

ASX Announcement

12 September 2024

Entitlement Offer – Extension of Closing Date

Connected IO Limited (soon to be renamed Connected Minerals Limited) (**ASX: CIO**) (**Connected** or the **Company**) refers to its non-renounceable entitlement offer of 8.5 new Shares for every 10 Shares held, at an issue price of \$0.20 each (**Entitlement Offer**) as set out in the Replacement Prospectus dated 19 August 2024.

The Company wishes to advise that the Closing Date for the Entitlement Offer has been extended from Wednesday, 18 September 2024 to Wednesday, 2 October 2024.

The revised indicative timetable for the Offers is set out below.

Key Events	Date
Closing Date for Entitlement Offer and Placement Offer	2 October 2024
Quotation of Securities on a deferred settlement basis	3 October 2024
Announcement of Shortfall to ASX	9 October 2024
Issue of Shares under Entitlement Offer and Placement Offer	
Issue of Securities under Additional Offers	
Completion of Proposed Transaction	
Change of ASX code	14 October 2024
Reinstatement of Securities to trading on ASX	16 October 2024

Note: The dates shown in the table above are indicative only and may vary subject to the Corporations Act, the Listing Rules and other applicable laws. The Company reserves the right to vary the dates and times of the Offers without notice.

Further details of the Entitlement Offer, including details on how to accept the Entitlement Offer and key risks associated with an investment in the Company are set out in the Replacement Prospectus. Applications for new Shares under the Entitlement Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Replacement Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Replacement Prospectus carefully and consult their professional advisers as necessary.

This announcement was approved and authorised for release by the Company's Board of Directors.

For further information regarding this announcement please contact Adam Sierakowski, Chairman of Connected IO Limited on 08 6211 5099.