



Announcement Summary

Entity name

METAL HAWK LIMITED.

Announcement Type

New announcement

Date of this announcement

Monday September 16, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MHKAO	OPTION EXPIRING 30-NOV-2024 EX \$0.42	200,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	15/09/2024
MHKAJ	OPTION EXPIRING 19-NOV-2024 RESTRICTED	1,562,500	Expiry of option or other convertible security without exercise or conversion	15/09/2024
MHKAP	OPTION EXPIRING 30-NOV-2026 EX \$0.37	100,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	15/09/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

METAL HAWK LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

630453664

1.3 ASX issuer code

MHK

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/9/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MHKAJ : OPTION EXPIRING 19-NOV-2024 RESTRICTED

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,562,500

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/9/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

1,562,500 unlisted \$0.30 options expired 15 September 2024.

ASX +Security Code and Description

MHKAO : OPTION EXPIRING 30-NOV-2024 EX \$0.42

Unquoted +equity securities that have ceased**Number of securities that have ceased**

200,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

15/9/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of 200,000 employee options issued under ESOP.

ASX +Security Code and Description

MHKAP : OPTION EXPIRING 30-NOV-2026 EX \$0.37

Unquoted +equity securities that have ceased**Number of securities that have ceased**

100,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Is the entity paying any consideration for the cessation?



Date of cessation

No

15/9/2024

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of 100,000 employee options issued under ESOP.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MHK : ORDINARY FULLY PAID	100,670,002

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MHKAQ : OPTION EXPIRING 09-MAY-2027 EX \$0.37	2,000,000
MHKAO : OPTION EXPIRING 30-NOV-2024 EX \$0.42	250,000
MHKAT : OPTION EXPIRING 10-NOV-2027 EX \$0.18	2,500,000
MHKAS : PERFORMANCE RIGHTS	3,500,000
MHKAR : OPTION EXPIRING 10-NOV-2027 EX \$0.29	3,950,000
MHKAJ : OPTION EXPIRING 19-NOV-2024 RESTRICTED	0
MHKAL : OPTION EXPIRING 19-NOV-2024 RESTRICTED	5,250,000
MHKAN : OPTION EXPIRING 30-NOV-2025 EX \$0.42	2,550,000
MHKAP : OPTION EXPIRING 30-NOV-2026 EX \$0.37	2,550,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.