



Announcement Summary

Entity name
NORTHERN MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday September 24, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NTU	ORDINARY FULLY PAID	887,299,896	24/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NORTHERN MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

61119966353

1.3 ASX issuer code

NTU

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Sep-2024 09:41	New - Proposed issue of securities - NTU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of the Placement of up to 1,375,857,999 New Shares is subject to shareholder approval at an upcoming general meeting of the Company as detailed in the announcement to ASX on 16th September 2024.



Issue details

Number of +securities to be quoted

887,299,896

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01900000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NTU : ORDINARY FULLY PAID	6,798,279,138

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTUAI : ORDINARY FULLY PAID	4,353,400
NTUAZ : PERFORMANCE RIGHTS	127,666,666
NTUAAA : OPTION EXPIRING 22-JUN-2025 EX \$0.06	20,000,000
NTUAB : CONVERTIBLE NOTES	1
NTUAD : OPTION EXPIRING 31-DEC-2025 EX \$0.06	1