



Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 18, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TGMAZ	20% BEARER BOND NOTE 2021/2023	6,000,000	Cancellation by agreement between the entity and the holder	11/09/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

THETA GOLD MINES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
TGMAZ : 20% BEARER BOND NOTE 2021/2023	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
6,000,000	
Reason for cessation	
Cancellation by agreement between the entity and the holder	
Date of cessation	Is the entity paying any consideration for the cessation?
11/9/2024	Yes
In what currency is the consideration being paid?	Consideration amount per +security paid by the entity for the cessation
AUD - Australian Dollar	AUD 1.000000000000
Any other information the entity wishes to notify to ASX about the cessation?	
<div>The Company has fully redeemed the AU\$6 million Secured Bonds made up of fifteen (15) 'bearer partial bonds', each with a face value of AU\$400,000 to 2Invest AG along with interest pursuant to ASX announcement dated, 16 September 2024.</div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	711,539,838

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAAS : OPTION EXPIRING 30-SEP-2027 EX \$0.17	900,000
TGMAAQ : OPTION EXPIRING 30-SEP-2025 EX \$0.12	800,000
TGMAAR : OPTION EXPIRING 30-SEP-2027 EX \$0.12	600,000
TGMAO : OPTION EXPIRING 31-MAR-2025 EX \$0.12	30,000,000
TGMAW : OPTION EXPIRING 28-OCT-2024 EX \$0.15	1,000,000
TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12	9,150,000
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25	300,000
TGMAAY : OPTION EXPIRING 28-JAN-2025 EX \$0.135	1,000,000
TGMAAX : OPTION EXPIRING 30-NOV-2024 EX \$0.145	1,000,000
TGMAP : PERFORMANCE RIGHTS	18,270,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	0
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	1,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	240,000



TGMAAW : OPTION EXPIRING 30-DEC-2024 EX \$0.15	1,000,000
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.