

ECS Botanics Holdings Ltd



ASX Announcement
16 September 2024

Replacement ASX Additional Information

ECS Botanics Holdings Ltd (ASX: ECS) (“ECS” or the “Company”), advises that an error was identified in the transcription of the top 20 shareholders list in the Annual Report. The attached ASX Additional Information replaces the ASX Additional Information in the Annual Report submitted to shareholders on 13 September 2024.

-ENDS-

Authorised on behalf of ECS Botanics Holdings Ltd by Nan-Maree Schoerie, Managing Director.

About ECS Botanics Holdings Ltd

ECS Botanics Holdings Ltd is an Australian medicinal cannabis cultivator and manufacturer located in Northwest Victoria. ECS utilises progressive and innovative cultivation methodologies to produce high quality medicine in a sustainable way, adopting regenerative and organic horticultural practices and renewable energy sources. Licenced by the Australian Therapeutic Goods Administration to manufacture GMP (equivalent to PIC/S, EU agencies are all PIC/S members) certified products, ECS has become a leading provider of high-quality, affordable medicinal cannabis.

For further information, please contact:

Investors

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ASX Additional Information.

Additional information required by the Australian Securities Exchange and not shown elsewhere in this Annual Report is as follows. The information is current as of 30 June 2024.

Twenty Largest Shareholders

Position	Holder Name	Holding	% IC
1	HARBOUR CAPITAL ASSET MANAGEMENT PTY LTD	71,000,000	5.51%
2	FLOWERDAY HOLDINGS PTY LTD	70,666,667	5.48%
3	KEACH SECURITIES AND INVESTMENTS PTY LTD	50,253,739	3.90%
4	SCHOERIE FIDES PTY LTD	42,000,000	3.26%
5	SUPER SECRET PTY LIMITED	35,500,000	2.76%
6	MR BENJAMIN JOHN HARINGTON	25,125,095	1.95%
7	WINDPAC PTY LTD	22,727,300	1.76%
8	10 BOLIVIANOS PTY LTD	18,717,775	1.45%
9	TAOS PTY LTD	15,621,296	1.21%
10	ARCUS CALLISTO PTY LTD	14,166,666	1.10%
11	DA & DJ BURT PTY LTD	13,425,643	1.04%
12	C Y T INVESTMENT PTY LTD	12,000,000	0.93%
13	MR ALEXANDER BEARD	11,363,700	0.88%
14	FORDHOLM CONSULTANTS PTY LTD	10,000,000	0.78%
15	RUBINO GROUP PTY LTD	9,100,000	0.71%
16	MR JOHN PHILIP DANIELS	8,573,323	0.67%
17	WINDPAC PTY LTD	8,073,333	0.63%
18	MR HAOJIE LI	8,035,909	0.62%
19	MR CHRISTOPHER LEON LAIDELY	8,000,000	0.62%
20	SARGOOD SUPER PTY LTD	7,600,000	0.59%
Total		461,950,446	35.85%

Twenty Largest Quoted Option Holders

Position	Holder Name	Holding	% IC
1	BELL POTTER NOMINEES LTD	20,000,000	100%
Total		20,000,000	100%

ASX Additional Information.

Distribution of Equity Securities

(i) Ordinary share capital

1,288,549,567 fully paid shares held by 4,346 individual shareholders. All issued ordinary shares carry one vote per share and carry the rights to dividends.

The number of shareholders, by size of holding, is:

Range	Total holders	Units	% of Issued Capital
1 - 1,000	690	151,648	0.01%
1,001 - 5,000	188	450,773	0.04%
5,001 - 10,000	295	2,521,497	0.20%
10,001 - 100,000	2,091	82,065,644	6.37%
100,001 Over	1,082	1,203,360,005	93.39%
Total	4,346	1,288,549,567	100.00%

(ii) Quoted Options

20,000,000 quoted options held by 1 individual holders with an exercise price of \$0.033 and an expiry date of 28 February 2026

Range	Total holders	Units	% Units
100,001 Over	1	20,000,000	100%
Total	1	20,000,000	100%

Substantial Shareholders

The names of substantial shareholders who have notified the Company in accordance with section 671B of the Corporations Act 2001 are:

	Holding Balance	% of Issued Capital
HARBOUR CAPITAL ASSET MANAGEMENT PTY LTD	71,000,000	5.51%
FLOWERDAY HOLDINGS PTY LTD	70,666,667	5.48%

Restricted Securities

There are no restricted securities in ECS.

Unmarketable Parcels

There were 2,145 holders of less than a marketable parcel of ordinary shares.

On-market Buy-back

There is no current on-market buy-back.

Acquisition of Voting Shares

No issues of securities have been approved for the purposes of Item 7 of Section 611 of the Corporations Act 2001.

ASX Additional Information.

Tax Status

The Company is treated as a public company for taxation purposes.

Franking Credits

The Company has no franking credits.

Voting Rights

The voting rights attaching to each class of equity security are set out below:

Ordinary Shares

On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.

Options

Options carry no voting rights.

