

23 September 2024

CLEANSING STATEMENT

Dreadnought Resources Limited (“Dreadnought” or “the Company”) advises that 512,500 fully paid ordinary shares (“shares”) were issued today on the exercise of employee Performance Rights.

The Company has also issued 6,000,000 shares to Topdrill Pty Ltd for drilling activities (ASX 4 June 2024), and 2,000,000 shares to an unrelated party as consideration for commercialisation strategy and pre-study assistance outlined in the Appendix 3B released to be market on 20 September 2024. The consideration shares have been issued from existing placement capacity under Listing Rule 7.1 and the Company relies on section 708A of the Corporations Act 2001 (Cth) (“the Act”) in relation to the Issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of issue;
2. The issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

The Company’s capital structure following this issue is shown below.

Capital Structure

Quoted Securities	
Fully Paid Ordinary Shares	3,746,512,500
Unquoted Securities	
Options @ \$0.06 expiring 26/11/2024	2,000,000
Options @ \$0.065 expiring 14/07/2025	8,500,000
Options @ \$0.094 expiring 9/10/2025	6,000,000
Options @ \$0.1575 expiring 16/12/2025	853,098
Options @ \$0.12 expiring 02/03/2026	1,223,151
Options @ \$0.075 expiring 14/06/2026	2,000,000
Performance Rights expiring 31/12/2025	13,700,000

~Ends~

For further information please contact:

Dean Tuck
Managing Director
Dreadnought Resources Limited
E:dtuck@dreres.com.au

Jessamyn Lyons
Company Secretary
Dreadnought Resources Limited
E:jlyons@dreres.com.au

This announcement is authorised for release to the ASX by the Board of Dreadnought.