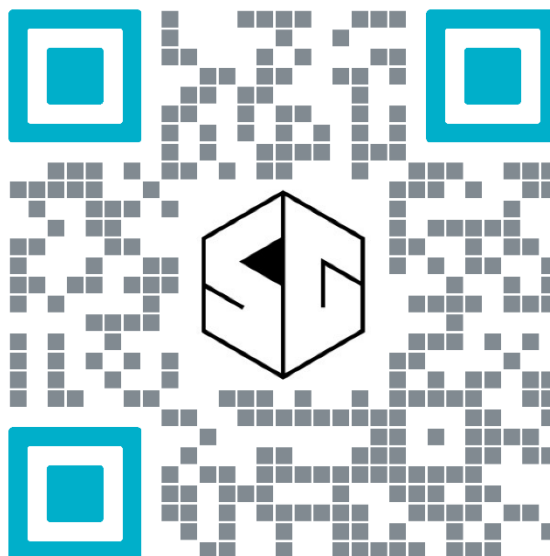


18 September 2024

INVESTOR HUB LAUNCH

Sarytogan Graphite Limited (ASX: SGA, "the Company" or "Sarytogan") is pleased to announce the formal launch of our Investor Hub, a dedicated platform designed to enhance investor engagement and transparency. This initiative reflects our commitment to keeping our investors informed and involved as we continue our journey developing the Sarytogan Graphite Project.



Sean Gregory, Managing Director of Sarytogan Graphite, welcomes you to the Investor Hub:

"Since our IPO in mid-2022, our shareholder base has grown from less than 1,000 shareholders to more than 2,000 today. Our investor hub provides a one-stop-shop to engage with the news of the company with increased levels of interaction and transparency. I invite you to make full use of the platform and I am looking forward to personally using the platform to engage directly with investors and other stakeholders."

Features of the Investor Hub

The Investor Hub will serve as a central location for:

- Q&A sessions
- Unique content related to various aspects of our company
- Additional videos and commentary on announcements
- Educational materials, interviews, and corporate research

Access the Investor Hub

- Visit the Investor Hub <https://sarytogangraphite.com>
 - Join our Investor Community <https://sga.investorhub.com/auth/signin>
 - Watch the welcome video from Sean Gregory [Sarytogan Investor Welcome \(canva.com\)](https://www.canva.com)
- We encourage investors to utilise the Q&A function available on each ASX Announcement.

Closing Remarks

Investors with complete profiles may receive invitations to exclusive company events.

We appreciate the support of our shareholders and look forward to updating you on our progress at Sarytogan Graphite via the Investor Hub. We encourage all investors and stakeholders to join the platform and engage with us as we continue our journey together.

Watch Managing Director and CEO, Sean Gregory, welcome shareholders to Sarytogan Graphite's Investor Hub platform, and remember to post your questions here: Interactive Announcement URL.

This announcement is authorised by:

Sean Gregory

Managing Director

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About Sarytogan

The Sarytogan Graphite Deposit is in the Karaganda region of Central Kazakhstan. It is 190km by highway from the industrial city of Karaganda, the 4th largest city in Kazakhstan (Figure 1).



Figure 1 - Sarytogan Graphite Deposit location.

The Sarytogan Graphite Deposit was first explored during the Soviet era in the 1980s with sampling by trenching and diamond drilling. Sarytogan's 100% owned subsidiary Ushtogan LLP resumed exploration in 2018. An Indicated and Inferred Mineral Resource has recently been estimated for the project by AMC Consultants totalling **229Mt @ 28.9% TGC** (Table 1), refer ASX Announcement 27 March 2023).

Table 1 - Sarytogan Graphite Deposit Mineral Resource (> 15% TGC).

Zone	Classification (JORC Code)	In-Situ Tonnage (Mt)	Total Graphitic Carbon (TGC %)	Contained Graphite (Mt)
North	Indicated	87	29.1	25
	Inferred	81	29.6	24
	Total	168	29.3	49
Central	Indicated	39	28.1	11
	Inferred	21	26.9	6
	Total	60	27.7	17
Total	Indicated	126	28.8	36
	Inferred	103	29.1	30
	Total	229	28.9	66

Sarytogan has produced bulk flotation concentrates at higher than **80% C** and further upgraded the concentrate up to **99.9992% C** "five nines purity" by thermal purification, without any chemical pre-treatment (refer ASX Announcement 5 March 2024). Sarytogan envisages three product types:

- Microcrystalline graphite at 80-85% C ("Micro80C") for traditional uses,
- Ultra-High Purity Fines (UHPF) for advanced industrial use including batteries, and
- Spherical Purified Graphite (USPG and CSPG) for use in lithium-ion batteries.

A Pre-Feasibility Study (PFS) was completed in August 2024 that outlined a staged development plan to match market penetration, minimise initial capital expenditure and deliver attractive financial returns.

An Ore Reserve of **8.6 Mt @ 30.0% TGC** (Table 2) was estimated using the Guidelines of the 2012 Edition JORC Code (refer ASX announcement 12 August 2024).

Table 2 - August 2024 Sarytogan Probable Ore Reserve estimate

Ore mass	TGC	Concentrate mass	Concentrate grade	TGC in conc. Mass
kt	%	kt	%	kt
8,587	30.0	2,654	81.4	2,160

Notes:

- Tonnes and grades are as processed and are dry.
- The block mass pull varies as it is dependent on the TGC grade, concentrate grade (fixed) and process recovery (fixed) resulting in a variable cut-off grade, block by block. The cut-off is approximately 20% TGC with minimal mass below 20% TGC contributing.

Sarytogan is also progressing copper porphyry exploration, initially at its Bainazar project and subsequently across a planned portfolio of copper exploration projects to be assembled across the highly prospective Central Asian Orogenic Belt.

Compliance Statements

The information in this report that relates to other Exploration Results is cross referenced to the relevant announcements in the text. These reports are available at www.asx.com.au. The information in this report that relates to Sarytogan Mineral Resources was first reported in ASX announcement dated 27 March 2023. The information in this report that relates to Sarytogan Ore Reserves was first reported in ASX announcement dated 12 August 2024.

The Company confirms that it is not aware of any new information or data that materially affects the information included in relevant market announcements and, in the case of estimates of Mineral Resources and Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.

The Company confirms that all the material assumptions underpinning the production target, or the forecast financial information derived from the production target, in the initial public report (12 August 2024) continue to apply and have not materially changed.