



26 September 2024

**ASX ANNOUNCEMENT
(ASX:TGM)**

Notice of 2024 General Meeting

Dear Shareholder

Theta Gold Mines Limited ("**Theta Gold**" or the "**Company**") (ASX:TGM) wishes to advise shareholders that a General Meeting (GM) will be held on **Monday, 28 October 2024 at 11am (Sydney time)** at The Boardroom, Servcorp Offices, International Tower One, 100 Barangaroo Avenue, Barangaroo, Sydney NSW, 2000.

A copy of the following documents have been released to the ASX today and are also available on the Company's web page at <https://thetagoldmines.com>.

- Notice of General Meeting 2024; and
- Proxy Form

To lodge your proxy votes online click on link, <https://www.votingonline.com.au/thetaegm2024>.

Your votes must be received by the share registry by **11am (Sydney Time) on Saturday, 26 October 2024**.

Should you have any further queries in relation to lodging your vote or proxy vote online, please contact our Share Registry Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

If at any time you require an additional copy of a communication, or you need more information about the options available to you, please contact Boardroom Pty Limited via email: enquiries@boardroomlimited.com.au.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Bill Guy".

Bill Guy

Chairman

THETA GOLD MINES LIMITED

Contact:

T: + 61 2 8046 7584 E: billg@thetagoldmines.com

Investor Relations and Social Media:

Australia: Ben Jarvis, Six Degrees Investor Relations: +61 (0) 413 150 448



<https://twitter.com/ThetaGoldMines>

<https://www.linkedin.com/company/thetagoldmines/>

Webpage: www.thetagoldmines.com

Interactive Investor Hub: <http://investors.thetagoldmines.com>



[Theta Gold Mines Interactive Investor Hub](http://investors.thetagoldmines.com)

The Company encourages shareholders to please join the Theta Investor Hub which allows you to ask questions directly to the Company, view video's and keep up to date on progress of the TGME Gold Project at investors.thetagoldmines.com or scan the QR code below.

**ABOUT THETA GOLD MINES LIMITED**

Theta Gold Mines Limited (ASX: TGM | OTCQB: TGMGF) is a gold development company that holds a range of prospective gold assets in a world-renowned South African gold mining region. These assets include several surface and near-surface high-grade gold projects which provide cost advantages relative to other gold producers in the region.

Theta Gold's core project is located next to the historical gold mining town of Pilgrim's Rest, in Mpumalanga Province, some 370km northeast of Johannesburg by road or 95km north of Nelspruit (Capital City of Mpumalanga Province).

Following small scale production from 2011 – 2015, the Company is currently focussing on the construction and financing of a new gold processing plant within its approved footprint at the TGME plant. The company has completed a FS in July 2022 for the first four mines Beta, CDM, Frankfort and Rietfontein (TGME Underground Project). The

Base Case LOM plan will comprise a 12.9-year mining operation starting in 2023 and delivering production of 1.24 million ounces of contained gold.

The estimated development capital or peak funding requirement is USD77 million (AUD102 million), with the Project forecast to generate a pre-tax NPV10% of USD324 million (AUD432 million) and pre-tax Internal Rate of Return (IRR) of 65% at the forecast gold price of averaging USD1,642/oz over the LOM. The Company aims to build a solid production platform to over next 5 years to 160kozpa based primarily around shallow, open-pit or adit-entry shallow underground hard rock mining sources. Theta Gold has access to over 43 historical mines and prospect areas that can be accessed and explored, with over 6.7Moz of historical production recorded.

Theta Gold holds 100% issued capital of its South African subsidiary, Theta Gold SA (Pty) Ltd ("TGSA"). TGSA holds a 74% shareholding in both Transvaal Gold Mining Estates Limited ("TGME") and Sabie Mines (Pty) Ltd ("Sabie Mines"). The balance of shareholding is held by Black Economic Empowerment ("BEE") entities. The South African Mining Charter requires a minimum of 26% meaningful economic participation by the historically disadvantaged South Africans ("HDSAs"). The BEE shareholding in TGME and Sabie Mines is comprised of a combination of local community trusts, an employee trust and a strategic entrepreneurial partner.

