



## ASX Announcement

18<sup>th</sup> September 2024

### Issue of Shares and Secondary Trading Notice

Matsa Resources Limited ('Company') wishes to confirm the allotment of 84,794,022 fully paid ordinary shares pursuant to a share placement announced on 16 September 2024.

An Appendix 2A has been lodged with respect to the issue of the new shares and the Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Sections 674 and 674A of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A (7) and (8) of the Act.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

Yours sincerely

**Andrew Chapman**  
Director/Company Secretary

For further information please contact:

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#### CORPORATE SUMMARY

##### Executive Chairman

Paul Poli

##### Directors

Pascal Blampain

Andrew Chapman

##### Shares on Issue

650.08 million

##### Unlisted Options

96.15 million @ \$0.07 - \$0.105

##### Top 20 shareholders

Hold 65.20%

##### Share Price on 17<sup>th</sup> September 2024

3.1 cents

##### Market Capitalisation

A\$20.15 million