



Announcement Summary

**Entity name**  
LABYRINTH RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Sunday September 22, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LRL	ORDINARY FULLY PAID	2,510,833,333	20/09/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LABYRINTH RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

45008740672

### 1.3 ASX issuer code

LRL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/9/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jul-2024 10:47	New - Proposed issue of securities - LRL	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

66,666,667 shares still may be required to be issued as the Option fee of \$200k for a 12 month option to acquire Sand Queen's 49% interest in Comet Vale for \$3m in cash.



### Placement Details

### ASX +security code and description

LRL : ORDINARY FULLY PAID

**Issue date**

20/9/2024

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

533,333,333

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 of Placement as approved at General Meeting held on 13 September 2024

ASX +security code and description

LRL : ORDINARY FULLY PAID

Issue date

20/9/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

1,816,666,667

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part consideration for the acquisition of 100% of Distilled Analytics Pty Ltd which owns the Vivien Gold Project

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.003000

**Any other information the entity wishes to provide about the +securities to be quoted**

As approved at the General Meeting held on 13 September 2024

**ASX +security code and description**

LRL : ORDINARY FULLY PAID

**Issue date**

20/9/2024

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

27,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares being issued in lieu of outstanding Director fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.003000

Any other information the entity wishes to provide about the +securities to be quoted

As approved at the General Meeting held on 13 September 2024

ASX +security code and description

LRL : ORDINARY FULLY PAID

Issue date

20/9/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

133,333,333

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Advisory fee to Sternship Advisers Pty Ltd for management of the Placement and M&A transactions

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.003000

**Any other information the entity wishes to provide about the +securities to be quoted**

As approved at the General Meeting held on 13 September 2024

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LRLN : ORDINARY FULLY PAID DEFERRED	667,933,698
LRL : ORDINARY FULLY PAID	3,834,210,368

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LRLAB : OPTION EXPIRING 07-NOV-2024 EX \$0.045	36,500,000