



Announcement Summary

**Entity name**  
BRIGHTSTAR RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday September 23, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BTR	ORDINARY FULLY PAID	677,168,136	23/09/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BRIGHTSTAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

100727491

### 1.3 ASX issuer code

BTR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/9/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Aug-2024 10:11	New - Proposed issue of securities - BTR	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BTR : ORDINARY FULLY PAID

Issue date

23/9/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

433,333,334

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01500000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

66,666,667

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Fully paid ordinary shares issued to Topdrill in lieu of cash for drilling services approved at EGM

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1,000,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

177,168,135

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Fully paid ordinary shares issued to Genesis in lieu of cash for processing services approved at EGM

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2,657,522.000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTR : ORDINARY FULLY PAID	6,586,058,388

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTRAAD : OPTION EXPIRING 04-AUG-2025 EX \$0.02	40,000,000
BTRAAE : OPTION EXPIRING 07-JUL-2026 EX \$0.03	15,000,000
BTRAAF : OPTION EXPIRING 07-JUL-2026 EX \$0.02	15,000,000
BTRAR : OPTION EXPIRING 30-NOV-2026 EX NIL	10,000,000
BTRAS : PERFORMANCE RIGHTS	137,625,000
BTRAF : OPTION EXPIRING 01-DEC-2024 EX \$0.05	2,200,000
BTRAAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.025	25,000,000
BTRAAK : OPTION EXPIRING 07-JUL-2026 EX \$0.035	25,000,000
BTRAAL : OPTION EXPIRING 01-JUL-2027 EX \$0.025	20,000,000
BTRAAM : OPTION EXPIRING 01-JUL-2027 EX \$0.035	20,000,000
BTRAAN : OPTION EXPIRING 19-JUL-2027 EX \$0.03	25,000,000
BTRAAO : OPTION EXPIRING 19-JUL-2028 EX \$0.04	25,000,000
BTRAG : OPTION EXPIRING 31-DEC-2024 EX \$0.05	20,000,000
BTRAT : OPTION EXPIRING 21-OCT-2024 EX \$0.076	21,052,631



BTRAV : OPTION EXPIRING 15-FEB-2025 EX \$0.108	4,473,685
BTRAX : OPTION EXPIRING 28-APR-2025 EX \$0.095	3,289,474
BTRAZ : OPTION EXPIRING 16-JAN-2026 EX \$0.023	3,289,474
BTRAAA : OPTION EXPIRING 16-JAN-2026 EX \$0.038	3,947,368
BTRAAC : OPTION EXPIRING 07-OCT-2024 EX \$0.106	7,815,789
BTRAAG : OPTION EXPIRING 30-JUN-2026 EX NIL	13,800,000
BTRAAH : OPTION EXPIRING 30-JUN-2026 EX \$0.023	4,221,944
BTRAAI : OPTION EXPIRING 25-FEB-2025 EX \$0.036	91,425,008