

DATE OF ANNUAL GENERAL MEETING

Sovereign Metals Limited (**Company**) (**ASX:SVM**, **AIM:SVML**; **OTCQX:SVMLF**) advises that in accordance with ASX Listing Rule 3.13.1, that the Company's Annual General Meeting (**AGM**) will be held on Friday, 22 November 2024.

An item of business at the AGM will be the re-election of Directors. In accordance with clause 6.2(f) of the Company's Constitution, the closing date for receipt of nominations from persons wishing to be considered for election as a Director is Friday, 4 October 2024. Any nominations must be received at the Company's registered office no later than 5.00pm (Perth time) on Friday, 4 October 2024.

Further information about the AGM, including the Notice of AGM, will be provided to shareholders in October 2024.

ENQUIRIES

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This announcement has been authorised for release by the Company Secretary.