

ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

13 September 2024

Net Tangible Asset Backing

Strata Investment Holdings plc (“**Strata**”, or “**Company**”) (ASX: SRT), advises that, as of **31 August 2024**, the unaudited Net Tangible Asset (“**NTA**”) backing of Strata is **AUD 0.3060** per share after tax.

Net Tangible Asset Backing - GBP

	31 July 2024	31 August 2024	Change %
Net tangible asset value after tax	£21,500,000	£26,700,000	24%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£11,690,000	£17,050,000	
Net asset value per share	12.69p	15.76p	24%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	5.72p	5.70p	

Net Tangible Asset Backing - AUD

	31 July 2024	31 August 2024	Change %
Net tangible asset value after tax	A\$42,200,000	A\$51,850,000	22.9%
<i>of which relates to the uncapped 2% NSRR portfolio</i>	A\$22,950,000	A\$33,100,000	
Net asset value per share	24.91c	30.60c	22.9%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	11.37c	11.06c	
<i>AUD to GBP FX rate assumed</i>	0.5094	0.5150	

Capital Structure

	31 July 2024	31 August 2024	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28th of March 2024** and the **Commentary** in the **Condensed interim report** released on **30th August 2024** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

Included in this month's NTA calculation is the initial recognition of the A1 reserve estimate and as previously advised had a **material effect**.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

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