near record levels

10-Year Gold Price Performance

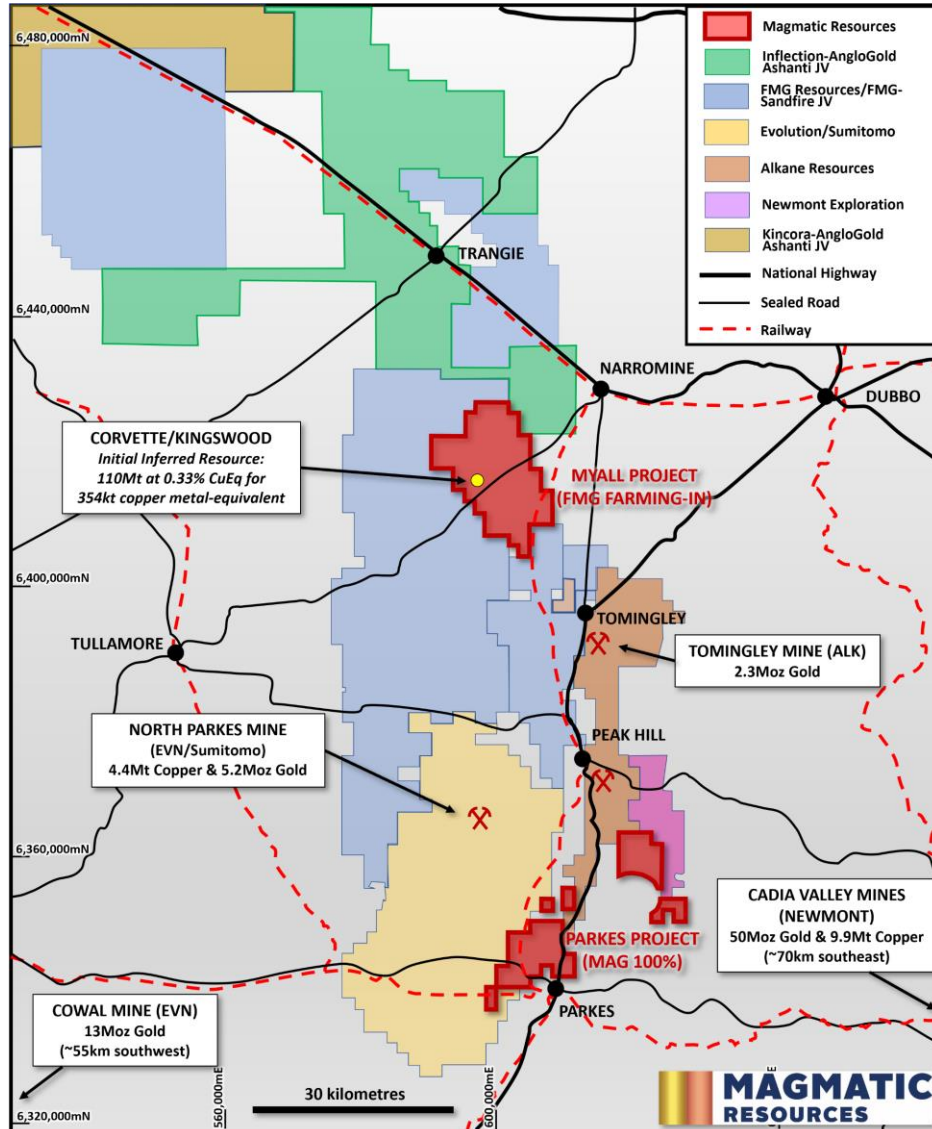


Rank	Country	2023 Expected Copper Production (Mt)	Global Share
1 st	Chile	5.0	23%
2 nd	Peru	2.6	12%
3 rd	D.R. Congo	2.5	12%
4 th	China	1.7	8%
5 th	United States	1.1	5%
6 th	Russia	0.9	4%
7 th	Indonesia	0.8	4%
8 th	Australia	0.8	4%
9 th	Zambia	0.8	4%
10 th	Mexico	0.8	3%
11 th	Kazakhstan	0.6	3%
12 th	Canada	0.5	2%
13 th	Poland	0.4	2%
	Other countries	3.1	14%
World total		21.6	100%

Source: USGS Mineral Commodity Summaries, January 2024

Myall Project

New exploration partnership with Fortescue to target a Tier 1 copper-gold discovery



Location of Magmatic's Myall and Parkes Projects showing selected tenement holdings from other major explorers in the region, along with road and rail infrastructure and major towns (see ASX MAG 11 July 2023 for full Corvette/Kingswood Resource details)

- **Farm-in and Joint Venture Agreement signed with Fortescue in March 2024**
 - Fortescue to spend **up to \$14M over 6 years** to earn up to 75% interest in Myall
 - Fortescue hold a 19.9% interest in Magmatic, **having contributed ~\$4.3M over two placements in 2024** (ASX MAG 8 March 2024 & 20 May 2024)
 - Magmatic to be operator for the initial earn-in period of up to 4 years
- Myall project **close to infrastructure** including sealed roads, railway corridors and the large regional towns of Narromine and Dubbo
- **Mining friendly area** – long life mining operations at **Tomingley** (30km southeast) and the **Northparkes Mine** (50km south)
- The Myall area has attracted sustained exploration interest by major Australian and international mining companies:
 - **AngloGold Ashanti** recently entered a farm-in/JV agreements with Inflection Resources and Kincora Copper (located immediately to the north/northwest of Myall)
 - **Evolution Mining bought 80% of Northparkes Mine** from China Molybdenum in late 2023
- New South Wales is a **safe and stable jurisdiction for mining**, with the State Government supportive of exploration and minerals extraction

Myall Project (copper-gold)

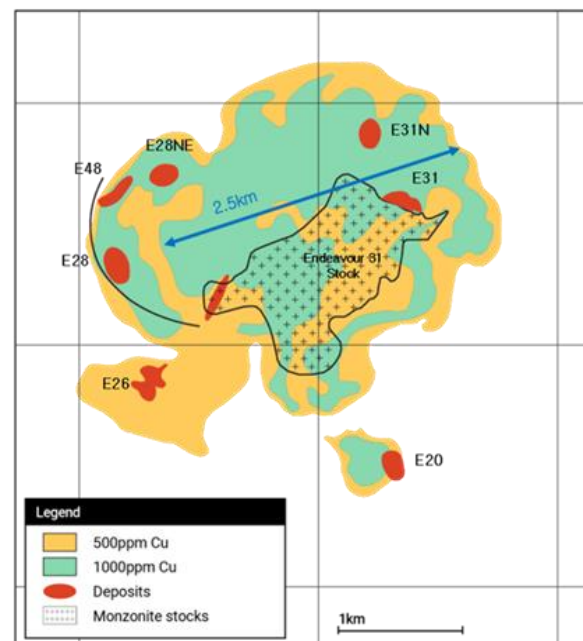
Northparkes copper-gold district lookalike



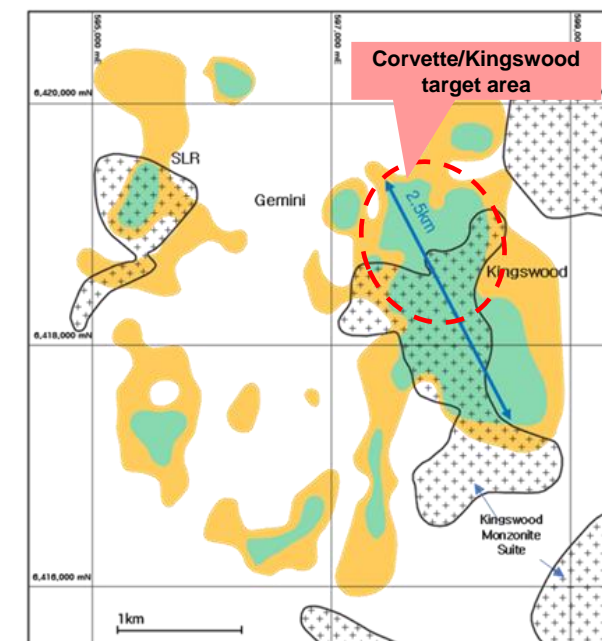
Myall Project – a Northparkes copper-gold district lookalike

- Myall-Narromine Intrusive Complex has similar age, composition and dimensions to the Northparkes Intrusive Complex (60km south) that host the Northparkes Cu-Au Mine
 - Northparkes Mine is a world-class deposit with current Resources and Reserves totalling **628Mt at 0.55% Cu & 0.21g/t Au** (CMOC, 2022)
 - Total of **22 porphyry deposits discovered at Northparkes** to date (Hoye, 2022)
 - Northparkes has been in continuous operation for nearly 30 years
 - Myall has multiple large intercepts at Northparkes-equivalent grades**
 - Myall also has potential for a cluster of deposits**

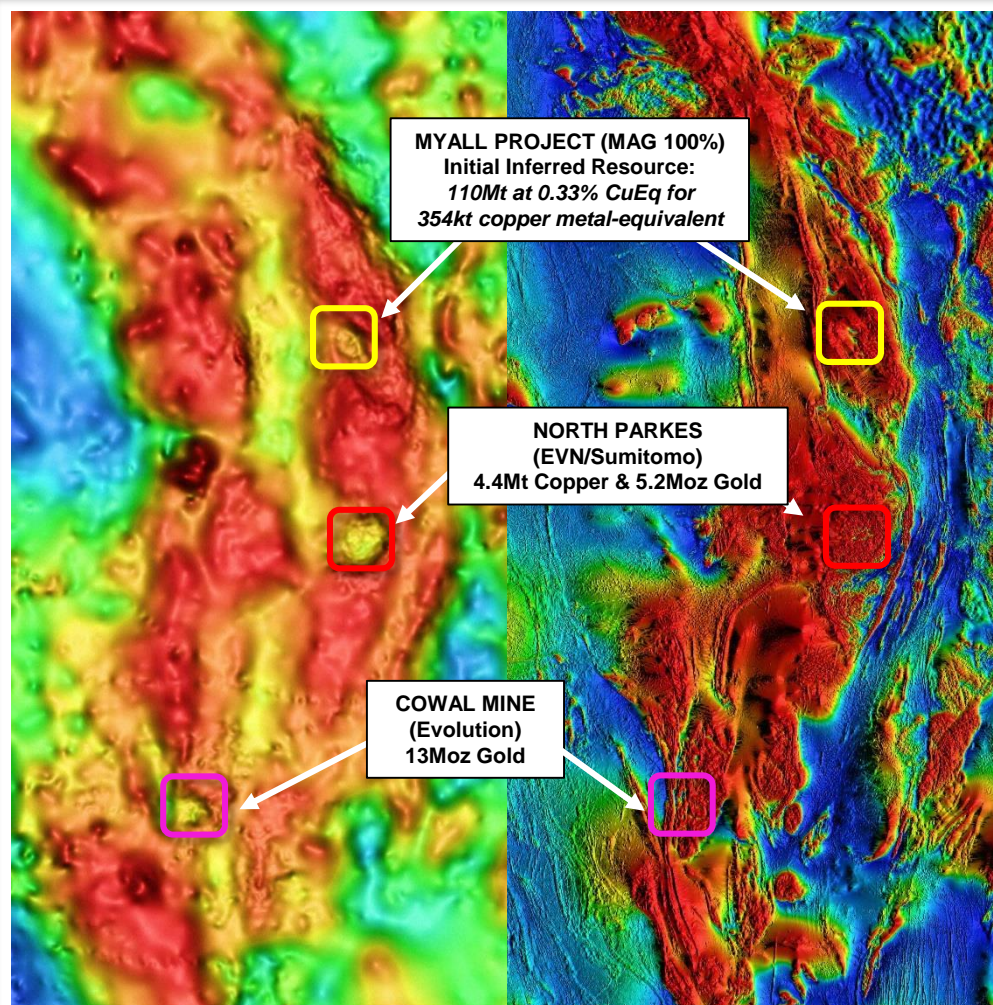
NORTHPARKES PORPHYRY CLUSTER



MYALL PORPHYRY PROJECT



Northparkes copper outline, deposit location and Resource information are from Phillips 2017.



Gravity

50 km

Magnetism RTP

✓ Gravity Low =
Major Intrusive complex

✓ Magnetic High = Fertile
Intrusive complex

*Metal endowment from Phillips 2017, CMOC 2023, Evolution 2023. Full Myall Project details are given on page 9 and full Resource details in ASX MAG 11 July 2023.

Corvette and Kingswood deposits – drilling results

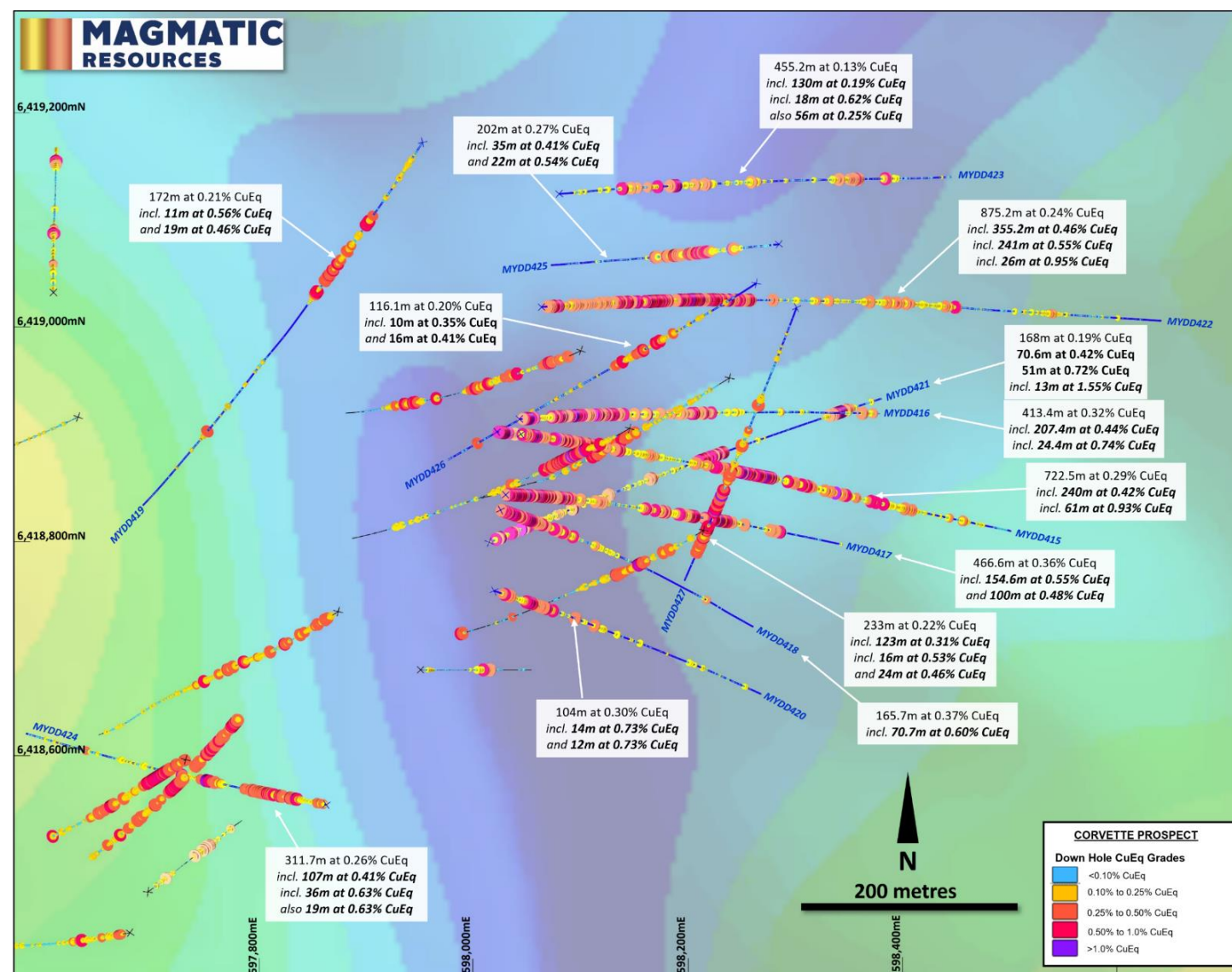
Very broad zones of copper-gold mineralisation returned from more than 13,000 metres of recent drilling



Exceptional results from Corvette and Kingswood

- Porphyry-style mineralisation intersected over **exceptionally wide intervals** in multiple holes*:
 - **875.2m at 0.24% CuEq** from 146.8m in 23MYDD422
 - **722.5m at 0.29% CuEq** from 134.5m in 22MYDD415
 - **466.6m at 0.36% CuEq** from 134.4 m in 22MYDD417
 - **413.4m at 0.32% CuEq** from 137.6m in 22MYDD416
 - **165.7m at 0.37% CuEq** from 134.3m in 22MYDD418
- Recent diamond drilling also includes **multiple higher grade zones equivalent to other global porphyry mines***
 - **241m at 0.55% CuEq** from 261m in 23MYDD422
 - **154.6m at 0.55% CuEq** from 134.4m in 22MYDD417
 - **111.0m at 0.64% CuEq** from 499m in 22MYDD415
 - **70.7m at 0.60% CuEq** from 134.3m in 22MYDD418
- All holes have intersected significant copper/gold mineralisation
- **System remains open in every direction**

*See MAG ASX release dated 11 July & 6 December 2023 for full details. The equivalent calculation formula is $CuEq(\%) = Cu(\%) + 0.784 \cdot Au(g/t) + 0.008 \cdot Ag(g/t)$. Prices used were US\$8,000/t for Cu, US\$1,950/oz for Au and US\$23/oz for Ag. Recoveries are assumed at 85% for Cu and Au and 75% for Ag, based on initial metallurgical test work described in the above report. In MAG's opinion all elements that are included in the metal equivalency calculation have reasonable potential to be recovered and sold.



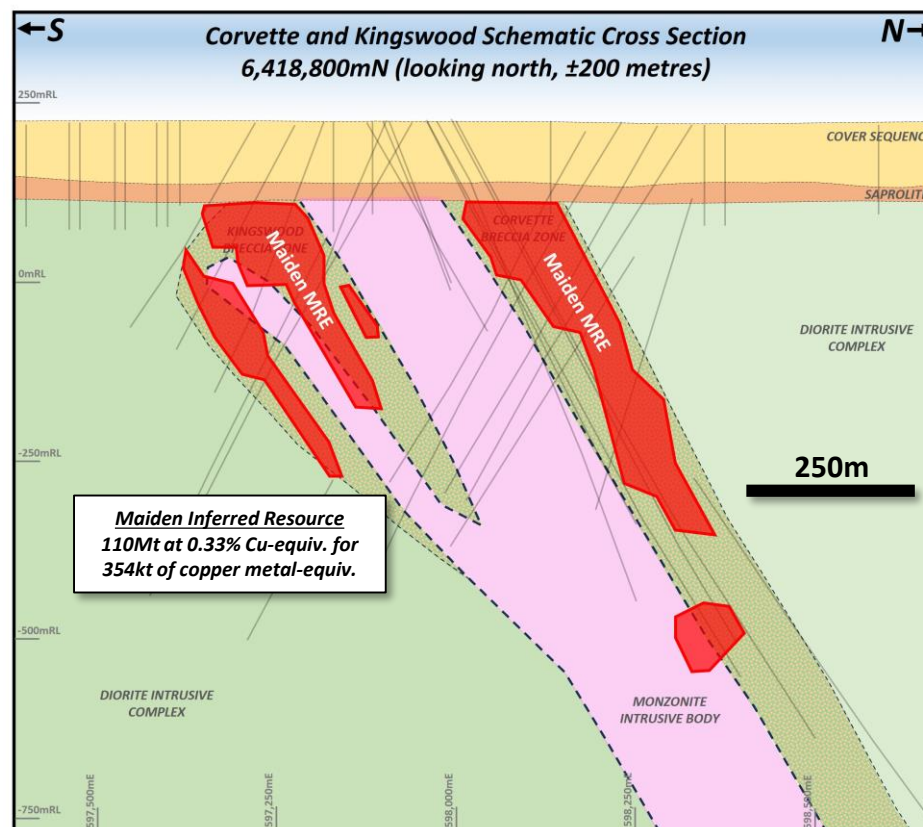
Plan of the Corvette and Kingswood deposits over airborne magnetics (RTP) showing previous (ASX MAG 4 June 2017) and recent diamond drilling with down hole copper mineralisation (ASX MAG 11 July 2023). Vertical air core holes <150 metres depth are omitted for clarity.

Myall Project – revised geological model

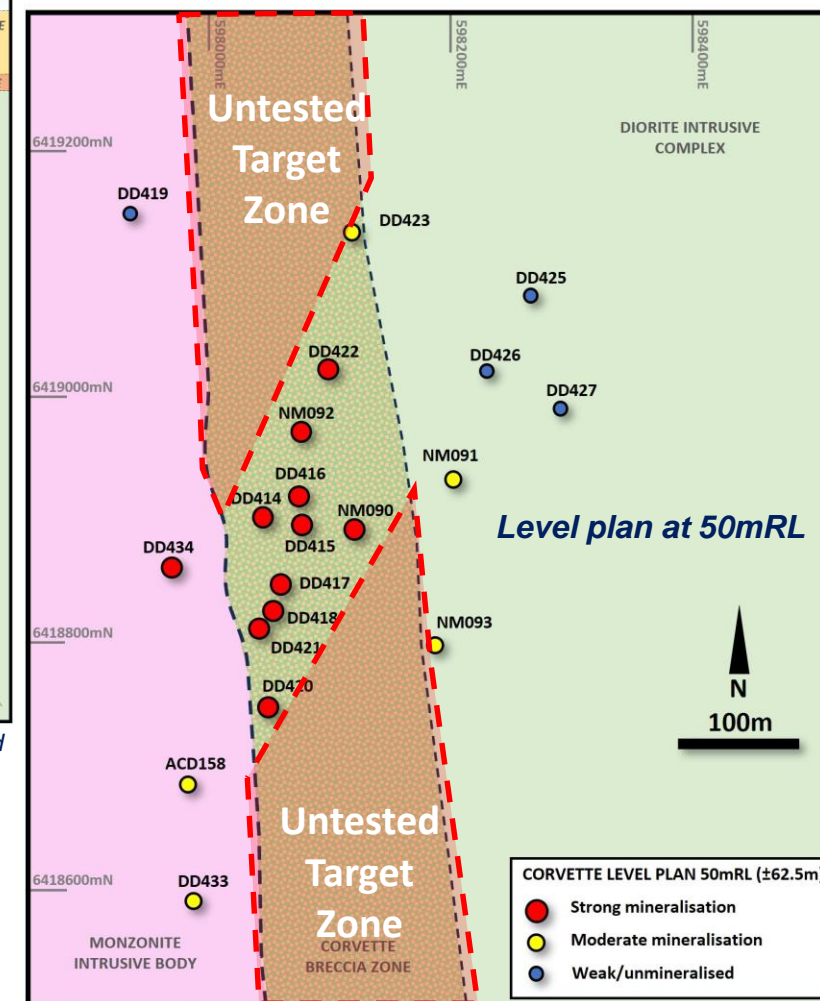
Breakthrough for targeting and project potential



- Recent drilling has definitively highlighted orientation and controls on mineralisation
- Cu-Au-Ag-Mo mineralisation associated with a Northparkes-equivalent intrusive complex
- Current Resources hosted in extensive hydrothermal-magmatic breccias at the contact of a monzonite intrusive body
- Mineralisation almost completely untested along strike**
- Geophysics, geochemistry and air core holes highlight **mineralised breccia potentially extends over >2km**
- <15% of prospective contact zone drilled
- Potential to rapidly multiply MRE tonnage, targeting >1Mt contained copper metal eq.**



Schematic cross section of Corvette (right) and Kingswood (left) showing interpreted geology and drilling (ASX MAG January 2024)



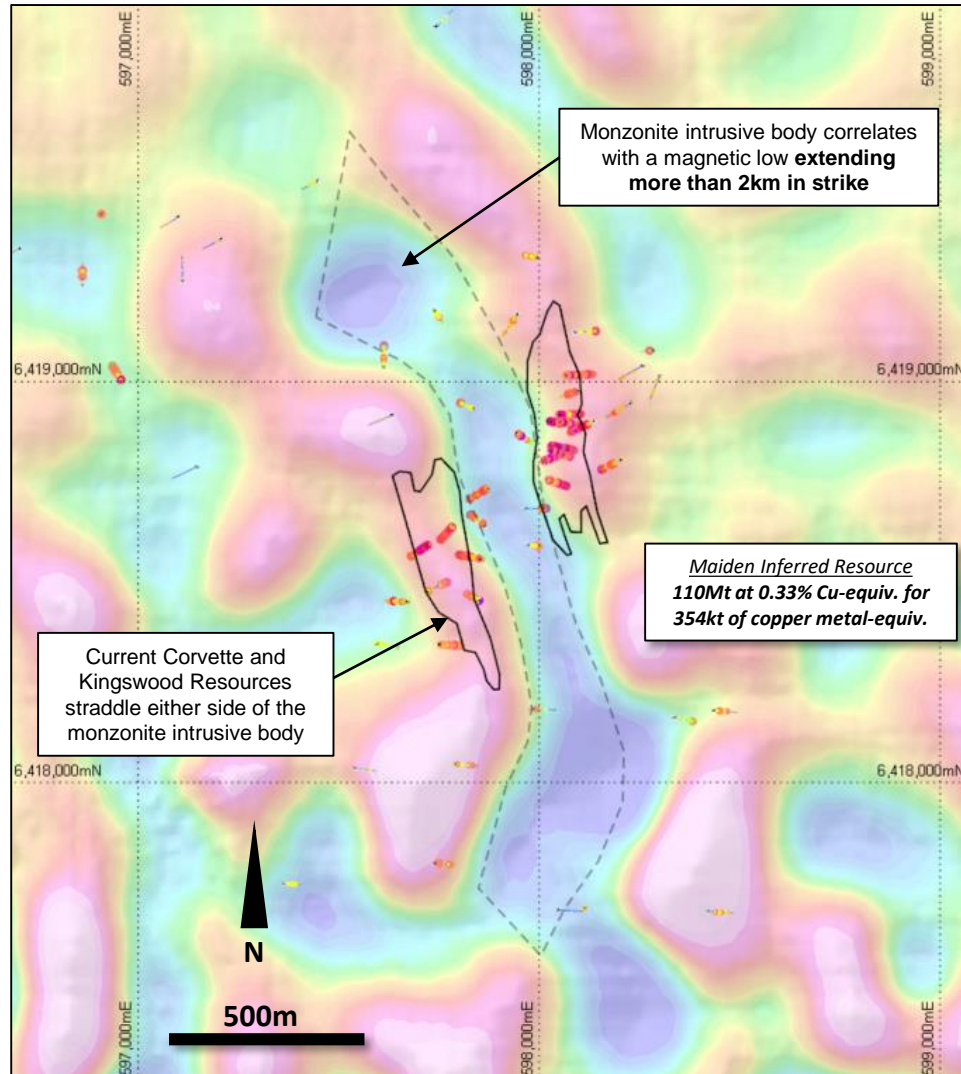
Schematic level plan of the 125m immediately below the cover sequence showing the current drilling in the Corvette area (ASX MAG 23 January 2024)

Myall Project

Corvette and Kingswood target zone now extends over two kilometres

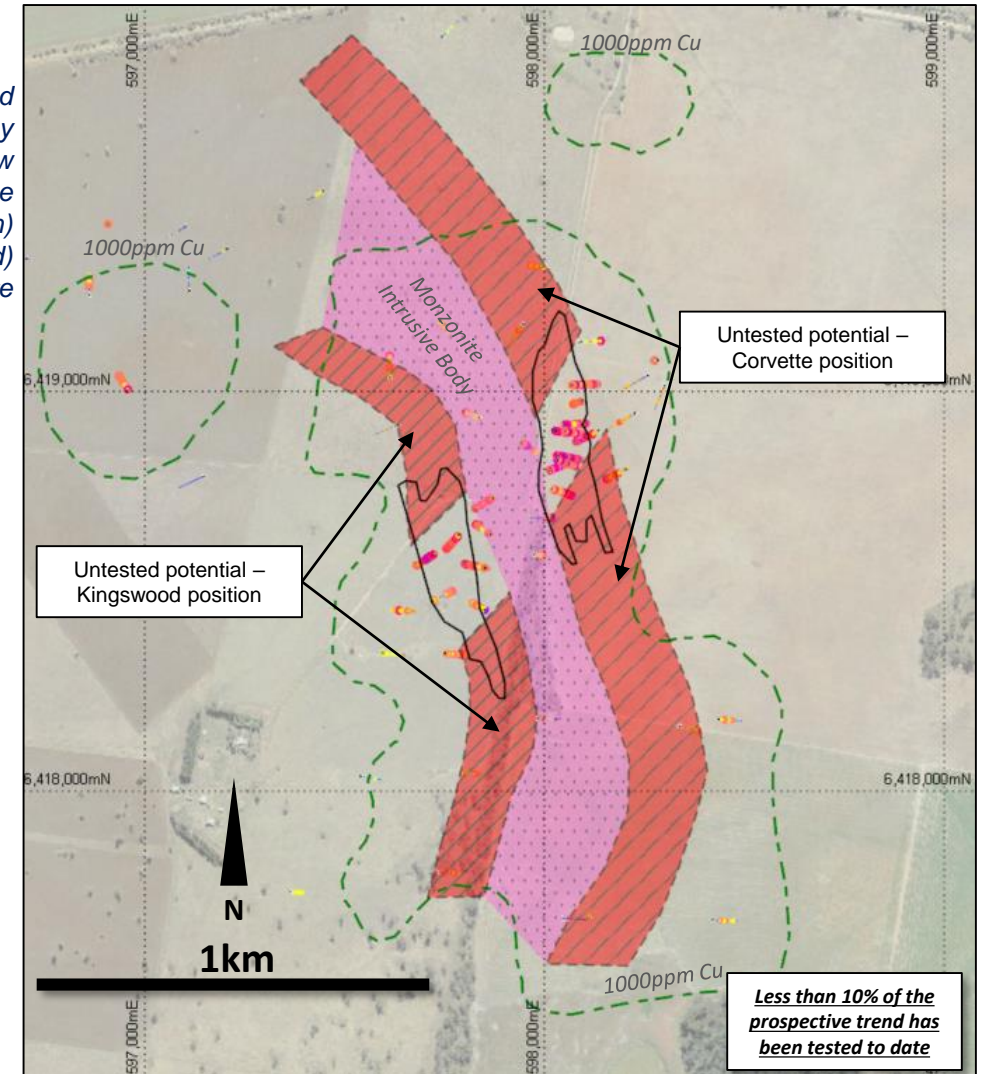


Plan section of the Corvette and Kingswood region over MVI magnetics



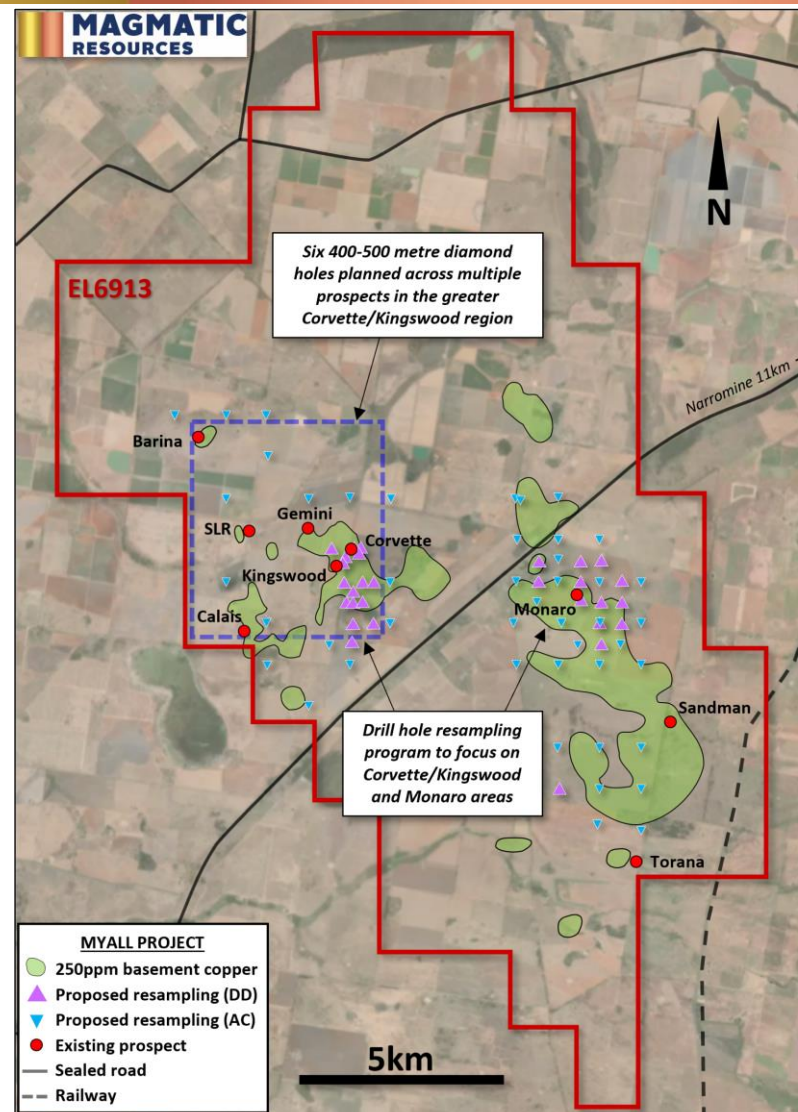
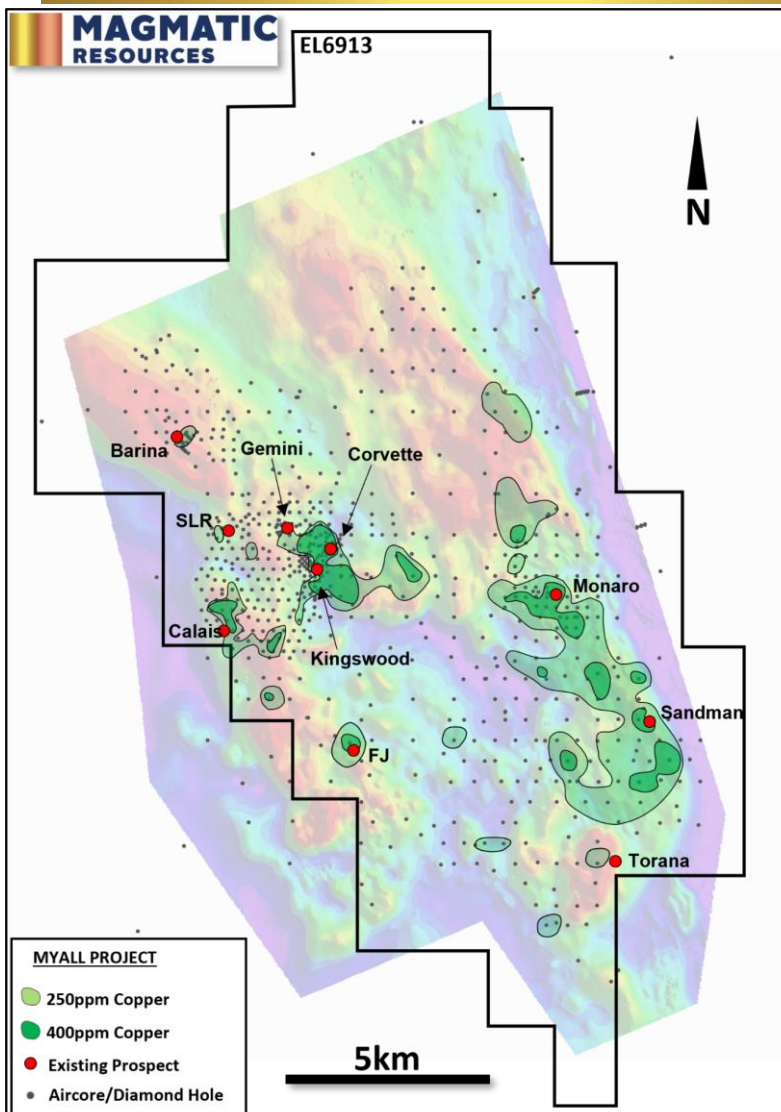
Plan section of the Corvette and Kingswood area on air photography showing the top 150m of drilling below the base of cover, along with the basement copper anomalism (green) and potential target zones (red) adjacent to the monzonite

Plan section of the Corvette and Kingswood region over air photograph



Myall Project – regional potential

Recent intersections at Corvette highlights incredible potential of the broader Myall Project



Very large-scale anomalous trends mostly untested

- More than 640 air core holes (~70,000m) completed across the tenement by Gold Fields, Newcrest etc
- Air core data has defined multiple large-scale targets with similar geochemical and geophysical signatures to Corvette
- Core resampling program comprising ~75 historic holes now completed with final results pending**
 - Program to provide expanded coverage of geochemical data from holes drilled prior to 2004 and assist with diamond drill hole design
- Diamond program to comprise six 400-500 metre holes in the greater Corvette/Kingswood region**
 - On ground drilling activities expected to commence next quarter
- Forward program 100% funded by Fortescue**

Plan of the Myall project over airborne magnetics (RTP) showing existing prospects, all historic (ASX MAG 17 May 2017) and recent aircore and diamond drilling collars and basement copper geochemistry.

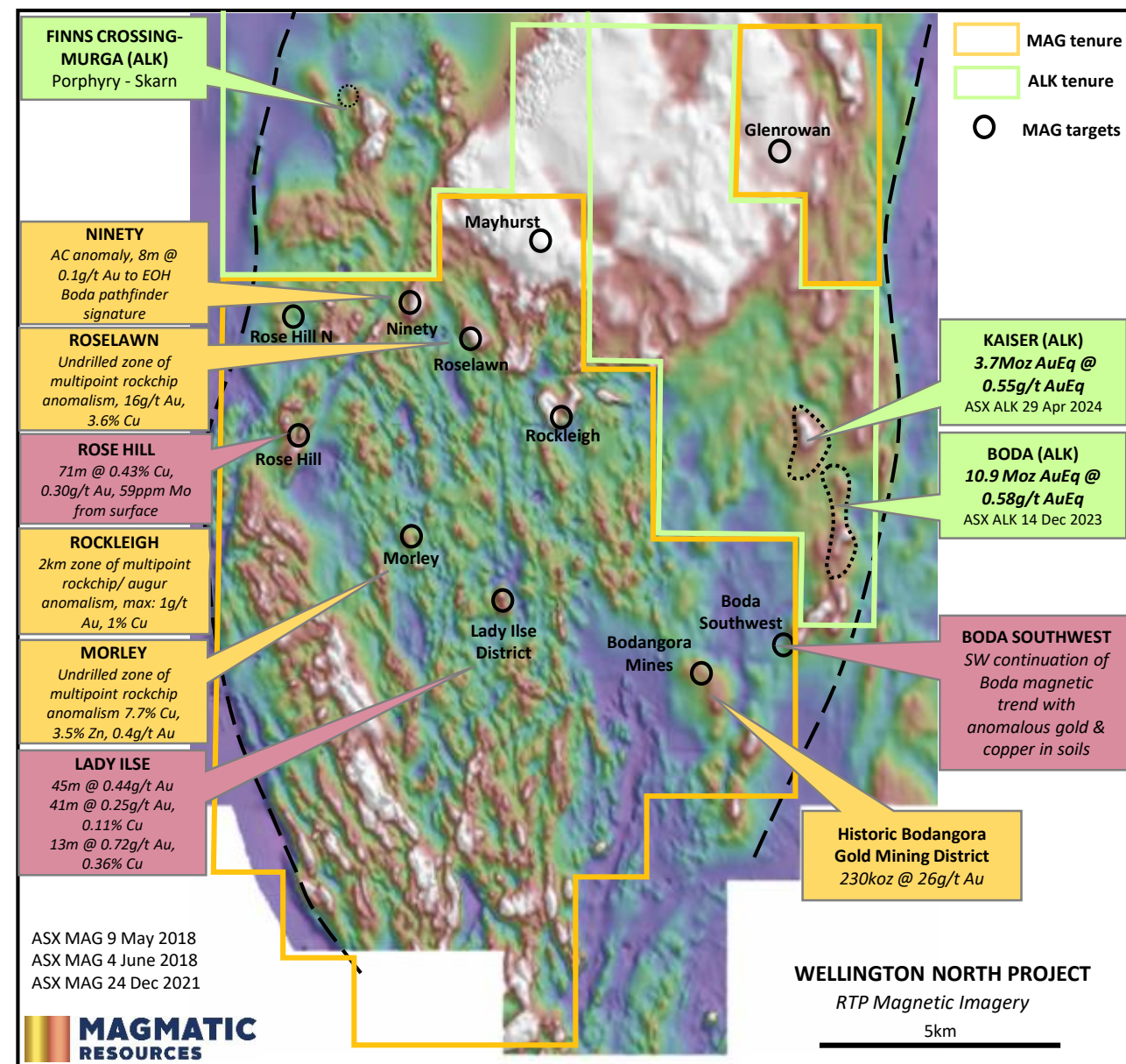
Plan of the resampling locations for diamond core (pink) and air core chips (light blue) and the greater Corvette/Kingswood region to be targeted with new diamond drill holes (ASX MAG 11 June 2024)

Wellington North Project

Advanced target portfolio surrounding major Au-Cu discovery

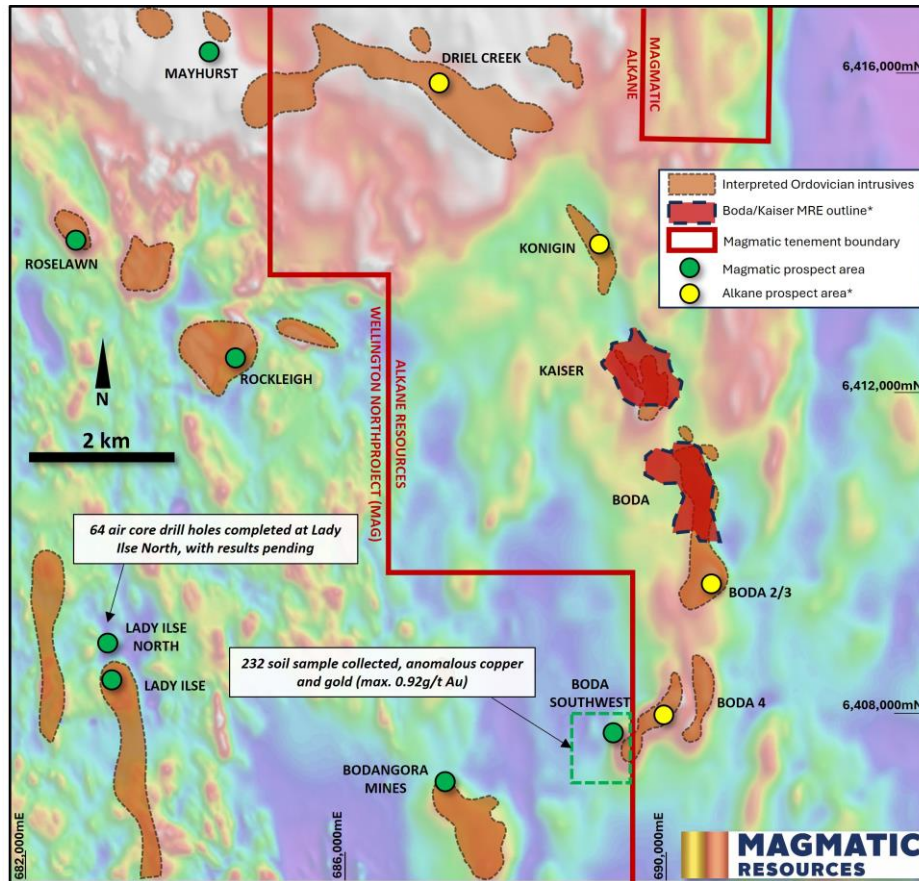


- North of Australia's largest gold producer – Cadia Mines (ASX:NCM)
- Dominant position surrounding the **14.7Moz AuEq Boda-Kaiser discoveries** (ASX ALK 29 April 2024) - similar signatures in Wellington North project
- Bodangora Mines - along strike from the Boda Porphyry Belt, significant historical production, **230koz @ 26g/t Au**, recent diamond drilling (ASX MAG 17 May 2017, 25 March 2022)
- Multiple advanced porphyry gold-copper targets with Boda Resource-equivalent grades intersected:
 - Rose Hill/Rose Hill North** – Intrusion-hosted Cu-Au porphyry, **inc. 71m @ 0.43% Cu, 0.30g/t Au, 57ppm Mo from surface** (ASX MAG 17 May 2017)
 - Lady Ilse** – widespread Au-Cu anomalism, under shallow cover, inc. 41m @ 0.25g/t Au, 0.11% Cu; 13m @ 0.72g/t Au, 0.36% Cu & 45m @ 0.44g/t Au, open to the north and northwest (ASX MAG 24 December 2021 & 10 September 2020)
 - Rockleigh** - open multipoint gold anomalism defined in augur, rockchips, AC
 - Ninety, Mayhurst East, Morley, Roselawn and multiple other gold – copper porphyry/epithermal targets



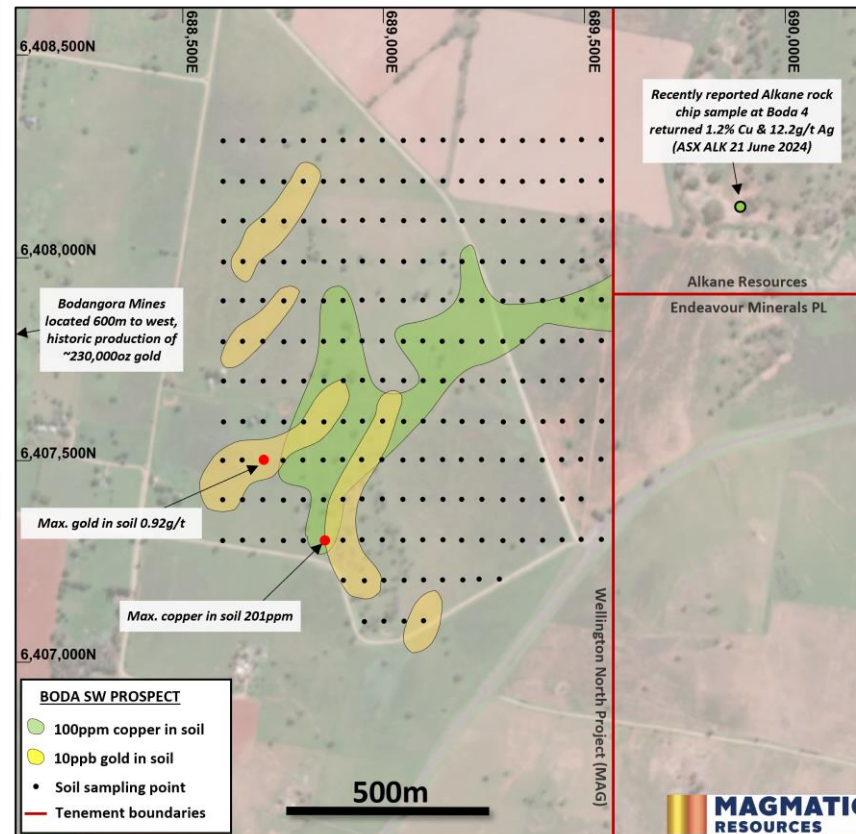
Wellington North Project

Exploration currently underway, targeting a Boda-style gold-copper discovery



Aeromagnetic imagery (RTP) of the eastern portion of the Wellington North Project area (ASX MAG 19 March 2024) showing the interpreted location of Ordovician intrusive complexes and proximity to Boda and Kaiser Mineral Resources (ASX ALK 14 December 2023 & 29 April 2024)

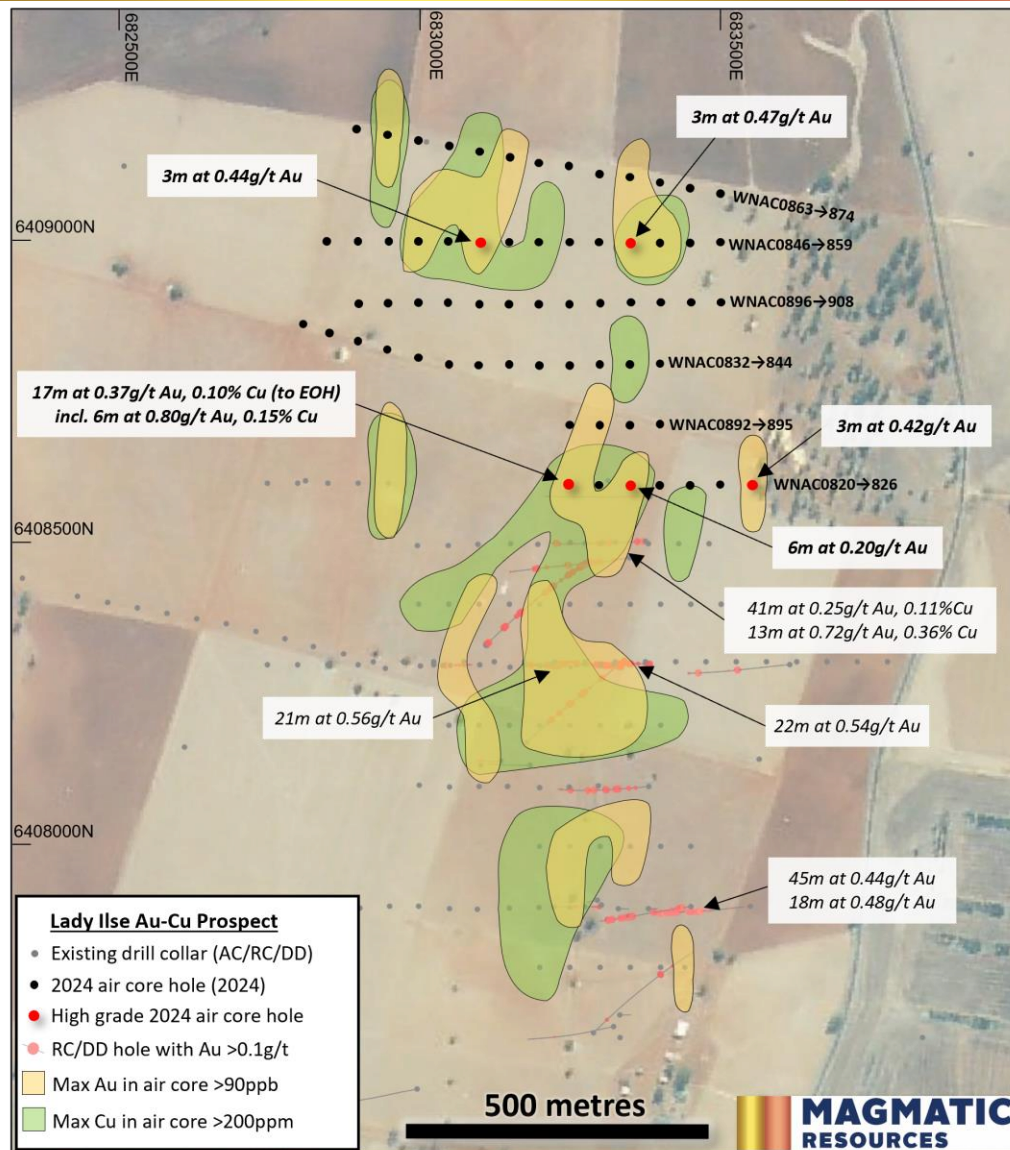
Plan of the Boda Southwest Prospect showing interpreted copper and gold trends from Magmatic's recent soil sampling program, along with a recently rock chip sample at Alkane's Boda 4 Prospect (ASX ALK 21 June 2024)



- The Boda Southwest Prospect represents the continuation of the magnetic signature associated with Alkane's Boda/Kaiser Mineral Resources
- Immediately adjacent to Alkane's Boda 4 Prospect
- Recent Alkane rock chip sampling within 300 metres of boundary returned **1.2% Cu & 12g/t Ag** (ASX ALK 21 June 2024)
- 232 soil samples taken at Boda Southwest, highlighting both copper and gold anomalism
 - Includes gold in soils **up to 0.92g/t**
- Mapping and further rock chip/soil sampling are now planned to confirm potential drill targets

Wellington North Project

Exploration currently underway, targeting a Boda-style gold-copper discovery

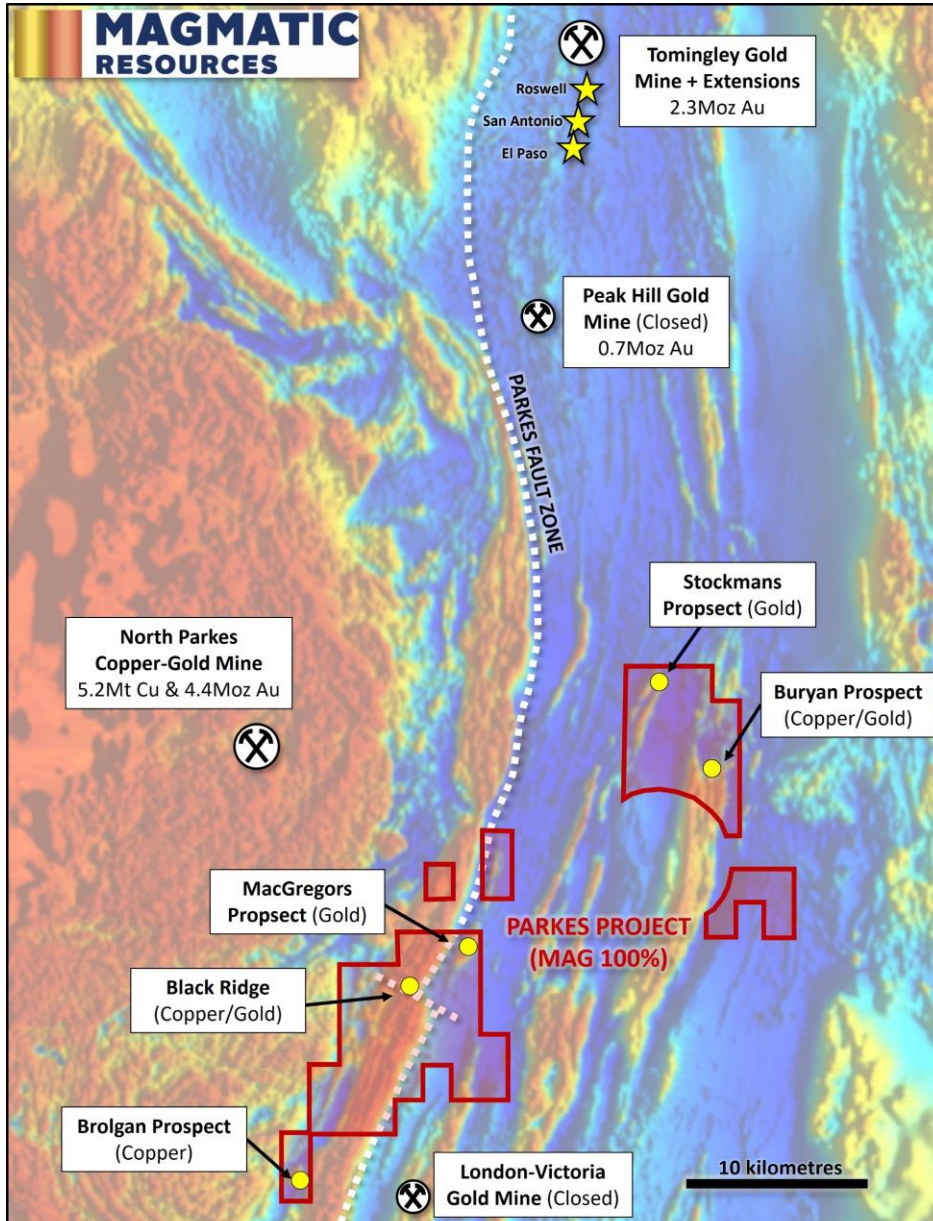


- 64-hole air core geochemistry program recently completed immediately to the north of the **Lady Ilse Prospect** (ASX MAG 24 July 2024)
 - Gold and copper mineralisation intersect in multiple shallow hole, highlights the potential for a Boda-style porphyry system at Lady Ilse
 - includes **6m at 0.80g/t Au & 0.15% Cu** from 12m in 24WNAC0820
 - Latest results nearly double the near-surface gold and copper anomalism to over 1,200 metres in length, with the trend completely open to the north**
 - Follow-up program for Lady Ilse currently being developed
- 3-5 RC holes also planned for the **Rose Hill Prospect** further to the west
 - Previous results for Rose Hill include **71m at 0.43% copper, 0.30g/t Au & 57ppm molybdenum** from surface (ASX MAG 17 May 2017)
 - Drilling was delayed due to weather conditions, expected to commence as soon as ground conditions allow

Plan of the Lady Ilse Prospect showing gold and copper anomalism defined by current and previous air core drilling, along with selected results from the recent program (bold) and from previous RC and diamond drilling (ASX MAG 24 July 2024)

Parkes Project

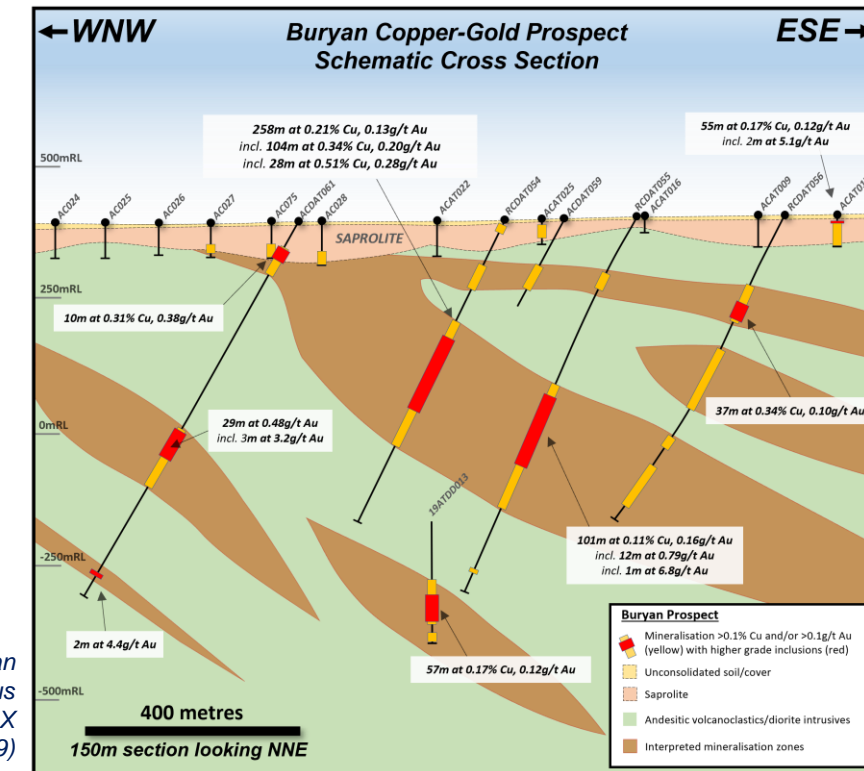
Copper and gold targets along the Parkes Fault Zone



- 30km along strike from Tomingley Gold Operations (TGO) / Tomingley South Discoveries (ASX:ALK)
 - TGO + Discoveries – 2.3Moz (ASX ALK 13 September 2023)
- Existing shallow gold intersections at Parkes Project equivalent to early-stage Tomingley exploration results (ASX MAG 17 May 2017) :
 - 16m at 1.22 g/t Au** from 13m (MM33) & **18m at 0.72 g/t Au** from 33m (MM33) at McGregors
 - 22m at 0.79g/t Au** from 45m (S1) & **12m at 1.42g/t Au** from 7m (S2) Stockmans
- Exploration activity currently ramping up, with work planned at **Buryan** (porphyry Cu-Au), **Black Ridge** (structurally controlled Cu-Au) and **McGregors** (Orogenic Au)

Plan of Magmatic's 100%-owned Parkes Project over aeromagnetic imagery (TMI), showing major prospects and nearby mines

Schematic cross section through the Buryan Cu-Au Porphyry Prospect, showing previous drilling with selected intersections (see ASX MAG 17 May 2017 & 14 October 2019)



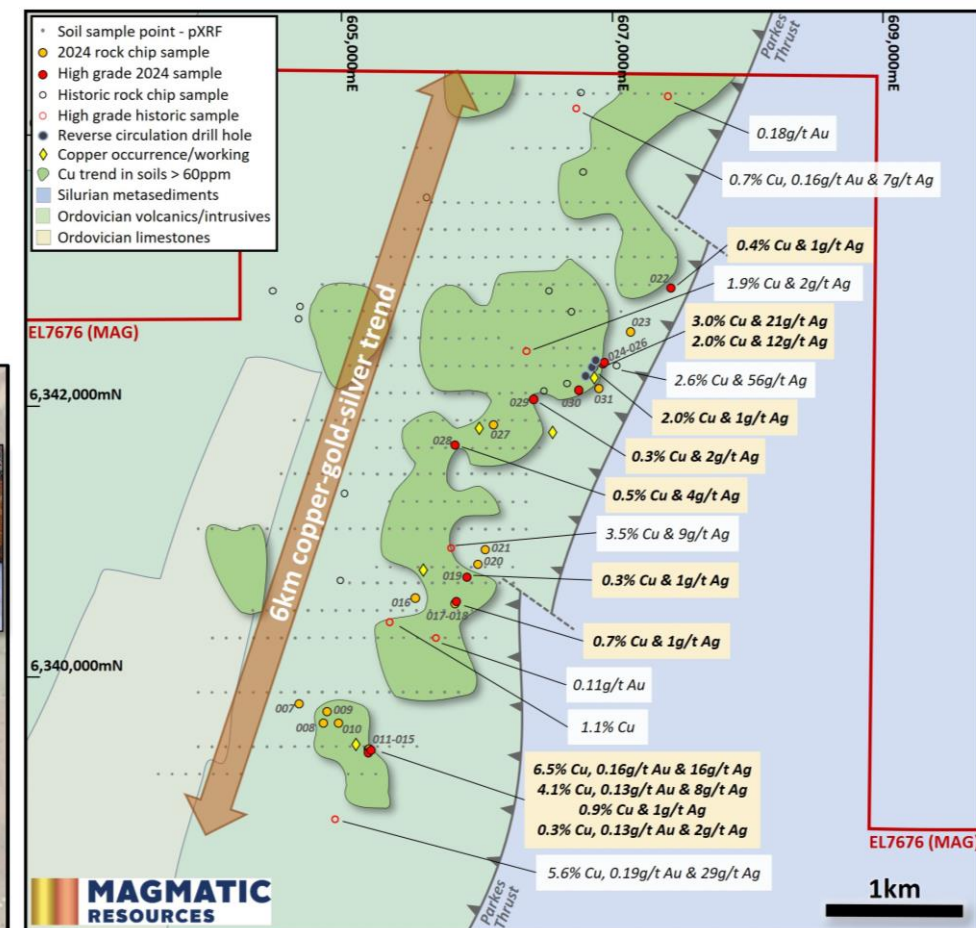
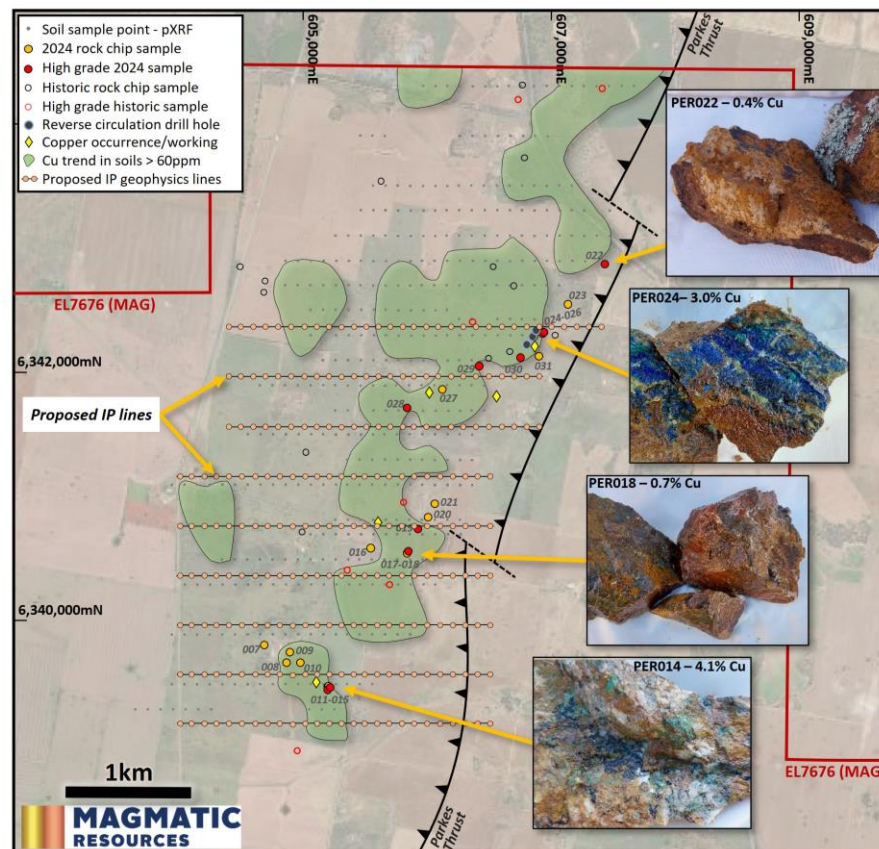
Parkes Project

Significant copper potential emerging at Black Ridge



- Black Ridge located 15 km southeast of the Northparkes Copper Mine
- Surface copper-gold-silver anomalism **over a six kilometres zone** parallel to the Parkes Thrust
- Strong results from recent rock chip sampling, including **up to 6.5% copper** from minor unnamed workings at the southern end of the trend (ASX MAG)
- Trend almost entirely untested** beyond the surface expression - previous drilling comprises three closely spaced RC holes at a single location
- 23-line km induced polarisation (IP) survey currently underway**
- Results from significant additional rock chip and soil sampling expected shortly

Plan of the Black Ridge copper trend over satellite imagery showing pXRF copper-in-soil anomalism (green) and proposed IP lines for the prospect. Photographs of selected rock samples from various points down the trend are also shown (ASX MAG 1 August 2024).



Plan of the Black Ridge copper trend over interpreted geology showing pXRF copper-in-soil anomalism (green) and highlighting selected recent (yellow text box) and historic (white text box) rock chip assay results (ASX MAG 1 August 2024).

MAG investment proposition

Poised for Australia's next major copper-gold discovery



Inspecting diamond core onsite at the Corvette Prospect



Location

Key projects in Australia's premier porphyry hotspot



Discovery

Very large-scale porphyry discovery emerging at Myall



Strategic Partnership

Fortescue involved at both project and Company level



Team

Discovery focused team with a strong track record

References and contact details



References

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Authorised for release by the Board of Directors of Magmatic Resources Limited

MAG ASX announcements

ASX MAG 22 February 2023 Best Copper-Gold Intersection to Date at Corvette

ASX MAG 24 March 2023 High Impact Drilling Recommences at Corvette

ASX MAG 30 May 2023 Corvette Drilling and Metallurgy Update

ASX MAG 11 July 2023 100Mt Mineral Resource Estimate for Kingswood and Corvette

ASX MAG 30 August 2023 Myall Project Update – High Impact Drilling Program Approved

ASX MAG 19 September 2023 Diamond Drilling Recommences at Myall

ASX MAG 6 December 2023 High grade Copper Intersected West of Corvette

ASX MAG 23 January 2024 Myall Technical Update – Revised Geological Model

ASX MAG 8 March 2024 Fortescue to Farm-in at Myall and Make Cornerstone Investment

ASX MAG 19 March 2024 Au-Cu Exploration to Recommence at Wellington North

ASX MAG 29 May 2024 Gold-Copper Exploration Commences at Lady Ilse

ASX MAG 11 June 2024 Work Program Approved for Myall JV with Fortescue

ASX MAG 4 July 2024 Magmatic Exploration Activity Update

ASX MAG 24 July 2024 Gold-Copper Footprint Expands significantly at Lady Ilse

ASX MAG 1 August 2024 Six-Kilometre Copper Trend Defined at Black Ridge

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