

ASX ANNOUNCEMENT

Issue of Tranche 2 Placement Shares and Cleansing Notice

Following the approval by shareholders at the General Meeting on 9 September 2024, Bellavista Resources Limited (**Company**) has today issued a total of 1,325,381 fully paid ordinary shares (**Shares**) at \$0.15 each to the Company's Directors (or their nominee/s) under Tranche 2 of the Placement to raise approximately \$198,807 (before costs).

Cleansing Notice

With reference to the Shares issued, in accordance with section 708A(6) of the *Corporations Act 2001* (Cth) ("Act"), the Company gives notice under paragraph 708A(5)(e) that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act; and
2. As at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with sections 674 and 674A of the Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

By authority of the board of directors.

Nicolle Fleming
Joint Company Secretary