



Announcement Summary

Entity name

BURGUNDY DIAMOND MINES LIMITED

Date of this announcement

Thursday September 12, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BDMAM	OPTION EXPIRING 01-APR-2029 EX \$0.2116	7,983,390	01/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BURGUNDY DIAMOND MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33160017390

1.3 ASX issuer code

BDM

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

BDMAM : OPTION EXPIRING 01-APR-2029 EX \$0.2116

Date the +securities the subject of this notification were issued

1/4/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Eric Ingle	Eric Ingle	2,010,586
Jeremy Taylor	Jeremy Taylor	1,771,909
Jeff Reinson	Jeff Reinson	2,144,625
Brad Baylis	Brad Baylis	2,056,270

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587221-6A1117519&v=fc9bdb61fe50_ea61f8225e24ce041a0e155a9400

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,983,390

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BDM : ORDINARY FULLY PAID	1,421,332,274

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BDMAH : CONVERTIBLE NOTES	34,950,000
BDMAJ : OPTION EXPIRING 30-AUG-2027 EX NIL	1,179,555
BDMAM : OPTION EXPIRING 01-APR-2029 EX \$0.2116	12,272,639
BDMAN : OPTION EXPIRING 05-AUG-2026 EX \$0.26	1,000,000
BDMAI : OPTION EXPIRING 23-SEP-2024 EX \$0.36	10,000,000
BDMAK : OPTION EXPIRING 01-JUL-2026 EX \$0.30	10,000,000
BDMAL : OPTION EXPIRING 01-DEC-2028 EX \$0.1764	5,048,526



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13