

Extension to Kalamazoo Share Purchase Plan Closing Date to Monday, 7 October 2024

Kalamazoo Resources Limited (ASX: KZR) (“Kalamazoo” or “the Company”) advises that the closing date for its recently announced Share Purchase Plan (“SPP”) has been extended to 5.00pm (WST) on Monday, 7 October 2024.

The extension has been made to allow eligible shareholders, including those who are overseas, sufficient time to receive SPP documents in the post and to arrange participation in the SPP. All other terms of the SPP outlined in the SPP offer booklet remain the same.

Eligible shareholders who held Kalamazoo shares at 5.00pm (WST) on Tuesday, 3 September 2024 have an opportunity to subscribe for up to \$30,000 worth of new shares (“SPP Shares”) at an issue price of \$0.08, which represents a ~6% discount to the 5-day volume weighted average price of the Company’s shares up to the record date.

Shareholders wishing to participate in the SPP can apply by making payment directly by BPay® or Electronic Funds Transfer (“EFT”) in accordance with the details on the application form, which can be accessed along with the SPP offer booklet, electronically via <https://investor.automic.com.au/#/loginsah> and following the prompts. Any queries can be directed to Automic Group on 1300 288 664 or hello@automicgroup.com.au.

Shareholders who have already applied for SPP Shares are not required to resubmit their application unless they wish to apply for additional SPP Shares up the maximum application amount of \$30,000.

Kalamazoo Directors have indicated they intend to take up their maximum SPP entitlement of \$30,000 worth of shares.

Timetable

The indicative timetable for the SPP is as follows:

Date	Event
Tuesday, 3 September 2024 5.00pm WST	Record Date for SPP
Wednesday, 4 September 2024	Announcement of placement and SPP, trading halt lifted
Monday, 9 September 2024	Dispatch of SPP offer booklet and SPP opening date
Monday, 7 October 2024	Closing date for SPP
Monday, 14 October 2024	Announcement of SPP results and issue date for SPP Shares

This timetable is indicative only and is subject to change. Kalamazoo may alter the dates above, withdraw or vary the SPP, or accept applications received after the closing date (either generally or in particular cases), in each case in Kalamazoo’s absolute discretion, subject to the ASX Listing Rules and the Corporations Act 2001 (Cth). Any extension of the closing date of the SPP will have a consequential effect on the allotment date of the SPP Shares.

Approved for release by the Board

For further information, please contact:

Luke Reinehr
Chairman
luke.reinehr@kzr.com.au

Ben Creagh
Media & Investor Relations
benc@nwrcommunications.com.au

About Kalamazoo Resources Limited

Kalamazoo Resources Limited (ASX: KZR) is an ASX-listed exploration company with a portfolio of high-quality gold and base metals projects in the Central Victorian Goldfields, the Pilbara and the Murchison, WA. In the Pilbara, De Grey Mining have taken an option to purchase Kalamazoo's 100% owned Ashburton Gold Project for \$30 million. Also, in the Pilbara the company is exploring its 100% owned Mallina West project which is located along strike of and within the same structural corridor as De Grey's +10 million ounce Hemi gold discovery. In the Central Victorian Goldfields Kalamazoo is exploring its 100% owned Castlemaine Goldfield Project (historical production of ~5.6Moz Au), the South Muckleford Gold Project south of the Maldon Goldfield (historical production of ~2Moz), the Myrtle Gold Project, the Tarnagulla Gold Project and the Mt Piper Gold Project near the world class Fosterville gold mine in Victoria. Kalamazoo has become the first junior gold explorer operating in Australia to be certified carbon neutral for its business operations under the Federal Government's Climate Active Program, with its FY2024 emissions fully offset achieved with a verified environmental reforestation program located in Western Australia.