

Date of Annual General Meeting

Catalyst Metals produces 110koz of gold annually from two operations – Plutonic & Henty.

Its flagship asset is the 40km long Plutonic Gold Belt in Central Western Australia. This belt hosts the Plutonic Gold Mine which currently produces 85koz pa at an AISC of A\$2,291/oz.

Over the next 12 to 18 months, Catalyst plans to bring four new mining areas into production. In so doing, Group production is forecast to reach 200koz of gold.

These projects have a low capital intensity – A\$31m in total. Each is capable of going through the existing, currently underutilised and centrally located processing plant.

Catalyst also owns and operates the high-grade Henty Gold Mine in Tasmania and controls +75km of strike length immediately north of the historic +22Moz Bendigo goldfield. Here, Catalyst has delineated a high-grade, greenfield resource at 26 g/t Au with further discoveries along strike expected.

Capital Structure

Shares o/s: 225.8m
Options: 3.4m
Rights: 4.7m
Net Cash: A\$26m

Reserves and Resources

MRE: 3.6Moz at 2.8g/t Au
ORE: 1.0Moz at 3.0g/t Au

Corporate Details

ASX: CYL
E: investors@catalystmetals.com.au

Catalyst Metals Limited (Company) advises that the 2024 annual general meeting of the Company will be held on Thursday, 14 November 2024.

Further information about the annual general meeting will be included in the notice of meeting and explanatory memorandum to be available for shareholders in early October 2024.

In accordance with the Company's Constitution, the closing date for the receipt of nominations for the election of directors is 26 September 2024. Any nominations must be received in writing at the registered office of the Company by that date.

This announcement has been approved for release by the Board of Directors of Catalyst Metals Limited.

Investors:

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