

# 18 September 2024

## SHARE PURCHASE PLAN EXTENSION AND APPLICATION PROCESS

Terra Uranium Limited (**ASX:T92**) (**Terra Uranium** or the **Company**) announces that it has extended the closing date of its Share Purchase Plan (**SPP**) from 5.00pm (Sydney time) on Friday 20 September 2024 to 5.00pm (Sydney time) on Wednesday 25 September 2024. The Company is aware of a technical issue which made some SPP applications difficult to process and the Company would like to give all shareholders ample time to subscribe for new shares under the SPP.

The revised indicative\* timetable for the SPP is:

<b>Closing Date for SPP</b>	5pm (Sydney time) on 25 September 2024
<b>SPP Results Announced</b>	30 September 2024
<b>Issue Date for New Shares</b>	2 October 2024
<b>New Shares Quoted on ASX</b>	3 October 2024

\* The above timetable is indicative only and the Company may amend it at its discretion.

All other terms of the SPP as set out in in SPP Offer Booklet issued on 2 September 2024 remain unchanged.

Shareholders can access the application by clicking through <https://investorhub.t92.com.au/investment-offer/41> or go to T92 SPP Investment Offer on the Company website. Click the “Apply Now” button on the left hand side and three options will appear. The first option which many shareholders may find the easiest does not require any login or registration and shareholders simply insert their HIN or SRN (from latest holding statement) to access their personalised application form with payment instructions

The Directors of Terra Uranium have all advised that they will participate in the SPP.

If you have any questions in relation to your application (or how to apply for New Shares under the SPP) please contact the Company’s Share Registry, Automic Group Limited on 1300 288 664 (if calling from within Australia) or +61 2 9698 5414 (if calling from New Zealand) between 8:30am and 7pm (Sydney time) Monday to Friday. Alternatively please email the Company directly on [admin@t92.com.au](mailto:admin@t92.com.au) for any assistance.

*Unless otherwise defined, capitalised words and terms used in this release have the meanings given to them in the offer booklet for the SPP dated 2 September 2024 (**SPP Offer Booklet**).*

Watch Executive Chairman Andrew Vigar discuss the SPP extension and guidance on how to access the SPP application process on InvestorHub by clicking on this link: <https://investorhub.t92.com.au/link/7eX53r>

This announcement has been authorised by Andrew J Vigar, Chairman, on behalf of the Board of Directors.

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