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20 September 2024

Dear shareholder

**Important notice**

Redcastle Resources Limited (**Redcastle**) today announced to ASX Limited (**ASX**) a Share Purchase Plan (**Offer**) to Redcastle shareholders in Australia, New Zealand and Hong Kong (**Eligible Shareholders**) to acquire up to \$30,000 worth of new Redcastle shares (**New Shares**) (being, 3,333,333 New Shares) at an issue price of \$0.009 per New Share. The Record Date for participation is 5:00 pm (WST) on 17 September 2024.

Terms and Conditions in relation to the Offer have been given to ASX and are available to view on the ASX website and Redcastle's website at [www.redcastle.net.au/investors/asx-announcements](http://www.redcastle.net.au/investors/asx-announcements). Further details regarding the Offer have also been announced to the ASX and are available on ASX's website.

Redcastle will not be printing/dispatching hard copies of the Terms and Conditions or application forms. Instead, an electronic copy of the Terms and Conditions and your application form are available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>

Shareholders should read the Terms and Conditions in full prior to making an application under the Offer. Your application under the Offer must be made by making payment in accordance with the personalised payment instructions

1. **ONLINE** - The Entitlement Offer Document and personalised Acceptance Form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Offer Document and the personalised Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).



To download your application form you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<p><a href="https://investor.automic.com.au">https://investor.automic.com.au</a></p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised application form.</p> <p><b>Do not return your application form.</b></p>	<p><a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a></p> <p>Select <i>Redcastle Resources Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised application form.</p> <p><b>Do not return your application form.</b></p>	<p><a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a></p> <p>Select <i>Redcastle Resources Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised application form.</p> <p><b>Do not return your application form.</b></p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your application form – initially by calling Automic Group on 1300 288 664 or emailing [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au) and asking them to mail a paper copy of the terms and conditions and your application form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For New Zealand shareholders please follow the instructions on your application form to make payment via Electronic Funds Transfer (EFT).

## Offer Timetable

Record Date for Share Purchase Plan	Tuesday, 17 September 2024
Announcement of Placement and Share Purchase Plan and lodgement of Appendix 3B	Wednesday, 18 September 2024
Dispatch of Share Purchase Plan Offer Booklet to Eligible Shareholders and release Share Purchase Plan Offer Booklet on the ASX platform	Friday, 20 September 2024
Opening Date for Share Purchase Plan	Friday, 20 September 2024
Issue of Shares under Tranche 1 Placement, lodgement of Appendix 2A and Cleansing Notice	Tuesday, 24 September 2024
Notice of Meeting sent to Redcastle Shareholders	Wednesday, 9 October 2024



Closing Date for Share Purchase Plan	Friday, 18 October 2024
Announcement of results of Share Purchase Plan	Tuesday, 22 October 2024 (before noon (Sydney time))
Issue of new Shares under the Share Purchase Plan and lodge Appendix 2A	Tuesday, 22 October 2024 (before noon (Sydney time))
Annual general meeting of Shareholders to approve the issue of Shares under the Tranche Two Placement	6 November 2024
Issue of Shares under the Tranche Two Placement and lodge Appendix 2A and Cleansing Notice with ASX	6 November 2024

**Note:** *The above dates are indicative only. The Company may vary the dates and times of the Offer without notice. Accordingly, Eligible Shareholders are encouraged to submit their Applications as early as possible.*

If you have any queries or questions about the Offer, please contact our share registrar as follows:

Email: [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au)

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 7:30 am and 5:00pm (WST) Monday to Friday.

**Sarah Smith**

Company Secretary

