



Announcement Summary

Entity name

LABYRINTH RESOURCES LIMITED

Date of this announcement

Sunday September 22, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights	220,000,000	20/09/2024
New class - code to be confirmed	Unlisted options with expiry 5 years from issue date	30,000,000	20/09/2024
New class - code to be confirmed	Unlisted options with expiry 5 years from issue date	30,000,000	20/09/2024
New class - code to be confirmed	Unlisted options with expiry 5 years from issue date	30,000,000	20/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LABYRINTH RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45008740672

1.3 ASX issuer code

LRL

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jul-2024 10:47	New - Proposed issue of securities - LRL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

66,666,667 shares still may be required to be issued as the Option fee of \$200k for a 12 month option to acquire Sand Queen's 49% interest in Comet Vale for \$3m in cash.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

220,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for the acquisition of 100% of Distilled Analytics Pty Ltd which owns the Vivien Gold Project

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

90,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Advisory fee to Sternship Advisers Pty Ltd for management of the Placement and M&A transactions



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Performance rights
+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
20/9/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://announcements.asx.com.au/asxpdf/20240814/pdf/066lzd22s1v83d.pdf	
Any other information the entity wishes to provide about the +securities the subject of this notification	
Tranche 1 - 73,333,333 performance rights vesting on or before 36 months from issue subject to performance milestones (refer to Notice of Meeting lodged with ASX on 14 August 2024). Tranche 2 - 73,333,333 performance rights vesting on or before 48 months from issue subject to performance milestones (refer to Notice of Meeting lodged with ASX on 14 August 2024). Tranche 3 - 73,333,334 performance rights vesting subject to performance milestones (refer to Notice of Meeting lodged with ASX on 14 August 2024).	

Issue details

Number of +securities
73,333,333
Number of +securities
73,333,333
Number of +securities
73,333,334

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options with expiry 5 years from issue date

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

20/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmninnibpcajpcglclefindmkaj/<https://announcements.asx.com.au/asxpdf/20240814/pdf/066lzd22s1v83d.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00380000

Expiry date

19/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LRL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

30m with exercise price of \$0.00375

Issue details

Number of +securities

30,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options with expiry 5 years from issue date

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?



No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<https://announcements.asx.com.au/asxpdf/20240814/pdf/066lzd22s1v83d.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00580000

Expiry date

19/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LRL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

30m with exercise price of \$0.00575

Issue details

Number of +securities

30,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options with expiry 5 years from issue date

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<https://announcements.asx.com.au/asxpdf/20240814/pdf/066lzd22s1v83d.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00840000	19/9/2029
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
LRL : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		
30m with exercise price of \$0.0084		

Issue details

Number of +securities
30,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LRLN : ORDINARY FULLY PAID DEFERRED	667,933,698
LRL : ORDINARY FULLY PAID	1,323,377,035

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LRLAB : OPTION EXPIRING 07-NOV-2024 EX \$0.045	36,500,000
New class - code to be confirmed : Performance rights	220,000,000
New class - code to be confirmed : Unlisted options with expiry 5 years from issue date	30,000,000
New class - code to be confirmed : Unlisted options with expiry 5 years from issue date	30,000,000
New class - code to be confirmed : Unlisted options with expiry 5 years from issue date	30,000,000