

## Notice Under Section 708AA(2)(f) of the Corporations Act 2001

This notice is given by Si6 Metals Limited (“**Si6**” or “the **Company**”, ASX code: **Si6**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (Corporations Act) as notionally modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**CI 2016/84**). References in this notice of the Corporations Act are references to the Corporations Act as modified or amended by CI 2016/84.

On Wednesday, 25 September 2024, the Company announced a non-renounceable pro-rata entitlement offer of fully paid ordinary shares (**Shares**), on the basis of one (1) new Share for every two (2) Shares held as at 5:00pm (AEST) on Tuesday, 1 October 2024 (**Record Date**) to eligible shareholders with a registered address in Australia and New Zealand, at an issue price of \$0.001 per Share, to raise approximately \$1,288,929 (before costs) (**Offer**).

The Offer will be undertaken via an offer document which has been prepared in accordance with section 708AA of the Corporations Act (**Offer Document**).

The Company hereby confirms that in respect of the Offer (as per the requirements of paragraph 708AA(2)(f) of the Corporations Act):

- (a) the Company will offer the Shares for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice under paragraph 2(f) of section 708AA of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and
- (e) the potential effect that the issue of the new Shares pursuant to the Offer will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand. If all shareholders subscribe for their entitlements, then all shareholders will retain their percentage ownership in the Company, and the issue of Shares under the Offer is not expected to have any material effect on the control of the Company.



Given:

- (i) the size and pricing of the Offer;
- (ii) the structure of the Offer as a pro-rata issue; and
- (iii) so far as the Company is aware, no shareholder will, as a result of the Offer, increase its voting power from below 20% to above a 20% interest in the Company and the issue of new Shares to eligible shareholders is not expected to have any material effect or consequence on the control of the Company.

Further details of the Offer are set out in the Offer Document released to ASX on Thursday, 26 September 2024.

**This announcement has been authorised for release by the Board of Si6 Metals Ltd.**

## Contacts

**For further information, please contact:**

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***Non-Executive Chairman***

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