

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                          |
|-----------------------|--------------------------|
| <b>Name of entity</b> | <b>M3 MINING LIMITED</b> |
| <b>ABN</b>            | <b>98 644 548 434</b>    |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |               |
|----------------------------|---------------|
| <b>Name of Director</b>    | RUSSELL DAVIS |
| <b>Date of last notice</b> | 1 August 2024 |

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>  | <b>Davis Family Capital Pty Ltd &lt;The Davis Super Fund A/C&gt;</b><br>(Mr Davis is a trustee and beneficiary)   |
| <b>Date of change</b>  | 18 - 20 September 2024  |
| <b>No. of securities held prior to change</b><br><br><b>Strada D'Oro Pty Ltd</b><br>(Mr Davis is a director and shareholder)<br><br><b>Davis Family Capital Pty Ltd &lt;The Davis Super Fund A/C &gt;</b><br>(Mr Davis is a trustee and beneficiary)<br><br><b>Russell John Davis ATF Davis Family Investment Trust</b><br>(Mr Davis is a trustee and beneficiary) | 937,500 Fully Paid Ordinary Shares<br><br>1,249,999 Fully Paid Ordinary Shares<br><br>2,000,000 Director Options ex \$0.189 on or before 19 December 2025<br><br>400,000 Fully Paid Ordinary Shares<br><br>1,000,000 Performance rights |

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+ See chapter 19 for defined terms.

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|  |   |
|--|---|
| <b>Class</b>   | Ordinary Shares   |
| <b>Number acquired</b>   | 500,001   |
| <b>Number disposed</b>   | Nil   |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>   | \$19,925.12   |
| <b>No. of securities held after change</b>   |   |
| <b>Strada D'Oro Pty Ltd</b><br>(Mr Davis is a director and shareholder)  | 937,500 Fully Paid Ordinary Shares  |
| <b>Davis Family Capital Pty Ltd</b><br><b>&lt;The Davis Super Fund A/C &gt;</b><br>(Mr Davis is a trustee and beneficiary)   | 1,750,000 Fully Paid Ordinary Shares<br>2,000,000 Director Options ex \$0.189 on or before 19 December 2025 |
| <b>Russell John Davis ATF Davis Family Investment Trust</b><br>(Mr Davis is a trustee and beneficiary)   | 400,000 Fully Paid Ordinary Shares<br>1,000,000 Performance rights  |
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | On Market Purchase  |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |  |
|---|--|
| <b>Detail of contract</b>   |  |
| <b>Nature of interest</b>   |  |
| <b>Name of registered holder (if issued securities)</b>   |  |
| <b>Date of change</b>   |  |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> |  |

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|   |  |
|---|--|
| <b>Interest acquired</b>  |  |
| <b>Interest disposed</b>  |  |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small> |  |
| <b>Interest after change</b>  |  |

**Part 3 – <sup>+</sup>Closed period**

|   |    |
|---|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  |    |
| <b>If prior written clearance was provided, on what date was this provided?</b>   |    |

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<sup>+</sup> See chapter 19 for defined terms.