

Announcement Summary

Entity name

HEAVY MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 16, 2024

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
HVYAF	OPTION EXPIRING 14-SEP-2024 EX \$0.25	10,000,000	Expiry of option or other convertible security without exercise or conversion	14/09/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

HEAVY MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

647831883

1.3 ASX issuer code

HVY

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/9/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

HVYAF: OPTION EXPIRING 14-SEP-2024 EX \$0.25

Unquoted +equity securities that have ceased Number of securities that have ceased 10,000,000

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Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation?

14/9/2024

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

Total number of

HVY: ORDINARY FULLY PAID 66,265,987

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	+securities on issue
HVYAR : OPTION EXPIRING 22-MAR-2026 EX \$0.25	150,000
HVYAM : OPTION EXPIRING 07-DEC-2026 EX \$0.20	750,000
HVYAN : OPTION EXPIRING 07-DEC-2026 EX \$0.25	750,000
HVYAO : OPTION EXPIRING 07-DEC-2026 EX \$0.30	1,500,000
HVYAP : OPTION EXPIRING 07-DEC-2026 EX \$0.1399	1,500,000
HVYAQ : OPTION EXPIRING 06-DEC-2026 EX \$0.1399	300,000
HVYAF : OPTION EXPIRING 14-SEP-2024 EX \$0.25	0
HVYAI : OPTION EXPIRING 03-APR-2026 EX \$0.2894	500,000
HVYAJ : OPTION EXPIRING 03-APR-2026 EX \$0.3618	500,000
HVYAK : PERFORMANCE RIGHTS	2,940,408
HVYAH : OPTION EXPIRING 03-APR-2026 EX \$0.2171	500,000
HVYAL : OPTION EXPIRING 20-OCT-2025 EX \$0.25	650,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

