

# Public Offer Update

## KEY HIGHLIGHTS

- Closing date for the Public Offer has been extended from 5:00pm (WST) on 23 September 2024 until **5:00pm (WST) on 23 October 2024**

Critical metals explorer, **DMC Mining Limited (ASX: DMM) (DMC or the Company)** wishes to provide an update with respect to its offer of shares to the public (**Public Offer**) that was made pursuant to the prospectus dated 22 August 2024 (**Prospectus**).

The Company wishes to advise that the closing date for the Public Offer has been extended from 5:00pm (WST) on 23 September 2024 until 5:00pm (WST) on 23 October 2024. The Public Offer has been extended as the Company continues to work towards satisfying outstanding condition precedents, in particular the issuance of Exploration Licences.

DMC seeks to extend the completion deadline for conditions precedents under the Proposed Acquisitions to 22 November 2024.

A revised indicative timetable for the Public Offer is as follows:

EVENT	DATE <sup>1,3</sup>
Lodgement of Prospectus with the ASIC	22 August 2024
General Meeting to approve the Proposed Acquisitions and the Public Offer	23 August 2024
Opening Date	2 September 2024
Closing Date	5:00pm (WST) on 23 October 2024
Completion of the Proposed Acquisitions <sup>2</sup>	22 November 2024
Issue of Shares under the Public Offer	22 November 2024
Despatch of holding statements	25 November 2024
Expected date for re-quotation on ASX	26 November 2024

## Notes:

1. The above dates are indicative only and may change without notice. Unless otherwise indicated, all times given are WST. The Company reserves the right to extend the Closing Date or close the Public Offer early without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Shares to applicants.
2. The above stated date for Settlement of the Proposed Acquisitions are a good faith estimate by the Directors and may be extended.
3. If the Public Offer is cancelled or withdrawn before completion of the Public Offer, then all application monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their applications as soon as possible after the Public Offer opens.

Approved for release by the Board of Directors

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Forward Looking Statements

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This announcement contains forward-looking statements which are identified by words such as 'may', 'could', 'should', 'believes', 'estimates', 'targets', 'expected', or 'intends' and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this announcement, are considered reasonable.

Such forward-looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the Directors and the management. The Directors cannot and do not give any assurance that the results, performance, or achievements expressed or implied by the forward-looking statements contained in this announce will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

## About DMC MINING LIMITED (ASX: DMM)

DMC Mining is a **dedicated critical metals explorer** providing investors with excellent exposure to the **growing demand for EV battery metals**.

**DMC is exploring for Uranium, Rare Earth Elements (REE) and niobium**, with a binding agreement for the acquisition of 100% of the high grade, clay-hosted, Firawa Uranium-REE-Nb Project in southeast Guinea.

Firawa has the potential to be a globally significant deposit based on scale and grade. The project hosts mineralised zones of over 5km open at depth and to the east and west. Historic grades recorded in the clay horizon include **45m @ 32,900ppm (3.29%) TREO** from 7m, and **68m @ 15,800 ppm (1.58%) TREO** from 40.6m. Analysis of five samples returned **MREO of ~28% of the total REE**.

**The Company also holds a well-located Nickel project in Western Australia.** The Ravensthorpe Project is located at the **margins of the Yilgarn Craton** where numerous world class deposits have been discovered.

