Announcement Summary

Entity name

LINIUS TECHNOLOGIES LIMITED

Date of this announcement

 Monday September 23, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LNUAY	OPTION EXPIRING 30-JUN-2027 EX $0.004	20,000,000	23/09/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LINIUS TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	84149796332

1.3 ASX issuer code

LNU

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/9/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

ASX +security code and description

LNUAY : OPTION EXPIRING 30-JUN-2027 EX $0.004

Date the +securities the subject of this notification were issued

23/9/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to page 26 of the 2021 Notice of General Meeting and Explanatory statement https://cdn-api.markitdigital.co m/apiman-gateway/ASX/asx-research/1.0/file/2924-02441020-6A1058159?access_token=8 3ff96335c2d45a094df02a206 a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNU : ORDINARY FULLY PAID	5,546,740,714

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNUAT : OPTION EXPIRING 09-MAY-2025 EX $0.015	3,000,000
LNUAS : OPTION EXPIRING 23-NOV-2024 EX $0.0289	500,000
LNUAR : OPTION EXPIRING 04-OCT-2025 EX $0.0293	2,200,000
LNUAY : OPTION EXPIRING 30-JUN-2027 EX $0.004	26,000,000
LNUAW : OPTION EXPIRING 30-JUN-2026 EX $0.004	6,000,000
LNUAU : OPTION EXPIRING 30-JUN-2026 EX $0.007	17,000,000
LNUAX : OPTION EXPIRING 31-JUL-2026 EX $0.004	166,599,992

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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