



Announcement Summary

Entity name

NEUROTECH INTERNATIONAL LIMITED

Date of this announcement

Wednesday September 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	NTIPERR2 Performance Rights	50,000,000	17/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

610205402

1.3 ASX issuer code

NTI

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Apr-2024 15:41	New - Proposed issue of securities - NTI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The remaining 10,000,000 shares were issued on the same date as this Appendix 3G.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

17/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

NTIPERR2 Performance Rights (expiring on 17 September 2027)

Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for services provided under a collaboration agreement. Refer to resolution 2 of the Notice of General Meeting released to ASX on 9 August 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	NTIPERR2 Performance Rights
+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
17/9/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02837195-6A1220020&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400	
Any other information the entity wishes to provide about the +securities the subject of this notification	
Please refer to resolution 2 of the Notice of Meeting released to the ASX on 9 August 2024.Due to ASX form processing, the issued capital below is incorrect. Per the other ASX Appendices released 17/09 and 18/09, the Company has issued an additional 17,033,334 shares. NTIAAF options have expired.	

Issue details

Number of +securities
50,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTI : ORDINARY FULLY PAID	1,017,588,587
NTIOA : OPTION EXPIRING 30-JAN-2025	64,999,994

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTIAY : OPTION EXPIRING 23-DEC-2027 EX \$0.15	10,000,000
NTIAZ : OPTION EXPIRING 23-DEC-2025 EX \$0.10	5,000,000
NTIAAF : OPTION EXPIRING 15-SEP-2024 EX \$0.06	24,800,000
NTIAX : OPTION EXPIRING 23-DEC-2027 EX \$0.10	10,000,000
NTIAE : OPTION EXPIRING 18-NOV-2024 EX 5.89C	6,500,000
NTIAAG : OPTION EXPIRING 24-APR-2026 EX \$0.16	50,000,000
NTIAAE : OPTION EXPIRING 28-JUN-2026 EX \$0.10	5,000,000
New class - code to be confirmed : NTIPERR2 Performance Rights	50,000,000