

16 September 2024

Entitlement Offer Closing Date Reminder

Zinc of Ireland NL (ASX: ZMI) ("**Company**") refers to the Entitlement Offer made pursuant to the offer document released to the ASX on Monday, 2 September 2024 ("**Offer Document**"). The Entitlement Offer was made to eligible shareholders, being persons registered as a holder of Company shares as at 5pm (AEST) on Thursday 5 September 2024 ("**Record Date**") with a registered address in Australia or New Zealand, as identified in the Offer Document ("**Eligible Shareholders**").

The Company wishes to advise Eligible Shareholders that the closing date for the Entitlement Offer is Thursday, 19 September 2024 at 5pm (AEST) ("**Closing Date**").

Pursuant to the Offer Document, Eligible Shareholders are entitled to acquire one (1) new share for every one (1) share held at the Record Date, at an issue price of \$0.007 per new share. Eligible Shareholders may also apply for additional new shares which comprise the shortfall to the Entitlement Offer, at the same issue price of \$0.007 per new share ("**Shortfall Offer**").

To participate in the Entitlement Offer, payment of application monies must be made in accordance with the instructions on the personalised Entitlement and Acceptance form, as previously provided to Eligible Shareholders along with the Offer Document. All application monies must be received by 5pm (AEST) on the Closing Date.

You may obtain a copy of the Offer Document along with application information online on the Share Registry's website at <http://investor.automic.com.au>. Alternatively, you may contact the Company Secretary on (08) 9287 4600.

This announcement has been authorised for release by the Company's Board of Directors.

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Zinc of Ireland NL

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