

25 September 2024

SUPREME COURT OF NEW SOUTH WALES APPROVES SCHEME OF ARRANGEMENT

APM Human Services International Limited (ASX: APM; 'APM') is pleased to announce that the Supreme Court of New South Wales (**Court**) has today made orders approving the proposed acquisition by Ancora BidCo Pty Ltd, a wholly-owned indirect subsidiary of funds managed and advised by Madison Dearborn Partners, LLC (**MDP**), of all of the shares of APM not already held by MDP or its affiliates, by way of a scheme of arrangement under part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) (**Scheme**).

Unless defined otherwise in this announcement, capitalised terms have the meanings given to them in the scheme booklet dated 16 August 2024.

Lodgement of Court orders and suspension of trading

It is expected that an office copy of the Court orders will be lodged with the Australian Securities and Investments Commission pursuant to section 411(10) of the Corporations Act today, at which time the Scheme will become legally Effective. At the same time, APM will also request that the quotation of all APM Shares on the ASX be suspended from the close of trading today, Wednesday, 25 September 2024.

Indicative timetable

The key dates for Implementation of the Scheme are as follows:¹

Event	Expected date and time
Effective Date Court orders to be lodged with ASIC and announced to the ASX Last day of trading of APM Shares – APM Shares will be suspended from trading on ASX from the close of trading	Wednesday, 25 September 2024
Scheme Record Time For determining entitlements to the Scheme Consideration	7:00 pm (Sydney time) on Monday, 30 September 2024
Implementation Date	Thursday, 10 October 2024

Any changes to the timeline set out above will be announced by APM on the ASX.

¹ The above timetable is indicative only and the included times and dates are subject to change.



Further information

If you have any questions in relation to the Scheme, please contact the APM Shareholder Information Line 1300 396 568 (within Australia) or 03 9415 4126 (outside Australia) Monday to Friday between 8:30am and 5:30pm (Sydney time).

- Ends -

Authorised for release by the Company Secretary of APM Human Services International Limited.

For further information please contact:

Investors

Ian Taylor
Chief Strategy Officer
E: ian.taylor@apm.net.au
P: +61-2 8218 2278

Media

Adrian Bradley
General Manager – Corporate Affairs
E: adrian.bradley@apm.net.au
P: +61-2 6214 8800

About APM

Founded in 1994 in Perth, Western Australia, APM is an international human services provider with the purpose of “Enabling Better Lives”.

Each financial year, APM supports more than 2 million people of all ages and stages of life through its service offerings that include assessments; allied health and psychological intervention; medical, psycho-social and vocational rehabilitation; vocational training and employment assistance; and community-based support services.

With over 1,400 sites spanning 11 countries (Australia, United Kingdom, Canada, United States of America, New Zealand, Germany, Switzerland, Sweden, Spain, Singapore, and South Korea), APM’s more than 15,000 team members work to enhance community health and wellbeing, delivering services to clients across the early childhood, youth, employment, insurance, justice, veterans, disability, and aged care sectors.

For further information please visit: <https://apm.net.au>