



Announcement Summary

Entity name

AURUM RESOURCES LIMITED

Date of this announcement

Wednesday September 11, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options \$0.312, expiring 1 February 2028	500,000	06/09/2024
New class - code to be confirmed	Unquoted options \$0.312, expiring 1 March 2028	250,000	06/09/2024
New class - code to be confirmed	PERFORMANCE SHARES M1	800,000	10/09/2024
New class - code to be confirmed	PERFORMANCE SHARES M6	250,000	10/09/2024
New class - code to be confirmed	PERFORMANCE SHARES M7	250,000	10/09/2024
New class - code to be confirmed	PERFORMANCE SHARES M8	250,000	10/09/2024
New class - code to be confirmed	PERFORMANCE SHARES M9	250,000	10/09/2024
New class - code to be confirmed	PERFORMANCE SHARES M10	1,000,000	10/09/2024
New class - code to be confirmed	PERFORMANCE SHARES M2	800,000	10/09/2024
New class - code to be confirmed	PERFORMANCE SHARES M3	500,000	10/09/2024
New class - code to be confirmed	PERFORMANCE SHARES M4	500,000	10/09/2024
New class - code to be confirmed	PERFORMANCE SHARES M5	250,000	10/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURUM RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650477286

1.3 ASX issuer code

AUE

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unquoted options and performances shares to employees

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options \$0.312, expiring 1 February 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

6/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.31200000

Expiry date

1/2/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AUE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

employees options



Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

employee incentives

Purpose of the issue

Other

Additional Details

employee incentives

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options \$0.312, expiring 1 March 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 312.00000000

Expiry date

1/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AUE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

employees options

Issue details

Number of +securities

250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

employee incentives

Purpose of the issue

Other

Additional Details

employee incentives

New +securities

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE SHARES M1

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

10/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Any other information the entity wishes to provide about the +securities the subject of this notification

performance shares issued to employees as incentives.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

employee incentives



Issue details

Number of +securities

800,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

employee incentives

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

PERFORMANCE SHARES M6

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

10/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Any other information the entity wishes to provide about the +securities the subject of this notification

employee incentives

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

employee incentives



Issue details

Number of +securities

250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

employee incentives

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

PERFORMANCE SHARES M7

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

10/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Any other information the entity wishes to provide about the +securities the subject of this notification

employee incentives

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

employee incentives



Issue details

Number of +securities

250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

employee incentives

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

PERFORMANCE SHARES M8

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

10/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Any other information the entity wishes to provide about the +securities the subject of this notification

employee incentives

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

employee incentives



Issue details

Number of +securities

250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

employee incentives

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

PERFORMANCE SHARES M9

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

10/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Any other information the entity wishes to provide about the +securities the subject of this notification

employee incentives

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

employee incentives



Issue details

Number of +securities

250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

employee incentives

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

PERFORMANCE SHARES M10

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

10/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Any other information the entity wishes to provide about the +securities the subject of this notification

employee incentives

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

employee incentives



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

employee incentives

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

PERFORMANCE SHARES M2

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

10/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

employee incentives



Issue details

Number of +securities

800,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

employee incentives

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

PERFORMANCE SHARES M3

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

10/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

employee incentives



Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

employee incentives

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

PERFORMANCE SHARES M4

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

10/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Any other information the entity wishes to provide about the +securities the subject of this notification

employee incentives

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

employee incentives



Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

employee incentives

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

PERFORMANCE SHARES M5

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

10/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

employee incentives



Issue details

Number of +securities

250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

employee incentives

Purpose of the issue

Other

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUE : ORDINARY FULLY PAID	151,993,928
AUEO : OPTION EXPIRING 21-OCT-2026	7,281,842

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUEAB : OPTION EXPIRING 21-OCT-2026 EX \$0.225	3,800,000
AUEAF : OPTION EXPIRING 15-APR-2027 EX \$0.312	14,388,842
AUEAD : PERFORMANCE RIGHTS	37,000,000
AUEAE : PERFORMANCE OPTIONS	16,000,000
AUEAG : OPTION EXPIRING 15-AUG-2026 EX \$0.495	2,000,000
AUEAH : OPTION EXPIRING 15-AUG-2029 EX \$0.50	1,000,000
AUEAI : OPTION EXPIRING 15-AUG-2029 EX \$0.60	3,000,000
New class - code to be confirmed : Unquoted options \$0.312, expiring 1 February 2028	500,000
New class - code to be confirmed : Unquoted options \$0.312, expiring 1 March 2028	250,000
New class - code to be confirmed : PERFORMANCE SHARES M1	800,000
New class - code to be confirmed : PERFORMANCE SHARES M6	250,000
New class - code to be confirmed : PERFORMANCE SHARES M7	250,000
New class - code to be confirmed : PERFORMANCE SHARES M8	250,000
New class - code to be confirmed : PERFORMANCE SHARES M9	250,000



New class - code to be confirmed : PERFORMANCE SHARES M10	1,000,000
New class - code to be confirmed : PERFORMANCE SHARES M2	800,000
New class - code to be confirmed : PERFORMANCE SHARES M3	500,000
New class - code to be confirmed : PERFORMANCE SHARES M4	500,000
New class - code to be confirmed : PERFORMANCE SHARES M5	250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,600,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No