



Announcement Summary

Entity name

PATRIOT BATTERY METALS INC.

Date of this announcement

Tuesday September 24, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options exercisable at C\$9.78, expiry date of January 24, 2029	658,016	18/09/2024
New class - code to be confirmed	Unquoted Options exercisable at C\$8.48, expiry date of January 24, 2029	690,000	18/09/2024
New class - code to be confirmed	Deferred Share Units	20,085	18/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATRIOT BATTERY METALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

659040669

1.3 ASX issuer code

PMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jan-2024 09:13	New - Proposed issue of securities - PMT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of unquoted options and deferred share units to Directors following the receipt of shareholder approval at the Annual General Meeting held on September 18, 2024. Refer Notice of AGM released on the ASX on August 21, 2024 for further information.



Issue details

Number of +securities

658,016

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued for non-cash consideration in connection with services provided as Directors and as approved by shareholders on September 18, 2024. Refer Notice of AGM released on the ASX on August 21, 2024.

Number of +securities

690,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued for non-cash consideration in connection with services provided as Directors and as approved by shareholders on September 18, 2024. Refer Notice of AGM released on the ASX on August 21, 2024.

Number of +securities

20,085

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued for non-cash consideration in connection with services provided as Directors and as approved by shareholders on September 18, 2024. Refer Notice of AGM released on the ASX on August 21, 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options exercisable at C\$9.78, expiry date of January 24, 2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Notice of AGM released on the ASX on August 21, 2024 at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.pmt>

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 9.78000000

Expiry date

24/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PMTAA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

658,016

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options exercisable at C\$8.48, expiry date of January 24, 2029

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

18/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of AGM released on the ASX on August 21, 2024 at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.pmt>

Options Details

+Security currency**Exercise price****Expiry date**

CAD - Canadian Dollar

CAD 8.48000000

24/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PMTAA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

690,000

ASX +security code**+Security description**

New class - code to be confirmed

Deferred Share Units

+Security type**ISIN code**

Other

Date the +securities the subject of this notification were issued

18/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of AGM released on the ASX on August 21, 2024 at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.pmt>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

20,085





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PMT : CHESS DEPOSITARY INTERESTS 10:1	603,703,500

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PMTAF : OPTION EXPIRING 23-DEC-2024 EX CAD 0.53	200,000
PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00	250,000
PMTAH : OPTION EXPIRING 18-JUL-2025 EX CAD 2.58	500,000
PMTAG : OPTION EXPIRING 05-APR-2025 EX CAD 1.74	495,000
PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00	1,000,000
PMTAU : OPTION EXPIRING 25-JAN-2026 EX CAD 12.50	750,000
PMTAA : ORDINARY FULLY PAID	81,138,615
PMTAV : RESTRICTED SHARE UNITS	54,641
PMTAW : PERFORMANCE SHARE UNITS	54,641
PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20	1,000,000
PMTAS : WARRANTS EXPIRING 06-OCT-2024 EX CAD 6.35	71,530
PMTAT : WARRANTS EXPIRING 21-MAR-2025 EX CAD 0.75	4,920,000
New class - code to be confirmed : Unquoted Options exercisable at C\$9.78, expiry date of January 24, 2029	658,016
New class - code to be confirmed : Unquoted Options exercisable at C\$8.48, expiry date of January 24, 2029	690,000



New class - code to be confirmed : Deferred Share Units

20,085