

Kalamazoo Share Purchase Plan Closing Date Reminder

Kalamazoo Resources Limited (ASX: KZR) (“Kalamazoo” or “the Company”) would like to remind all eligible shareholders that the closing date for its recently announced **Share Purchase Plan (“SPP”)** is **Monday, 23 September 2024**. This relates to the announcement on 4 September 2024 that the Company is undertaking a SPP and Placement to raise up to \$1.375 million at \$0.08 per fully paid ordinary share (“Share”)^{1,2}.

Eligible shareholders who held Kalamazoo Shares at 5.00pm (WST) on Tuesday, 3 September 2024 will have an opportunity to subscribe for up to \$30,000 worth of new Shares (“SPP Shares”). The SPP Shares will rank equally with existing Kalamazoo Shares and will be quoted on the Australian Securities Exchange (“ASX”) from their date of issue.

The SPP will enable eligible shareholders, irrespective of the size of their holding, to apply to participate in the capital raising at the same issue price as the Placement, and not incur any brokerage or transaction costs.

The issue price of \$0.08 per Share for the SPP and Placement represents a discount of 16.7% to the Company’s last close price prior to announcement of \$0.096 and a 5.9% discount to the Company’s 5-day volume weighted average price up to the day of announcement of \$0.085.

The terms and conditions of the SPP are contained in an offer booklet and application form which was made available to eligible shareholders and lodged on the ASX on Monday, 9 September 2024.

Kalamazoo will apply the funding from the SPP and Placement towards:

- o Reverse Circulation (“RC”) drilling program at the Mallina West Gold Project, Western Australia
- o Further investigation at the South Muckleford Gold / Antimony Project, Victoria where historical records of the Fentiman’s Reef Mine (circa 1860-1904) reported production of up to ~1 oz/t Au associated with high grade antimony lodes containing up to 42% Sb³
- o Ongoing exploration program at the Mt Piper Gold Project, Victoria
- o Assisting De Grey Mining Limited (ASX: DEG) (“De Grey”) as required, as it carries out its due diligence activities at the Ashburton Gold Project, Western Australia, currently under an Option to Acquire by De Grey for \$30 million⁴
- o General working capital

Timetable

The indicative timetable for the Placement and SPP is as follows:

Date	Event
Tuesday, 3 September 2024 5.00pm WST	Record Date for SPP
Wednesday, 4 September 2024	Announcement of Placement and SPP, trading halt lifted
Monday, 9 September 2024	Dispatch of SPP offer booklet and SPP opening date
Monday, 16 September 2024	Settlement of Placement
Monday, 23 September 2024	Closing date for SPP
Monday, 30 September 2024	Announcement of SPP results and issue date for SPP shares

This timetable is indicative only and is subject to change. Kalamazoo may alter the dates above, withdraw or vary the SPP, or accept applications received after the closing date (either generally or in particular cases), in each case in Kalamazoo’s absolute discretion, subject to the ASX Listing Rules and the Corporations Act 2001 (Cth). Any extension of the closing date of the SPP will have a consequential effect on the allotment date of the SPP Shares.

Approved for release by the Board

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1. ASX: KZR 4 September 2024
2. ASX: KZR 11 September 2024
3. ASX: KZR 22 December 2020
4. ASX: KZR 6 February 2024

About Kalamazoo Resources Limited

Kalamazoo Resources Limited (ASX: KZR) is an ASX-listed exploration company with a portfolio of high-quality gold and base metals projects in the Central Victorian Goldfields, the Pilbara and the Murchison, WA. In the Pilbara, De Grey Mining have taken an option to purchase Kalamazoo's 100% owned Ashburton Gold Project for \$30 million. Also, in the Pilbara the company is exploring its 100% owned Mallina West project which is located along strike of and within the same structural corridor as De Grey's +10 million ounce Hemi gold discovery. In the Central Victorian Goldfields Kalamazoo is exploring its 100% owned Castlemaine Goldfield Project (historical production of ~5.6Moz Au), the South Muckleford Gold Project south of the Maldon Goldfield (historical production of ~2Moz), the Myrtle Gold Project, the Tarnagulla Gold Project and the Mt Piper Gold Project near the world class Fosterville gold mine in Victoria. Kalamazoo has become the first junior gold explorer operating in Australia to be certified carbon neutral for its business operations under the Federal Government's Climate Active Program, with its FY2024 emissions fully offset achieved with a verified environmental reforestation program located in Western Australia.

Forward Looking Statements

Statements regarding Kalamazoo's plans with respect to its mineral properties and programs are forward-looking statements. There can be no assurance that Kalamazoo's plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that Kalamazoo will be able to confirm the presence of additional mineral resources/reserves, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of Kalamazoo's mineral properties. The performance of Kalamazoo may be influenced by several factors which are outside the control of the Company and its Directors, staff, and contractors.