

Strategic Acquisition of 25% Stake in **LIT TECHNOLOGY PTY LTD**

Introduction

Overview of Victor Group Holdings Ltd



- ✓ Leading SaaS, PaaS, IaaS and online education provider in China.
- ✓ Commitment to innovation and expansion in the technology space.

Mission: To enhance technological platforms across educational and financial sectors.

Overview of the Investment



Key Details:

- Acquisition of a 25% stake in LIT Technology Pty Ltd for A\$2,000,000.
- Payment through 80,000,000 shares at A\$0.025 per share
- Vendors are individual shareholders, independent of VIG
- Transaction subject to shareholder approval

Strategic Alignment:

- Expansion into FinTech, broadening VIG's scope beyond EdTech.
- LIT's services in Buy Now, Pay Later (BNPL), Digital Finance Platform, and Micro-lending provide strong synergy with VIG's cloud services.



Geographical Expansion:

- Provides a strategic foothold in Vietnam and Southeast Asia.
- Strong operational presence in Vietnam, a rapidly growing market with a population of 98 million.

Rationale for the Investment

Introduction to LIT Technology

About LIT Technology

- Headquartered in Australia, with branches in Singapore and Vietnam.
- Focus on FinTech, specifically BNPL, micro-lending, and digital finance platforms.
- Key partnership with Shouqianba (www.shouqianbar.com), a leading mobile payment provider.

Services: LIT Merchant Solution is designed with merchants in mind

- Enhance the growth of micro, small and medium-sized enterprises (MSMEs).
- Provides merchants with access to cutting-edge technology that is faster, more cost-effective, and reliable.
- Transform merchant financing by offering capital solution regardless of business size or location.
- Craft tailored business solutions for our customers, including Buy Now Pay Later services, merchant loan, and micro lending.



Market Opportunity in Vietnam

Vietnam: A Growth Market

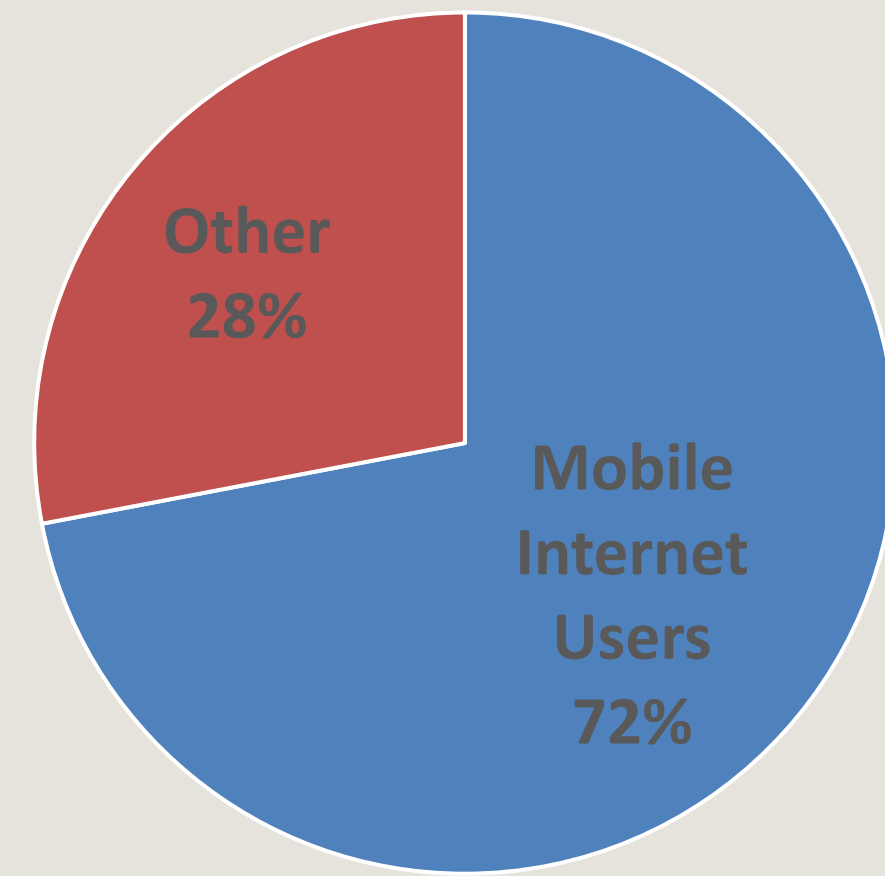
- The rapid adoption of digital financial services.
- Emerging middle class driving demand for consumer credit and digital finance.
- Underserved SMEs creating a unique opportunity for micro-lending solutions

Vietnam's Digital Economy:

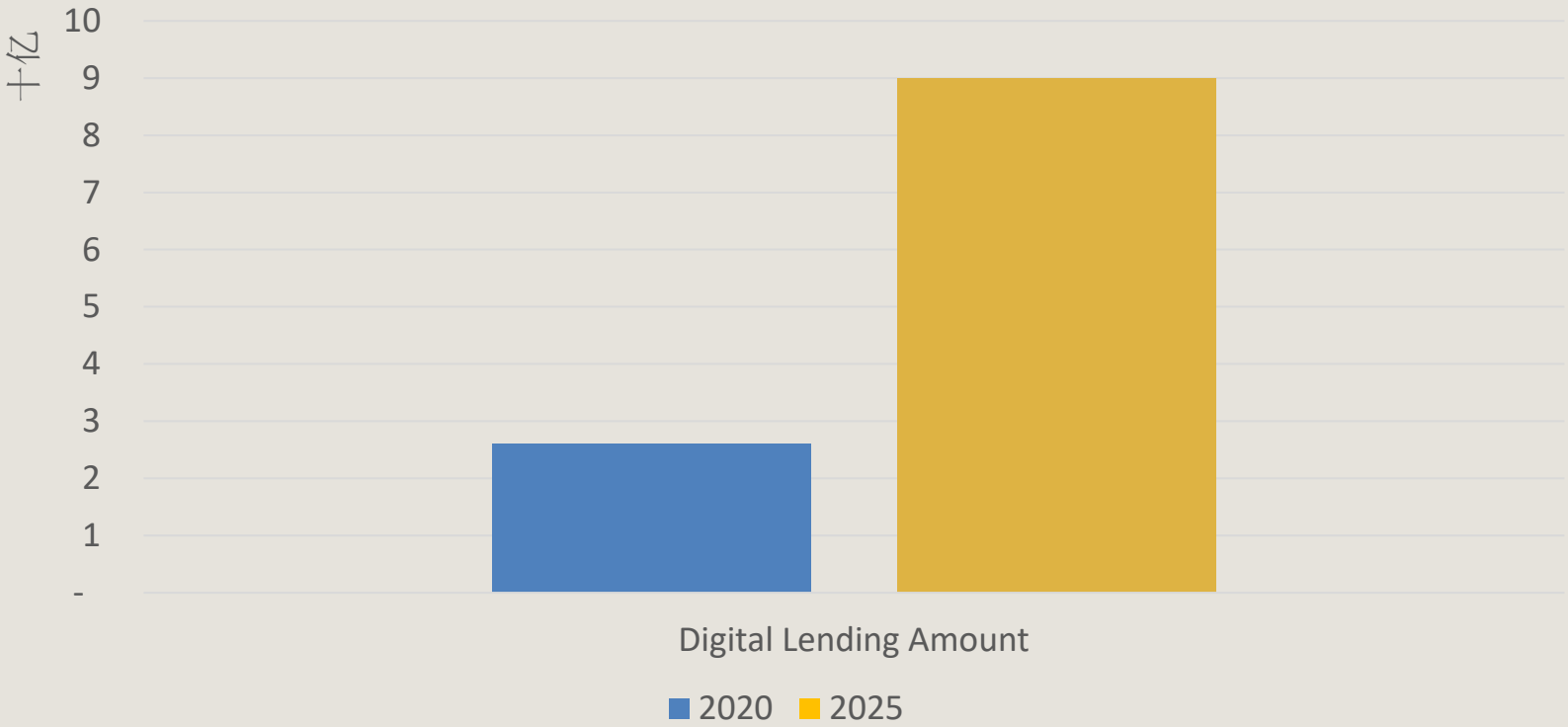
**Expected to reach
significant growth in
the next decade**

Category	Value
Population	■ 98 million
GDP Growth Rate	■ 6-7%
Middle Class Growth (2026)	■ 26%
Mobile Internet Users	■ 72%
SMEs in Vietnam	■ 97% of businesses

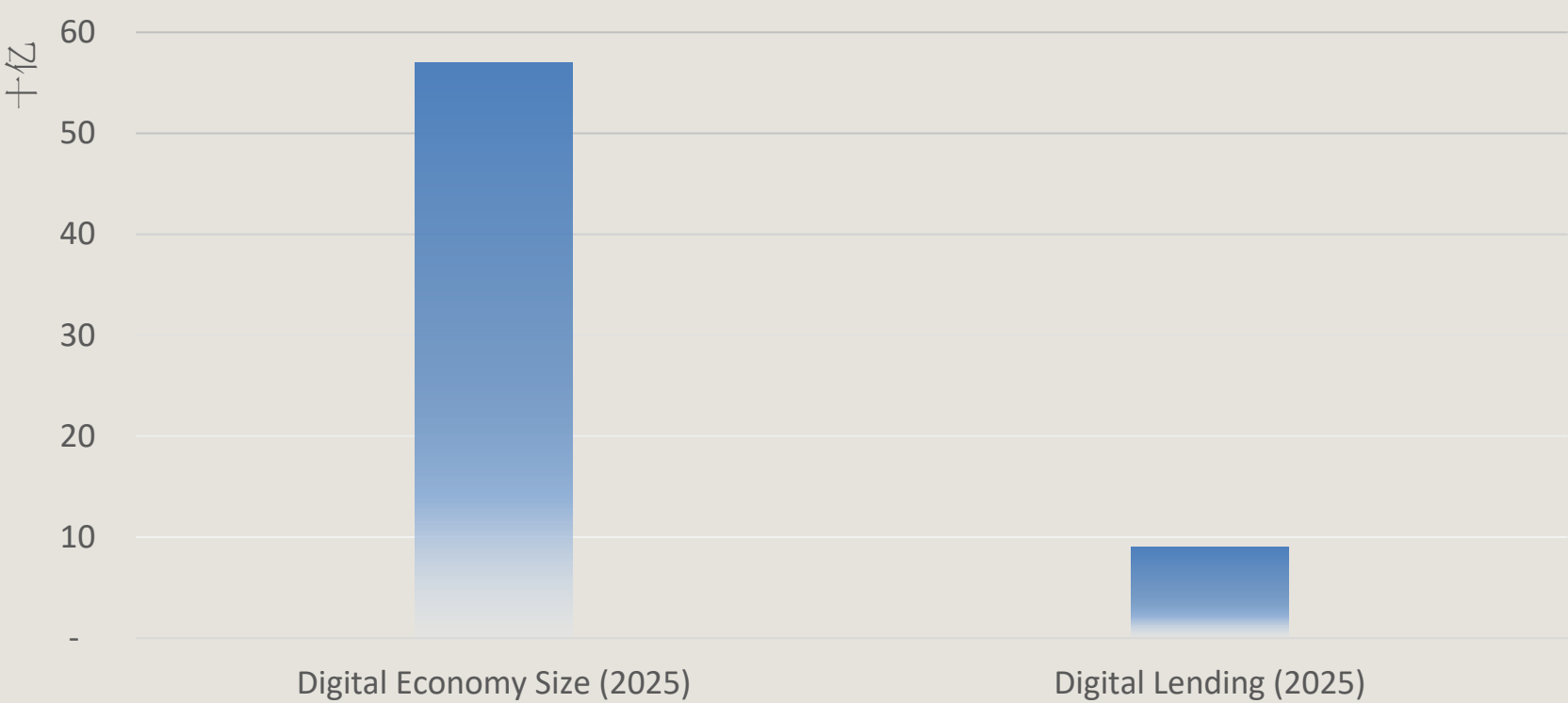
MOBILE INTERNET USERS



DIGITAL LENDING GROWTH (USD)



DIGITAL ECONOMY SIZE VS DIGITAL LENDING
IN 2025 (USD)



Strategic Benefits for VIG

Enhanced Capabilities:

- Enhancing business operations with AI-driven insights
- Opportunity to leverage VIG's existing SaaS, PaaS, and IaaS platforms in financial technology

Positioning for Growth:

- Establishing VIG as a leader in both EdTech and FinTech sectors in Southeast Asia
- Long-term potential for expansion into neighboring markets using Vietnam as a launchpad.

Conclusion

Investment Rationale:

- Strategic expansion into a high-growth industry and region
- Access to innovative FinTech solutions in Vietnam
- Alignment with VIG's core mission of leveraging technology for societal growth

Next Steps:

- Shareholder approval upon the meeting
- Future collaboration and integration between VIG and LIT



Contact Information

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Thank you for your attention