

## Non-Renounceable Rights Issue Timetable Update

**Alderan Resources Limited (ASX: AL8) (Alderan or the Company)** refers to:

- (a) its non-renounceable pro-rata entitlement offer (**Rights Issue**) of one (1) new fully paid ordinary share (**New Shares**) for every two (2) fully paid ordinary shares held at the 29 August 2024 (**Record Date**) with one (1) attaching option for every four (4) New Shares applied for and issued under the Rights Issue; and
  - (b) a secondary offer of options to Cygnet Capital Pty Limited (ACN 103 488 606) (AFSL 241095),
- (together, the **Offers**), as detailed in the Company's prospectus dated 26 August 2024.

To ensure Eligible Shareholders have adequate time to participate, the Board has resolved to extend the closing date for the Offers by one (1) week to 5:00pm (AEST) Tuesday 24 September 2024. The commencement of drilling at the Company's New Years copper prospect in Utah, USA has been delayed by a few days due to logistics issues on the part of the drilling company and is now expected to commence before the end of this week.

Below is an updated indicative timetable for the Offers (subject to change):

Announcement of Rights Issue and lodgement of Appendix 3B with ASX	Thursday 15 August 2024
Lodgement of Prospectus with ASIC and ASX	Monday 26 August 2024
Ex Date	Wednesday 28 August 2024
Record Date for determining shareholder entitled to participate in the Rights Issue	Thursday 29 August 2024
Opening date of the Offers, Prospectus and Entitlement and Acceptance Form dispatched to Eligible Shareholders, and Company announces that this has occurred	Tuesday 3 September 2024
Last day to extend Closing Date of the Offers	Prior to 12:00pm (AEST) Thursday 19 September 2024
Closing Date	5:00pm (AEST) Tuesday 24 September 2024
Last day for the Company to announce results of the Rights Issue, issue New Shares taken up under the Rights Issue and to lodge an Appendix 2A with ASX to notify ASX of the issue of New Shares and apply for their quotation	Prior to 12:00pm (AEST) Tuesday 1 October 2024

*\* The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.*

An updated Appendix 3B has been lodged at, or about, the time of this announcement.

**END**

This announcement was authorised for release by the Board of Alderan Resources Limited.

**ALDERAN RESOURCES LIMITED**

ABN: 55 165 079 201

Suite 1, Level 6, 350 Collins Street, Melbourne, 3000, VIC

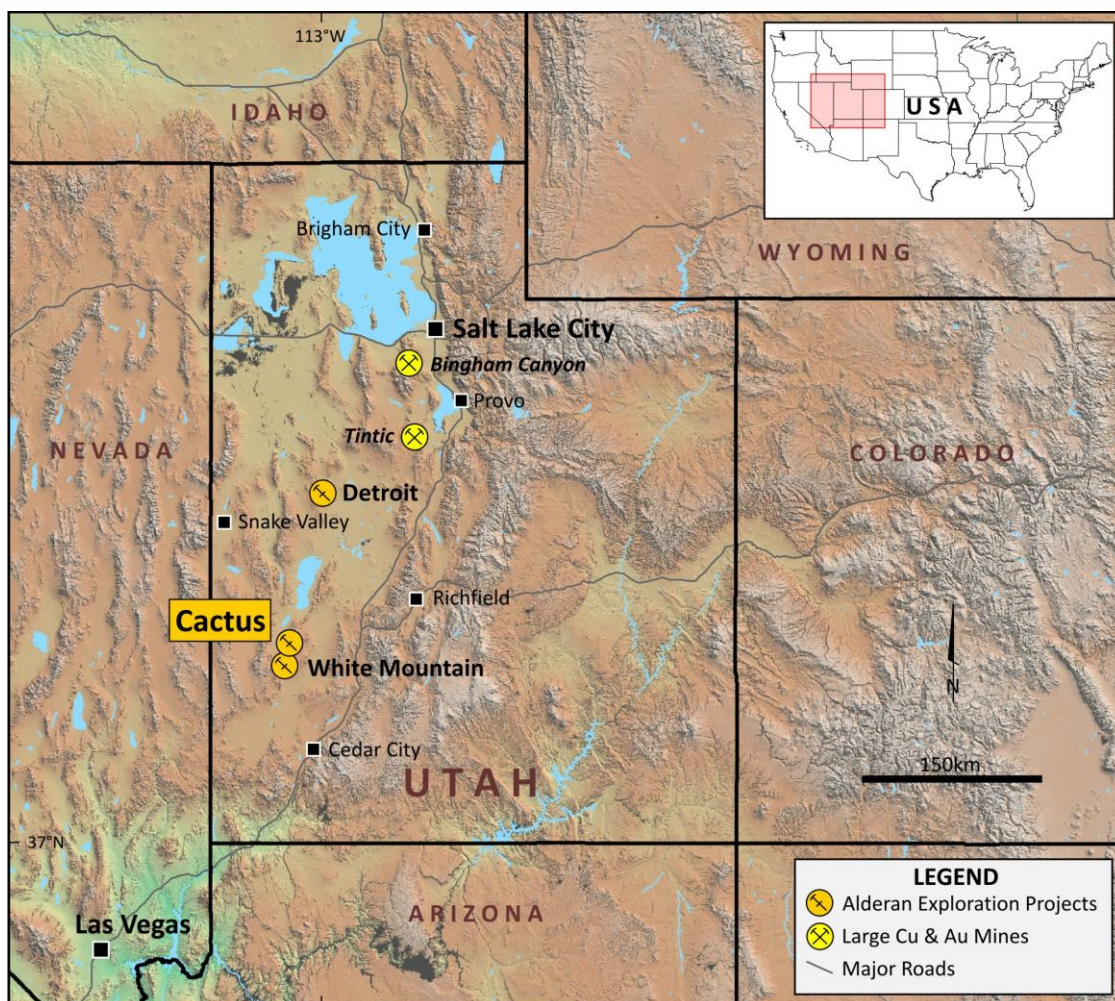
[www.alderanresources.com.au](http://www.alderanresources.com.au)**For further information:****Scott Caithness**, Managing Director**Alderan Resources****M:** +61 3 8630 3321**E:** [scott@alderanresources.com.au](mailto:scott@alderanresources.com.au)**Rod North**, Managing Director**Bourse Communications Pty Ltd****M:** +61 408 670 706**E:** [rod@boursecommunications.com.au](mailto:rod@boursecommunications.com.au)**About Alderan Resources Limited**

Alderan Resources specialises in critical and precious metal exploration.<sup>1</sup> The Company has copper and gold projects in Utah, USA (Cactus, Detroit, White Mountain) with tenements held either directly or through option agreements via Alderan's USA subsidiaries, Volantis Resources Corp and Valyrian Resources Corp plus eight (8) lithium projects in Minas Gerais and Bahia, Brazil (see Figures 1-3). Alderan's objective is to rapidly discover, delineate and develop critical metal and gold deposits for mining. The Company's project portfolio has high potential for discovery as it lies in under-explored geological belts with similar geology to neighbouring mining districts. Our exploration plans also include reviewing and securing new high potential opportunities to upgrade our pipeline of projects.

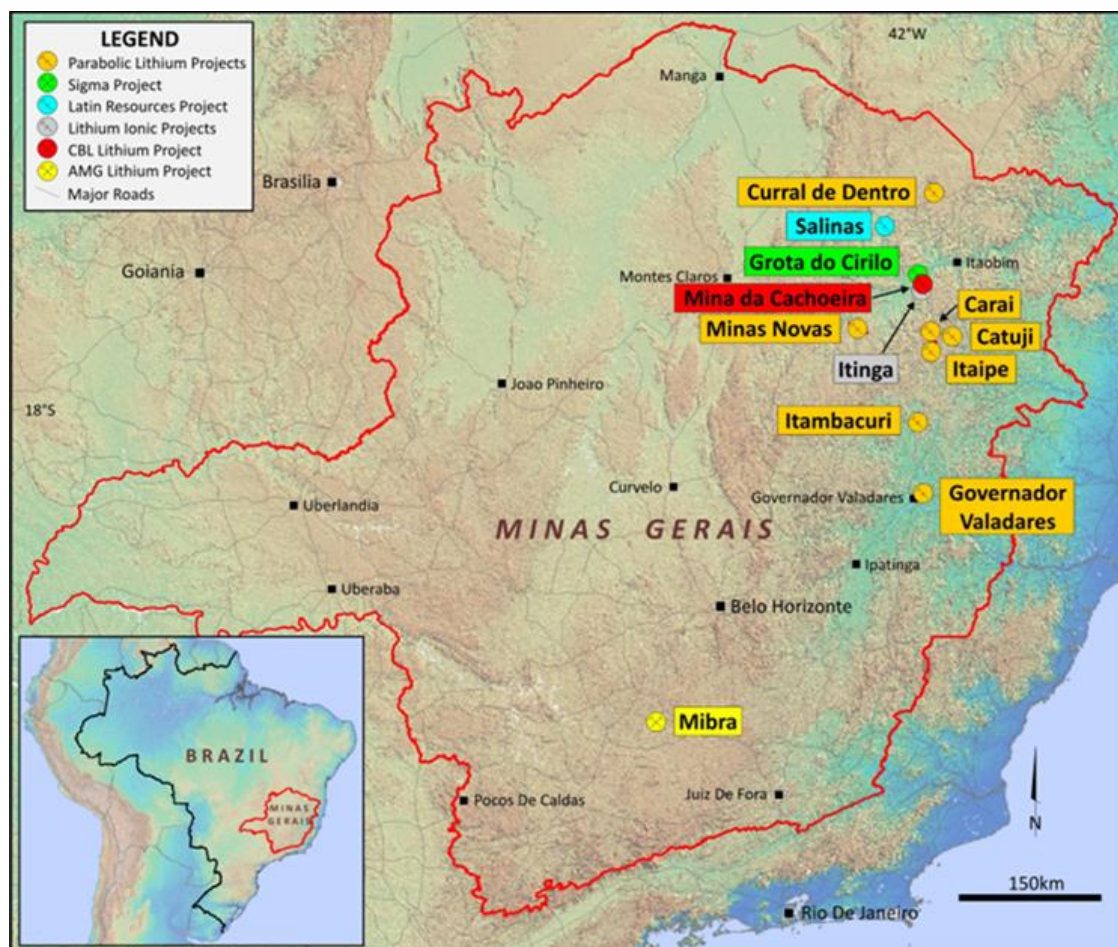
For more information please visit: <https://alderanresources.com.au/>

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<sup>1</sup> <https://www.energy.gov/cmm/what-are-critical-materials-and-critical-minerals>



*Figure 1: Alderan Resources project locations in Utah, USA.*



*Figure 2: Alderan Resources project locations in Minas Gerais, Brazil.*



**Figure 3:** Alderan Resources Salitre Lithium project locations in Bahia, Brazil.