



ASX ANNOUNCEMENT

13 September 2024



LABYRINTH
RESOURCES

Results of Extraordinary General Meeting

Labyrinth Resources Limited (ASX: LRL) (**'Labyrinth'** or **'the Company'**) advises the outcome of the resolutions put to Shareholders at the Extraordinary General Meeting of the Company held today.

All resolutions contained in the Notice of Extraordinary General Meeting of the Company lodged with the ASX on 14 August 2024 were approved by way of a poll.

The Company will now proceed with completing the Distilled Acquisition, the T2 Placement and the acquisition of an option to acquire the remaining 49% interest in Comet Vale. The Distilled Acquisition and the T2 Placement are expected to complete on or about Friday, 20 September 2024. The Comet Vale Option is expected be granted to the Company on or about Thursday, 26 September 2024.

Further, the Company confirms that the share consolidation which was previously announced on 14 August 2024 has been approved by shareholders to take effect on the date that is 10 business days from the issue of the shares under the Entitlement Offer.

Information required to be provided under section 251AA(2) of the Corporations Act 2001 (Cth) is attached as an appendix on the following page.

This announcement has been authorised and approved for release by the Board.

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Disclosure of Proxy Votes

Labyrinth Resources Limited

General Meeting

Friday, 13 September 2024



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Issue of Vendor Shares and Performance Rights	P	753,717,768	752,287,982 99.81%	927,280 0.12%	0	502,506 0.07%	753,748,821 99.88%	927,280 0.12%	0	Passed
2 Issue of Comet Vale Option Fee Shares	P	752,467,768	751,493,295 99.87%	742,473 0.10%	0	232,000 0.03%	752,683,628 99.90%	742,473 0.10%	0	Passed
3 Issue of Shares to sophisticated investors under the Tranche 2 Placement	P	676,132,897	674,981,299 99.83%	919,598 0.14%	12,833,334	232,000 0.03%	676,171,632 99.86%	919,598 0.14%	12,833,334	Passed
4 Ratification of Tranche 1 Placement Shares	P	672,591,469	671,489,678 99.84%	869,791 0.13%	12,833,334	232,000 0.03%	672,680,011 99.87%	869,791 0.13%	12,833,334	Passed
5 Issue of Adviser Fee Shares and Options	P	737,717,768	736,608,295 99.85%	877,473 0.12%	0	232,000 0.03%	737,798,628 99.88%	877,473 0.12%	0	Passed
6 Issue of Shares to Mr Dean Hely in lieu of Directors' fees	P	737,467,767	736,521,482 99.87%	714,285 0.10%	0	232,000 0.03%	737,711,815 99.90%	714,285 0.10%	0	Passed
7 Issue of Shares to Mr Simon Lawson in lieu of Directors' fees	P	730,067,767	729,121,482 99.87%	714,285 0.10%	16,250,001	232,000 0.03%	730,311,815 99.90%	714,285 0.10%	16,250,001	Passed
8 Consolidation of securities	P	753,717,768	751,493,482 99.70%	2,112,286 0.28%	0	112,000 0.01%	752,563,815 99.72%	2,112,286 0.28%	0	Passed

