



Announcement Summary

Entity name

GTI ENERGY LTD

Date of this announcement

Wednesday September 25, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.01 expiring 25 September 2028	39,559,674	25/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GTI ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33124792132

1.3 ASX issuer code

GTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer <https://announcements.asx.com.au/asxpdf/20240904/pdf/067hr5vj5p75xv.pdf>

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.01 expiring 25 September 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

25/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GTR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Options attaching on a 1-for-3 basis to subscribers in the Rights Issue

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B dated 4 September 2024

<https://announcements.asx.com.au/asxpdf/20240904/pdf/067hr5vj5p75xv.pdf>



Issue details

Number of +securities

39,559,674

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options attaching on a 1-for-3 basis to subscribers in the Rights Issue

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTR : ORDINARY FULLY PAID	2,552,947,091
GTRN : ORDINARY FULLY PAID DEFERRED	509,989,418
GTROB : OPTION EXPIRING 16-SEP-2028 DEFERRED	169,996,473
GTRO : OPTION EXPIRING 20-OCT-2024	462,387,159

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTRAF : CLASS A PERFORMANCE RIGHTS EXPIRING 02-NOV-2024	37,500,000
GTRAI : CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027	8,000,000
GTRAG : CLASS B PERFORMANCE RIGHTS EXPIRING 16-NOV-2024	2,500,000
New class - code to be confirmed : Options exercisable at \$0.01 expiring 25 September 2028	39,559,674



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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