



Announcement Summary

Entity name

MATSA RESOURCES LIMITED

Date of this announcement

Wednesday September 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MATAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,500,000	29/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MATSA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

48106732487

1.3 ASX issuer code

MAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Aug-2023 09:59	New - Proposed issue of securities - MAT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MATAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/11/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

This is a corrective announcement following a reconciliation of Matsa's records. Shareholders approved the issue of 1,500,000 options to directors on 20 November 2023. Following this approval, the 1,500,000 options were issued to the directors on 29 November 2023 and an Appendix 3Y was lodged by each of the directors to advise of the change on 5 December 2023. Due to an administrative oversight within the Company, an Appendix 3G was not lodged for this issue. The Company has taken steps to strengthen its processes to ensure that this will not occur again.

Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These unlisted options were issued for free on the basis of 1 unlisted option for every 2 shares taken up in the placement conducted and announced to ASX on 30 August 2023.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAT : ORDINARY FULLY PAID	565,293,481

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MATAQ : OPTION EXPIRING 30-NOV-2025 EX \$0.09	6,000,000
MATAR : OPTION EXPIRING 31-JAN-2026 EX \$0.07	28,823,148
MATAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	45,333,333