



## Announcement Summary

---

**Entity name**

SI6 METALS LIMITED

**Applicable security for the reorganisation**

SI6	ORDINARY FULLY PAID
SI6OF	OPTION EXPIRING 30-JUN-2025
SI6AJ	OPTION EXPIRING 30-JUN-2025 EX \$0.01
SI6AK	ORDINARY FULLY PAID RESTRICTED

**Announcement Type**

New Announcement

**Date of this announcement**

25/9/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

17/12/2024

**Record Date**

18/12/2024

**Issue Date**

27/12/2024

**Refer to below for full details of the announcement**



## Announcement Details

### Part 1 - Entity and announcement details

**1.1 Name of +Entity**

SI6 METALS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

96122995073

**1.3 ASX issuer code**

SI6

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/9/2024

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

SI6

ORDINARY FULLY PAID

SI6OF

OPTION EXPIRING 30-JUN-2025

SI6AJ

OPTION EXPIRING 30-JUN-2025 EX \$0.01

SI6AK

ORDINARY FULLY PAID RESTRICTED

### Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

22/11/2024

Estimated

No



**Comments**

Part 3 - Consolidation or split timetable and details

---

**3.1 +Record date**

18/12/2024

**3.2 Date of +security holder meeting**

22/11/2024

**3.2a Effective date of consolidation or split**

13/12/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

16/12/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

17/12/2024

**3.5 Record date**

18/12/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

19/12/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

27/12/2024

**3.8 Trading starts on a normal T+2 basis**

30/12/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

2/1/2025

Part 4 - Event type and details

---

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number



## Part 5 - +Securities on issue before and after consolidation or split

## 5.1 +Securities on issue before and after the consolidation or split

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SI6	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	2,368,859,425	182,889,456	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SI6OF	OPTION EXPIRING 30-JUN-2025		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	873,464,833	43,673,242	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SI6AJ	OPTION EXPIRING 30-JUN-2025 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	209,000,000	10,450,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SI6AK	ORDINARY FULLY PAID RESTRICTED		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	209,000,000	10,450,000	Actual

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SI6OF	OPTION EXPIRING 30-JUN-2025	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	0.01000000	0.20000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SI6AJ	OPTION EXPIRING 30-JUN-2025 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	0.20000000



Part 6 - Further information

---

**6.1 Further information relating to the consolidation or split**

The unissued piggyback options will be consolidated in the same ratio as Shares, and the exercise price of the Piggyback Options will be amended as directed by the ASX Listing Rules.

**6.2 Additional information for inclusion in the Announcement Summary**