

CLEANSING NOTICE

Notice Under Section 708A of the Corporations Act 2001 (Cth)

Labyrinth Resources Limited ('the Company' or 'Labyrinth') gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('the Act') that it has issued the following fully paid ordinary shares at \$0.003 per share post the Company's General Meeting held on 13 September 2024 (refer to the Notice of General Meeting lodged 14 August 2024) for further information):

- 1,816,666,667 Vendor shares;
- 533,333,333 Tranche 2 Placement shares to professional and sophisticated investors;
- 133,333,333 Adviser shares; and
- 27,500,000 Director fee shares.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and sections 674 and 674A of the Act; and
3. As at the date of this notice, there is no information that is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Act, being information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; or
 - b) that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares.

This announcement has been authorised and approved for release by the Board.

Investor Enquiries

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