

# Form 604

Corporations Law  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme LATIN RESOURCES LIMITED

ACN/ARSN 131 405 144

### 1. Details of substantial holder

Name UBS Group AG and its related bodies corporate

ACN/ARSN (if applicable): \_\_\_\_\_

There was a change in the interests of the substantial holder on **13 September 2024**

The previous notice was given to the company on **13 September 2024**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	151,134,945	5.39%	196,425,282	7.01%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix B.					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG Australia Branch	UBS Nominees Pty Ltd	UBS AG Australia Branch	Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement	167,501 Ordinary	167,501 Ordinary
UBS AG London Branch	Various Custodians	UBS AG London Branch	Power to control disposal over shares pursuant to stock borrowing and lending activities	115,000,000 Ordinary	115,000,000 Ordinary
	Various Custodians		Beneficial Owner	112,208 Ordinary	112,208 Ordinary
UBS Asset Management (Australia) Ltd	Various Custodians	UBS Asset Management (Australia) Ltd	Fund Manager with power to exercise control over voting shares	14,156,589 Ordinary	14,156,589 Ordinary
UBS Securities Australia Ltd	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	Beneficial Owner	27,683,744 Ordinary	27,683,744 Ordinary
UBS Fund Management (Switzerland) AG	Various Custodians	UBS Fund Management (Switzerland) AG	Fund Manager with power to exercise control over voting shares	39,305,240 Ordinary	39,305,240 Ordinary

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and CAN/ ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

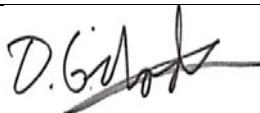
Name	Address
UBS AG Australia Branch	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS AG London Branch	5 Broadgate, London, United Kingdom
UBS Asset Management (Australia) Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Securities Australia Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
Brispot Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Fund Management (Switzerland) AG	Aeschenvorstadt 1, 4051 Basel, Switzerland

## SIGNATURE

Print Name: Dominic Eichrodt

Capacity: Authorised signatory

Sign Here:



Date: 17 September 2024

Print Name: Florian Naef

Capacity: Authorised signatory

Sign Here:



Date: 17 September 2024

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Contact details for this notice:

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Florian Naef  
Group Compliance, Regulatory & Governance  
(T) +852 3712 4687  
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<b>Holder of relevant interest</b>	<b>UBS AG, Australia Branch</b>
<b>Type of agreement</b>	Prime Brokerage Agreement
<b>Parties to agreement</b>	(i) UBS AG, Australia Branch ("UBS AG")  (ii) Client (Please refer to Appendix A-1.)
<b>Transfer date</b>	Please refer to Appendix A-1.
<b>Holder of voting rights</b>	UBS AG
<b>Are there any restrictions on voting rights?</b>	Please refer to the details below.
If yes, detail	Since all right and title in the securities passes to the transferee (i.e. UBS AG), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for voting rights to be exercised in accordance with the instructions of the transferor (i.e. Client).
<b>Scheduled return date (if any)</b>	None, subject to the terms of the relevant loan.
<b>Does the borrower have the right to return early?</b>	Yes.
If yes, detail	The borrower (i.e. UBS AG) has the right to return at its discretion.
<b>Does the lender have the right to recall early?</b>	Yes.
If yes, detail	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.
<b>Will the securities be returned on settlement?</b>	Yes.
<b>If yes, detail any exceptions</b>	None.

**Appendix A-1**

Prime Brokerage Agreement - UBS AG, Australia Branch

Parties to agreement	Transfer date
Regal Funds Management Pty Limited as trustee for Regal Resources Long Short Fund	(i) 31 May 2024
Regal Funds Management Pty Limited as trustee for the Regal Partners Private Fund	(i) 31 May 2024

LRS - Appendix B					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
12-Sep-24	UBS Securities Australia Ltd	Sell	502,156	(2,640,145)	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Buy	494,390	2,606,167	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Buy	31,100	163,683	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Buy	83,673	435,116	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Sell	32,078	(168,831)	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Sell	56,656	(293,248)	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Buy	24,072	126,162	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Buy	61,588	315,838	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Buy	5,902	30,298	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Sell	95	(500)	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Buy	87,223	459,071	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Buy	195,000	1,000,000	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Sell	1,171,467	(6,142,984)	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Sell	1,343,376	(7,026,025)	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Buy	2,562,041	13,463,170	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Buy	230,339	1,196,568	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Sell	30,648	(161,305)	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Sell	13,273	(69,565)	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Buy	47,046	247,609	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Buy	444,000	2,333,160	Ordinary
12-Sep-24	UBS Securities Australia Ltd	Sell	293,213	(1,539,177)	Ordinary
12-Sep-24	UBS Fund Management (Switzerland) AG	Collateral Received	NA	39,305,240	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Sell	711,573	(3,647,220)	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Sell	928,817	(4,763,162)	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Buy	678,239	3,478,148	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Buy	72,163	370,067	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Buy	323,120	1,649,412	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Sell	171,629	(880,148)	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Buy	203,587	1,039,771	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Sell	9,754	(49,918)	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Buy	3,510	18,000	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Buy	137,480	700,000	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Sell	138,602	(702,493)	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Sell	1,909,209	(9,770,772)	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Buy	1,940,813	9,963,105	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Sell	2,819	(14,454)	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Sell	26,154	(134,124)	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Buy	830,683	4,238,177	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Buy	30,567	156,756	Ordinary
13-Sep-24	UBS Securities Australia Ltd	Sell	219	(1,110)	Ordinary