



Announcement Summary

Entity name

GIBB RIVER DIAMONDS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 23, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GIB	ORDINARY FULLY PAID	3,000,000	23/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GIBB RIVER DIAMONDS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

51129158550

**1.3 ASX issuer code**

GIB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/9/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Sep-2024 10:49	New - Proposed issue of securities - GIB	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

GIB : ORDINARY FULLY PAID

23/9/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

3,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

1.5 million GIB shares escrowed for 12 months for the purchase of tenement M31/481, and;  
1.5 million GIB shares escrowed for 12 months for the existing mining information and data.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.035000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GIB : ORDINARY FULLY PAID	214,509,445

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GIBAI : OPTION EXPIRING 01-DEC-2024 EX \$0.09	3,000,000
GIBAJ : OPTION EXPIRING 22-DEC-2026 EX \$0.05	2,500,000
GIBAF : OPTION EXPIRING 31-AUG-2025 EX \$0.11	9,000,000
GIBAH : OPTION EXPIRING 31-AUG-2026 EX \$0.085	9,000,000
GIBAL : OPTION EXPIRING 06-JUN-2026 EX \$0.068	500,000
GIBAK : OPTION EXPIRING 12-DEC-2026 EX \$0.06	6,000,000
GIBAM : OPTION EXPIRING 25-JUN-2026 EX \$0.065	2,000,000