



CHANGE OF SHARE REGISTRY

In accordance with Listing Rule 3.15.1, Victory Metals Ltd (ASX: VTM) (“the Company”) advises that as of Monday, 23 September 2024, responsibility for the company’s share registry services will be transferred from Computershare Investor Services Pty Limited (Computershare) to Xcend Pty Ltd (XCEND).

Computershare will cease to be the registry provider at close of business on Friday, 20 September 2024.

XCEND’s contact details are as follows:

XCEND
Level 2, 477 Pitt St
Haymarket NSW 2000

Correspondence to:
PO Box R1905
ROYAL EXCHANGE NSW 1225

Phone: +61 (2) 7208-8033
Email: support@xcend.co
Website: www.xcend.co

Investor Portal

Securityholders can easily and efficiently manage their holdings via XCEND’s secure and highly accessible online investor portal. The portal provides, among other things, an online interface to update and manage shareholder details and elections, view balances and transaction history and access their documents and statements.

Portal Registration

Securityholders that are not already a user of XCEND’s Investor portal may visit <http://investor.xcend.co/> and select to “register for an account” and establish an account by following the steps provided in the set-up process.

Should securityholders have any queries in relations to their holding with Victory Metals Ltd, please contact XCEND using the details provided above.

This announcement has been authorised by the Board of Victory Metals Limited.

For further information please contact:

Brendan Clark
CEO and Executive Director
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Jane Morgan
Investor and Media Relations
jm@janemorganmanagement.com.au

Victory Metals Limited

Victory is focused upon the exploration and development of its Heavy Rare Earth Element and critical mineral discovery in the Cue Region of Western Australia. Victory's key assets include a portfolio of assets located in the Midwest region of Western Australia, approximately 665 km from Perth. Victory's clay REE discovery is rapidly evolving with the system demonstrating high ratios of Heavy Rare Earth Oxides and Critical Magnet Metals NdPr + DyTb.